

## Lake of the Woods School ISD #390 October 28, 2024 @ 7:00 PM Board of Education Meeting - ITV Room

#### **Board Meeting Agenda**

- 1. Call to Order
- 2. Pledge of Allegiance
- 3. Swearing in of District 6 School Board Member Jerem Haack
- 4. Approval of Agenda
- 5. Board Presenters
- 6. Written Communications
- 7. Old Business
- 8. New Business
  - a. Approval of the September 23, 2024 board meeting minutes.
  - b. Approval of the invoices, financial statements, bank reconciliation, wire transfers, and purchase card statements.
  - c. Approval of Personnel-Resignations, Retirements and Appointments
    - i. Resignations
      - 1. Kathy Wehman Bus Driver
    - ii. Appointments
      - 1. Kyla Streiff Paraprofessional
      - 2. Jaylin Raschke Substitute Paraprofessional
  - d. Approval of Resolution 2024/2025-20 accepting a donation of \$100.00 from Ruby's Pantry for ECFE.

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- e. Approval of Game Worker Pay Rates for 2024-2025 school year.
- f. Approval of Policies
  - i. 102 Equal Educational Opportunity
  - ii. 204 School Board Meeting Minutes
  - iii. 207 Public Hearings
  - iv. 418 Drug-Free Workplace/Drug-Free School
  - v. 419 Tobacco-Free Environment; Possession and Use of Tobacco, Tobacco-Related Devices, and Electronically Delivery Devices; Vaping Awareness and Prevention Instruction
  - vi. 513 Student Promotion, Retention, and Program Design
  - vii. 521 Student Disability Nondiscrimination
  - viii. 524 Internet, Technology and Cell Phone Acceptable Use and Safety
    - ix. 532 Use of Peace Officers and Crisis Teams to Remove Students with IEPs from School Grounds
    - x. 535 Service Animals in Schools
    - xi. 602 Organization of School Calendar and School Day
  - xii. 603 Curriculum Development
  - xiii. 604 Instructional Curriculum
  - xiv. 607 Organization of Grade Levels
  - xv. 609 Religion and Religious and Cultural Observances

- xvi. 614 School District Testing Plan and Procedures
- xvii. 615 Testing Accommodations, Modifications, and Exemption for IEPs, Section
- 504 Plans, and LEP Studentsxviii. 619 Staff Development for Standards
- xix. 624 Online Instruction
- xx. 707 Transportation of Public School Students
- xxi. 708 Transportation of Nonpublic School Students
- xxii. 709 Student Transportation Safety
- xxiii. 802 Disposition of Obsolete Equipment and Material
- 9. Other Business
- 10. Adjourn



PO Box 310 • 236 15th Ave. SW • Baudette, MN 56623 • 218-634-2510 • Fax: 218-634-2750

# **Acceptance and Oath of Office**

Having signed the acceptance of office, I hereby publicly affirm my commitment to the oath of office:

I swear/affirm that I will support the Constitution of the United States and of this state, and that I will faithfully discharge the duties of the office of school board member of Independent School District No. 390 to the best of my judgment and ability.

Signature	Date	_
Board Chair	Date	_



## Lake of the Woods School ISD #390 September 23, 2024 @ 7:00 PM - ITV Room Board of Education - Meeting Minutes

Members Present: Boyd Johnson (Chair), Tim Lyon (Clerk), Robyn Sonstegard (Treasurer), Corryn Trask (Director)

Trask (	Director)
Memb	ers Absent:
Others	s Present: Jeff Nelson
1.	Call to Order by Chair Boyd Johnson at PM.
2.	Pledge of Allegiance
3.	Agenda Motion by Robyn Sonstegard second by Tim Lyon to approve the September 23, 2024 meeting agenda.  Motion passes (4-0)
	Board Presenters Written Communication  a. Review and Comment Statement from MDE Commissioner  i. Discussion of Commissioner's Review and Comment on Proposed Projects
6.	Old Business
7.	New Business  a. Motion by <u>Corryn Trask</u> second by <u>Tim Lyon</u> to approve the August 26, 2024 school board meeting minutes.  Motion passes (4-0)  b. Motion by <u>Tim Lyon</u> second by <u>Robyn Sonstegard</u> to approve the Invoices, Financial Statements, Bank Reconciliation, Wire Transfers, and Purchase
	Card Statement.  Motion passes (4-0)
	<ul> <li>c. Approval of Personnel - Appointments <ol> <li>Motion by <u>Robyn Sonstegard</u> second by <u>Tim Lyon</u> to approve the resignations, retirements, and appointments as presented.</li> <li>Resignations <ol> <li>Kris Berthiaume - Paraprofessional</li> </ol> </li> </ol></li></ul>
	<ul> <li>iii. Appointments</li> <li>2. Jaylin Raschke - JH Football</li> <li>3. Kayla Johnson - C-Team Volleyball</li> <li>4. Nyla O'Connell - Special Education Teacher</li> </ul>

5. TJ Frericks - Assistant AD

6. Kris Berthiaume - Paraprofessional

Pay Increase:

1. Julie Neumiller - Pool Attendant

# Motion passes (4-0)

d.	Motion by <u>Robyn Sonstegard</u> School Management Services Contract.  Motion passes (4-0)	second by _	Tim Lyon	to approve the
e.	Motion by Tim Lyon the engagement proposal from Kraus And Motion passes (4-0)		Corryn Tras	k to approve
f.	Motion byTim Lyon Resolution 2024/2025-18 Appointment of Motion passes (4-0)	_ second by . f District 6 Sc	Corryn Tra hool Board Mer	usk to approve mber Jerem Haack.
g.	Motion by Tim Lyon approve Resolution 2024/2025-17 accept Legion Auxilory for the Calming Corners Motion passes (4-0)	ing a donation	Robyn Son of \$200.00 from	nstegard to the American
h.	Motion by Corryn Trask approve Resolution 2024/2025-19 Certify at the maximum as presented. Motion passes (4-0)	_ second by _ ving Proposed	Robyn Sons Tax Levy for 20	to 24 payable 2025
i.	Motion by Robyn Sonstegard the price change for a single milk from \$0 Motion passes (4-0)		Tim Lyon	to approve
j.	Motion by Tim Lyon the Memorandum of Understanding betw Community Action concerning the invoice Start. Motion passes (4-0)	een Lake of the cing of adult n	ne Woods Schoo neals and snack	l and Northwest
10. A	djourn by Chair Boyd Johnson at7	':16 P	М.	
Minut	tes Approved by: Chair, Boyd Johnson		Dat	te
Minut	tes Approved by: Clerk, Tim Lyon		Dat	te



PO Box 69 | Badger, MN 56714

#### **ADDRESS SERVICE REQUESTED**

INDEPENDENT SCHOOL DISTRICT NO. 390 (LAK PO BOX 310 BAUDETTE MN 56623-0310

# Statement Ending 09/30/2024

Independent School District No. 390

Page 1 of 4

Account Number: 9000714

# **Managing Your Accounts**

Branch Name Baudette

Phone Number 218-634-3300



Customer Service 218-528-4255



Mailing Address

Online Banking

PO Box 1089

Baudette, MN 56623

www.border.bank

Account TypeAccount NumberEnding BalancePremier Business Investment Savings9000714\$785,514.79

# **Premier Business Investment Savings - 9000714**

Account Su	<b>ı</b> mmary		Interest Summary	
Date	Description	Amount	Description	Amount
09/01/2024	Beginning Balance	\$977,895.71	Annual Percentage Yield Earned	1.84%
	4 Credit(s) This Period	\$57,619.08	Interest Days	30
	1 Debit(s) This Period	\$250,000.00	Interest Earned Not Paid	\$0.00
09/30/2024	Ending Balance	\$785,514.79	Interest Paid This Period	\$1,473.91
		•	Interest Paid Year-to-Date	\$6.247.63

Deposits Date	Description		Amount
09/03/2024	Deposit		\$1,647.00
09/12/2024	Deposit	*A	\$53,605.17
09/17/2024	Deposit		\$893.00
09/30/2024	Accr Earning Pymt		\$1,473.91

4 item(s) totaling \$57,619.08

#### **Electronic Debits**

Date	Description	Amount
09/27/2024	Internet Withdrawal	\$250,000.00
	bills and payroll	

1 item(s) totaling \$250,000.00

#### **Daily Balances**

Date	Amount	Date	Amount	Date	Amount
09/01/2024	\$977,895.71	09/12/2024	\$1,033,147.88	09/27/2024	\$784,040.88
09/03/2024	\$979,542.71	09/17/2024	\$1,034,040.88	09/30/2024	\$785,514.79



PRIVACY NOTICE	Federal law requires us to tell you how we collect, share, and protect your personal information. Our privacy policy has not changed and you may review our policy and practices with respect to your personal information at www.border.bank or we will mail you a free copy upon request if you call us at the phone number for your bank listed on the front page.					
BALANCING YOUR STATEMENT	Please be sure you have entered	shown on the front of your statement.				
<b>•</b>	A. Enter deposits not shown on this statement	Compare transactions recorded on your statement with those in your checkbook.				
	date of deposit amount	outstanding check number amount	BANK BALANCE shown on other side			
			Total A			
			MINUS Total B  EQUALS			
	Total A	Total B	your current checkbook balance.			
BILLING RIGHTS		ER BALANCE AFTER DEDUCTING SERVICE FEI orrect. If no reply is received within <b>60</b> days the				
IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS	statement or receipt is wrong or if you need than 60 days after we sent you the FIRST st (2) describe the error or the transfer you are need more information, and (3) tell us the do promptly. If we take more than 10 business transfer involved a new account) we will re-	or address of your bank, located below or on the fron more information about a transfer on the statement atement on which the error or problem appeared. Ple unsure about, and explain as clearly as you can why ollar amount of the suspected error. We will investig days (five business days if the transfer involved a poicredit your account for the amount that you think is set our investigation. This section applies to consume	or receipt. We must hear from you no later ase (1) tell us your name and account number, you believe there is an error or why you ate your complaint and will correct any error nt of sale transaction or twenty days of the in error so that you will have the use of the			
SUMMARY OF RIGHTS	This is a summary of your rights, a full stat sent to you both upon request and in respo are operated in conjunction with your Dem Account and will be the same charges as ar	ACCOUNT AND HOME EQUITY LINE Of tement of your rights and our responsibilities under use to a billing error notice. Your Demand Deposit I and Deposit Account. Any charges for your checking the made for Demand Deposit Accounts not operated loans to you under your Demand Deposit Loan Accounts.	the Federal Fair Credit Billing Act will be can Account and Home Equity Line of Credit g account will be made to the Demand Deposit in conjunction with these accounts/lines. The			
WHAT TO DO IF YOU THINK YOU FIND A MISTAKE ON YOUR STATEMENT	information: (1) Account information: your of problem: if you think there is You must contact us within 60 days after the may call us, but if you do we are not require investigate whether or not there has been at as delinquent on that amount. (2) The chargamount. But, if we determine that we made that amount. (3) While you do not have to pany unpaid amount against your credit limit Interest charges will be computed as follow	vs: To figure the interest charge for each Billing Cyc	ollar amount of the suspected error, (3) we is wrong and why you believe it is a mistake, us of any potential errors in writing. You we to pay the amount in question. While we ollect the amount in question, or report you may continue to charge you interest on that estion or any interest or other fees related to be remainder of your balance. (4) We can apply le, a daily periodic rate is multiplied by the			
	Daily Balance is computed as follows: First or other finance charges and credit insuran- any payment or credits received that day w charges and credit insurance or debt cancel the daily balance. Then you add up all the c This gives you the Average Daily balance.	EBalance. You then multiply that amount by the nuity you take my Loan Account Balance at the beginnif ce or debt cancellation coverage premiums (if any) thich apply to the repayment of my debt. (A portion lation coverage premiums, if any). Then you add an laily balance for the Billing Cycle and divide the tot	ng of each day and subtract any unpaid interest that are due. Next, you subtract the portion of of each payment I make is applied to interest y new advances made that day. This gives you al by the number of days in the Billing Cycle.			
	at any time, or make voluntary additional p balance outstanding in your Demand Depo	s shown on the front of this bill. You may pay off yo bayments. Payments shall be applied, first to unpaid sit Loan Account. Periodic statements may be sent t ransactions. Send payments and inquiries to your ba consumer accounts only.	Interest Charges, and second the principal loan o you at the end of each billing cycle showing			
CUSTOMER SERVICE	218-528-4255   20	2 Main Street   PO Box 69   Badger, MN 5	6714   www.border.bank			



# Statement Ending 09/30/2024

Independent School District No. 390

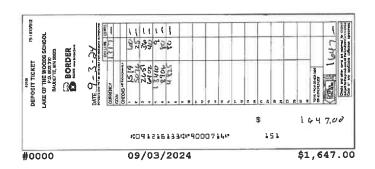
Page 3 of 4

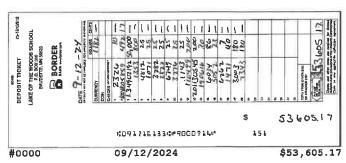
Account Number: 9000714

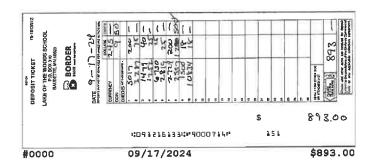
# Premier Business Investment Savings - 9000714 (continued)

#### **Overdraft and Returned Item Fees**

	Total for this period	Total year-to-date
Total Overdraft Fees	\$0.00	\$0.00
Total Returned Item Fees	\$0.00	\$0.00







#### Page 1 of 1 10/24/2024 22:10:28

# Lake of the Woods Public Schools #390 Reconciliation Worksheet Report 09/30/2024

Audit No	Statement Date	Co	Bank Code	Bank Name/Description
1221	09/30/2024	0390	BOR	Border States Bank
				General Checking

## Worksheet has been Finalized

Statement Amount	1,946,903.02		
Deposits in Transit	0.00		
<u>Outstanding</u>	<u>Pavments</u>		
Checks	7,561.27		
Wires	80,749.38		
SHR - Payments	3,303.41		
SHR - Third Party	0.00		
Cash	0.00		
ACH	0.00		
Adjustment Amount	2,662.79		
Amount Per Bank	1,857,951.75	Co L Fd Org Pro Fin O/S Crs T	v
GL Account Balance	1,857,951.75	0390 B 01 101 000 F	
Difference	0.00		
Adjustment Generated 09/30/2024		(150.00) SMS Payment in October	

Generated	09/30/2024	50492	Wire	(150.00)	SMS Payment in October

Manual 09/30/2024 50493 Credit Card 2,812.79 BMO CC Payments Posted in Oct



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#### **ADDRESS SERVICE REQUESTED**

INDEPENDENT SCHOOL DISTRICT NO. 390 (LAK PO BOX 310 BAUDETTE MN 56623-0310

# Statement Ending 09/30/2024

Independent School District No. 390

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Account Number: 5000093

# Managing Your Accounts

III Brai

**Branch Name** 

Baudette

Phone Number

218-634-3300



Customer Service 218-528-4255

 $\times$ 

Mailing Address

PO Box 1089

Baudette, MN 56623

Online Banking

www.border.bank

# **Summary of Accounts**

Account TypeAccount NumberEnding BalanceBorder Simple Business Checking5000093\$919,164.39

# **Border Simple Business Checking - 5000093**

**Account Summary** 

 Date
 Description
 Amount

 09/01/2024
 Beginning Balance
 \$645,055.77

 35 Credit(s) This Period
 \$812,749.35

 120 Debit(s) This Period
 \$538,640.73

 09/30/2024
 Ending Balance
 \$919,164.39

#### **Electronic Credits**

Date	Description	Amount
09/03/2024	ACH Deposit MERCHANT BANKCD DEPOSIT	\$85.00
09/04/2024	ACH Deposit i3Education SV9T 3304557888	\$31,22
09/05/2024	ACH Deposit i3Education SV9T 3304557888	\$25.00
09/06/2024	ACH Deposit i3Education SV9T 3304557888	\$130.05
09/06/2024	ACH Deposit i3Education SV9T 3304557888	\$10.00
09/09/2024	ACH Deposit i3Education SV9T 3304557888	\$78.21
09/10/2024	ACH Deposit i3Education SV9T 3304557888	\$188.67
09/10/2024	ACH Deposit i3Education SV9T 3304557888	\$130.35
09/10/2024	ACH Deposit i3Education SV9T 3304557888	\$103.98
09/11/2024	ACH Deposit i3Education SV9T 3304557888	\$341.34
09/12/2024	ACH Deposit i3Education SV9T 3304557888	\$234.62
09/12/2024	ACH Deposit i3Education SV9T 3304557888	\$100.00



PRIVACY NOTICE	Federal law requires us to tell you how we collect, share, and protect your personal information. Our privacy policy has not changed and may review our policy and practices with respect to your personal information at www.border.bank or we will mail you a free copy upon request if you call us at the phone number for your bank listed on the front page.						
BALANCING YOUR STATEMENT	<b>BEFORE YOU START</b> Please be sure you have entered in your register all automatic transactions shown on the front of your statement.						
	A. Enter deposits not shown on this statement	B. Enter all checks, withdrawals and bank charges not shown on this statement.	Compare transactions recorded on your statement with those in your checkbook.				
	date of deposit amount	outstanding check number amount	BANK BALANCE shown on other side				
			PLUS Total A				
			EQUALS MINUS				
			Total B  EQUALS vour current				
	Total A	Total B	checkbook balance				
BILLING RIGHTS	SHOULD AGREE WITH YOUR REGISTE Examine immediately and report if inco	ER BALANCE AFTER DEDUCTING SERVICE FE preect. If no reply is received within <b>60</b> days the	E (IF ANY) SHOWN ON THIS STATEMENT e account will be considered correct				
IN CASE OF ERRORS OR QUESTIONS ABOUT YOUR ELECTRONIC TRANSFERS	statement or receipt is wrong or if you need than 60 days after we sent you the FIRST sta (2) describe the error or the transfer you are need more information, and (3) tell us the do promptly. If we take more than 10 business is transfer involved a new account) we will re-	or address of your bank, located below or on the fron more information about a transfer on the statement stement on which the error or problem appeared. Ple unsure about, and explain as clearly as you can why ollar amount of the suspected error. We will investig days (five business days if the transfer involved a pocredit your account for the amount that you think is the our investigation. This section applies to consum	or receipt. We must hear from you no later asse (1) tell us your name and account number, you believe there is an error or why you ate your complaint and will correct any error int of sale transaction or twenty days of the in error so that you will have the use of the				
SUMMARY OF RIGHTS	This is a summary of your rights, a full stat sent to you both upon request and in respo are operated in conjunction with your Dem Account and will be the same charges as ar	ACCOUNT AND HOME EQUITY LINE O ement of your rights and our responsibilities unde nse to a billing error notice. Your Demand Deposit and Deposit Account. Any charges for your checkin e made for Demand Deposit Accounts not operated loans to you under your Demand Deposit Loan Acc	r the Federal Fair Credit Billing Act will be Loan Account and Home Equity Line of Credit g account will be made to the Demand Deposi in conjunction with these accounts/lines. The				
WHAT TO DO IF YOU THINK YOU FIND A MISTAKE ON YOUR STATEMENT	information: (1) Account information: your information: you think there is You must contact us within 60 days after the may call us, but if you do we are not require investigate whether or not there has been at as delinquent on that amount. (2) The charg amount. But, if we determine that we made:	ent, write to us at the address listed on your statems name and account number, (2) Dollar amount: The d an error on your statement, describe what you belie error appeared on your statement. You must notify d to investigate any potential errors and you may he error, the following are true: (1) We cannot try to ce in question may remain on your statement, and we a mistake, you will not have to pay the amount in question.	ollar amount of the suspected error, (3) we is wrong and why you believe it is a mistake us of any potential errors in writing. You use to pay the amount in question. While we ollect the amount in question, or report you e may continue to charge you interest on that lestion or any interest or other fees related to				
	Interest charges will be computed as follow Average Daily Balance of my Loan Account Daily Balance is computed as follows: First, or other finance charges and credit insuran- any payment or credits received that day w charges and credit insurance or debt cancel	is: To figure the interest charge for each Billing Cyc. Balance. You then multiply that amount by the nu you take my Loan Account Balance at the beginning the or debt cancellation coverage premiums (if any) hich apply to the repayment of my debt. (A portion lation coverage premiums, if any). Then you add ar laily balance for the Billing Cycle and divide the to	mber of days in the Billing Cycle. The Average ng of each day and subtract any unpaid interes that are due. Next, you subtract the portion of of each payment I make is applied to interest ty new advances made that day. This gives you				

CUSTOMER SERVICE This gives you the Average Daily balance.

218-528-4255 | 202 Main Street | PO Box 69 | Badger, MN 56714 | www.border.bank

The minimum periodic payment required is shown on the front of this bill. You may pay off your Demand Deposit Loan Account loan balance at any time, or make voluntary additional payments. Payments shall be applied, first to unpaid Interest Charges, and second the principal loan balance outstanding in your Demand Deposit Loan Account. Periodic statements may be sent to you at the end of each billing cycle showing your Demand Deposit Loan Account loan transactions. Send payments and inquiries to your bank address listed on the front page or at the bottom of this bill. This section applies to consumer accounts only.



PO Box 69 | Badger, MN 56714

# Statement Ending 09/30/2024

Independent School District No. 390

Page 3 of 24

Account Number: 5000093

# Border Simple Business Checking - 5000093 (continued)

Amoun	Credits (continued) Description	Date
\$177,559.8	ACH Deposit	9/13/2024
\$244.6	MN State-MMB ACH	
\$244.0	ACH Deposit i3Education SV9T 3304557888	9/13/2024
\$30.0	ACH Deposit	9/13/2024
	i3Education SV9T 3304557888	.0,,0.202
\$125.0	ACH Deposit	9/16/2024
\$52.1	i3Education SV9T 3304557888	0/46/2024
Ψ52.1	ACH Deposit i3Education SV9T 3304557888	9/16/2024
\$145.8	ACH Deposit	9/17/2024
400 7	i3Education SV9T 3304557888	
\$82.7	ACH Deposit i3Education SV9T 3304557888	9/17/2024
\$80.0	ACH Deposit	9/18/2024
	i3Education SV9T 3304557888	75/ TO/252-T
\$78.8	ACH Deposit	9/18/2024
\$47.2	i3Education SV9T 3304557888	014010004
φ+1.2	ACH Deposit i3Education SV9T 3304557888	9/19/2024
\$85.0	ACH Deposit	9/20/2024
	MERCHANT BANKCD DEPOSIT	
\$75.0	ACH Deposit	9/20/2024
\$57.2	i3Education SV9T 3304557888 ACH Deposit	9/20/2024
<b>401.2</b>	i3Education SV9T 3304557888	1912012024
\$20.9	ACH Deposit	9/23/2024
<b>***</b>	i3Education SV9T 3304557888	
\$80.0	ACH Deposit i3Education SV9T 3304557888	9/24/2024
\$31.2	ACH Deposit	9/24/2024
*	i3Education SV9T 3304557888	1312412024
\$15.7	ACH Deposit	9/24/2024
\$50.0	i3Education SV9T 3304557888	
\$50.0	ACH Deposit i3Education SV9T 3304557888	9/25/2024
\$74.4	ACH Deposit	9/26/2024
	PREMIER HEALTHCA PAYMENT 0000000000000000912	
\$20.9	ACH Deposit	9/26/2024
\$250,000.0	i3Education SV9T 3304557888	00/07/0004
Ψ230,000.0	Internet Deposit bills and payroll	9/27/2024
\$382,318.3	ACH Deposit	9/30/2024
<b>4</b>	MN State-MMB ACH	
\$15.7	ACH Deposit i3Education SV9T 3304557888	9/30/2024

#### **Electronic Debits**

Figorial and		
Date	Description	Amount
09/03/2024	ACH Payment MERCHANT BANKCD DEPOSIT	\$266.77
09/03/2024	ACH Payment VSP INSURANCE CO 1007530319	\$296.54

# **Border Simple Business Checking - 5000093** (continued)

Electronic Date	Debits (continued) Description	Amount
09/03/2024	ACH Payment Edu Benefit Cons ePay	\$2,376.69
09/03/2024	ACH Payment Edu Benefit Cons ePay	\$5,191.76
09/03/2024	ACH Payment ISD 928 NORTHWES ACH	\$60,090.18
09/04/2024	ACH Payment PAYMENTGATEWAY PURCHASE 412-235-7235	\$20.00
09/04/2024	ACH Payment WEX HEALTH INC DEBCARDTX	\$25.00
09/04/2024	ACH Payment	\$35.00
09/04/2024	WEX HÉALTH INC DEBCARDTX ACH Payment	\$208.34
09/04/2024	WEX HEALTH INC CLAIM FUND ACH Payment	\$1,658.00
09/04/2024	SFM Mutual Ins Premium ACH Payment	\$2,919.21
	WEX HEALTH INC PLAN FUND	\$85.00
09/05/2024	ACH Payment MERCHANT BANKCD DEPOSIT	
09/05/2024	ACH Payment AFLAC COLUMBUS ACHPMT	\$239.54
09/05/2024	ACH Payment BMO PAYMENT BMO PYMT	\$2,812.79
09/06/2024	ACH Payment WEX HEALTH INC DEBCARDTX	\$1,562.00
09/06/2024	ACH Payment DELTA DENTAL DIRECT DEB	\$2,337.10
09/10/2024	ACH Payment WEX HEALTH INC CLAIM FUND	\$661.66
09/13/2024	ACH Payment ISD#390 Payroll	\$96,709.86
09/16/2024	ACH Payment 13 VERTICALS LLC MPN	\$13.10
09/16/2024	ACH Payment IRS USATAXPYMT	\$29,560.32
09/17/2024	ACH Payment MN DEPT OF REVEN MN Rev pay	\$454.90
09/17/2024	ACH Payment MN DEPT OF REVEN MN Rev pay	\$4,753.18
09/17/2024	ACH Payment MN PERA PERA	\$6,230.74
09/17/2024	ACH Payment MN Teachers Ret MNTRA	\$16,694.65
09/18/2024	ACH Payment WEX HEALTH INC PLAN FUND	\$2,919.21
09/18/2024	ACH Payment Edu Benefit Cons ePay	\$7,578.86
09/19/2024	ACH Payment WEX HEALTH INC DEBCARDTX	\$150.82
09/24/2024	ACH Payment SCHOOL MANAGEMEN SALE	\$42,500.00
09/25/2024	ACH Payment WEX HEALTH INC WH Admin	\$71.50
09/27/2024	ACH Payment	\$4.07
09/30/2024	WEX HEALTH INC DEBCARDTX ACH Payment JDF AG LEASE JDF AG LEA JDF AG LEASE	\$2,162.53
	JUL AG LEAGE JUL AG LEA JUL AG LEAGE	



PO Box 69 | Badger, MN 56714

# Statement Ending 09/30/2024

Independent School District No. 390
Account Number: 5000093

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# **Border Simple Business Checking - 5000093** (continued)

Electronic Debits (continued)
Date Description Amount

09/30/2024 ACH Payment | SD#390 Payroll Payroll | SD#390 Payroll Payroll

32 item(s) totaling \$414,783.86

Checks	Cleared
--------	---------

Check Nbr	Date	Amount	Check Nbr	Date	Amount	Check Nbr	Date	Amount
33598	09/12/2024	\$123.52	9477205	09/09/2024	\$238.12	9477235	09/17/2024	\$138.40
33599	09/25/2024	\$258.70	9477206	09/11/2024	\$204.24	9477236	09/18/2024	\$285.00
9477174*	09/12/2024	\$237.47	9477207	09/17/2024	\$525.76	9477237	09/17/2024	\$520.00
9477176*	09/05/2024	\$2,665.42	9477208	09/11/2024	\$180.64	9477238	09/18/2024	\$785.90
9477177	09/06/2024	\$559.99	9477209	09/10/2024	\$16.20	9477239	09/18/2024	\$770.75
9477179*	09/04/2024	\$226.78	9477210	09/11/2024	\$1,243.60	9477241*	09/17/2024	\$283.25
9477180	09/03/2024	\$1,798.30	9477211	09/09/2024	\$3,498.81	9477242	09/17/2024	\$1,749.00
9477181	09/04/2024	\$2,852.17	9477212	09/10/2024	\$1,477.60	9477244*	09/23/2024	\$15.00
9477182	09/03/2024	\$3,036.00	9477213	09/11/2024	\$2,000.00	9477245	09/19/2024	\$549.77
9477183	09/06/2024	\$152.56	9477214	09/10/2024	\$2,754.00	9477246	09/18/2024	\$750.00
9477184	09/04/2024	\$100.00	9477215	09/13/2024	\$317.97	9477247	09/17/2024	\$900.00
9477185	09/03/2024	\$100.00	9477216	09/16/2024	\$3,125.56	9477248	09/17/2024	\$472.27
9477186	09/04/2024	\$988.90	9477217	09/16/2024	\$30.00	9477249	09/18/2024	\$8,080.45
9477187	09/05/2024	\$30,124.25	9477218	09/10/2024	\$1,008.70	9477250	09/18/2024	\$189.00
9477188	09/03/2024	\$8,700.00	9477219	09/13/2024	\$220.00	9477251	09/19/2024	\$771.92
9477189	09/04/2024	\$15.00	9477220	09/10/2024	\$325.00	9477252	09/23/2024	\$174.00
9477190	09/05/2024	\$18.99	9477221	09/12/2024	\$151.17	9477253	09/17/2024	\$5,000.00
9477191	09/04/2024	\$150.00	9477222	09/25/2024	\$23.08	9477254	09/18/2024	\$28.34
9477192	09/04/2024	\$2,064.07	9477223	09/17/2024	\$15.20	9477255	09/19/2024	\$844.09
9477193	09/10/2024	\$15.00	9477224	09/13/2024	\$106.39	9477256	09/23/2024	\$1,618.95
9477194	09/30/2024	\$3,450.00	9477225	09/24/2024	\$711.68	9477257	03/20/2024	\$1,346.00
9477195	09/03/2024	\$250.00	9477226	09/09/2024	\$2,077.81	9477258	09/16/2024	\$3,002.97
9477196	09/03/2024	\$8,201.58	9477227	09/10/2024	\$484.65	9477259	09/16/2024	\$174.80
9477197	09/11/2024	\$150.00	9477228	09/10/2024	\$750.00	9477260	09/17/2024	\$840.00
9477198	09/05/2024	\$200.00	9477229	09/11/2024	\$430.20	9477261	09/23/2024	\$263.01
9477199	09/16/2024	\$50.00	9477230	09/20/2024	\$2,036.38	9477263*	09/25/2024	\$163.33
9477201*	09/11/2024	\$164.29	9477231	09/18/2024	\$180.64	9477264	09/30/2024	\$15.00
9477202	09/11/2024	\$34.00	9477232	09/19/2024	\$238.00	9477265	09/27/2024	\$238.12
9477203	09/04/2024	\$200.00	9477233	09/16/2024	\$991.04			
9477204	09/23/2024	\$238.12	9477234	09/18/2024	\$1,400.00			#402 DEC 07

<sup>\*</sup> Indicates skipped check number

88 item(s) totaling \$123,856.87

#### **Daily Balances**

Date	Amount	Date	Amount	Date	Amount
09/01/2024	\$645,055.77	09/11/2024	\$485,937.14	09/20/2024	\$462,638.67
09/03/2024	\$554,832.95	09/12/2024	\$485,759.60	09/23/2024	\$460,350.50
09/04/2024	\$543,401.70	09/13/2024	\$566,239.86	09/24/2024	\$417,265.80
09/05/2024	\$507,280,71	09/16/2024	\$529,469.21	09/25/2024	\$416,799.19
09/06/2024	\$502,809.11	09/17/2024	\$491,120.43	09/26/2024	\$416,894.52
09/09/2024	\$497.072.58	09/18/2024	\$468,311.08	09/27/2024	\$666,652.33
09/10/2024	\$490,002.77	09/19/2024	\$465,803.76	09/30/2024	\$919,164.39

# **Border Simple Business Checking - 5000093** (continued)

#### **Overdraft and Returned Item Fees**

	Total for this period	Total year-to-date
Total Overdraft Fees	\$0.00	\$56.00
Total Returned Item Fees	\$0.00	\$0.00



# **Statement**

**Account Name:** 

**BILLING ACCOUNT 041545** 

**Card Number:** xxxx-xxxx-xxxx-1545

**Company Name:** 

LAKE OF THE WOODS SCHOOL

**Account Limit:** \$ 30,000.00

**Employee ID:** 

772190000033504

**Available Credit:** \$ 27,187.21

Statement Date (MM/DD/YYYY):

08/27/2024

**Currency:** U.S. DOLLAR

Payment Due Date (MM/DD/YYYY):

09/23/2024

## **Statement Summary:**

Report any items which do not agree with your records within

30 days of the statement date.

Previous Balance: \$ 1,320.99

Payments: \$ -1,320.99

Adjustments: \$ 0.00 **Net Purchases:** \$ 2,812.79

Cash Advance: \$ 0.00

Fees: \$ 0.00

Other Charges: \$ 0.00

**New Account Balance:** \$ 2,812.79

047502

## **Transaction Summary:**

544909853

Trans Date	Posting Date Trans ID	Description		Pre-Tax Amount Auth #	Total Tax	Trans Amoun
Card Number	· xxxx-xxxx-xxxx-1	545 BILLING ACCOUNT 041545				
08/05	08/05 544369008	AUTOMATIC PYMT RECEIVED		\$ -1,320.99	\$ 0.00	\$ -1,320.99
				xxxx;=xxx;-xxxx;-1545 xxxx;-xxxx;-xxxx;-1545		\$ -1,320.99 \$ 0.00
Card Number	xxxx-xxxx-0	636 BORGEN, KIRBY				
07/30	08/01 543978414	TEACHSTONE TRAINING CHARLOTTES	SVIL VA	\$ -52.37	\$ 0.00	\$ -52.37
			TOTAL CREDITS	xxxx-xxxx-xxxx-0636		\$ -52.37
			TOTAL DEBITS	xxxx-xxxx-xxxx-0636		\$ 0.00
Card Number	xxxx-xxxx-xxxx-9	846 DEPARTMENT, IT				
07/29	07/30 543748387	HOMETOWN HARDWARE HANK BAUDE	ETTE MN	\$ 24.99 022471	\$ 0.00	\$ 24.99
				xxxx-xxxx-xxxx-9846 xxxx-xxxx-xxxx-9846		\$ 0.00 \$ 24.99
Card Number	хххх-хххх-хххх-9	381 ISD 390, ATHLETICS				
08/05	08/06 544761754	REGISTER.CORDONCO.COM INVER GR	ROVE H MN	\$ 63.50 010299	\$ 0.00	\$ 63.50
08/06	08/07	NFHS ALL ACCESS INDIANAPOLIS IN		\$ 6.99	\$ 0.00	\$ 6.99

08/19 546439307 08/21 546910050 08/21 546909979 08/22 547234349	BAUDETTE MOTEL BAUDETTE MN  ATHLETICRACEBIBS SHERWOOD OR  AMAZON MKTPL RU1AY5KU0 AMZN.COM/BILL WA  AMAZON MKTPL RU7420RU0 AMZN.COM/BILL WA	\$ 1,120.00 053224 \$ 19.80 078191 \$ 383.94 089006	\$ 0.00 \$ 0.00	\$ 1,120.00 \$ 19.80
08/21 546910050 08/21 546909979	AMAZON MKTPL RU1AY5KU0 AMZN.COM/BILL WA	078191 \$ 383.94		\$ 19.80
546909979 08/22		*	¢ 0 00	
	AMAZON MKTPL RU7420RU0 AMZN.COM/BILL WA		φ υ.υυ	\$ 383.94
		\$ 215.96 006098	\$ 0.00	\$ 215.96
	TOTAL DEBITS			\$ 0.00 \$ 2,010.19
08/07 544909852	AMZN MKTP US RF44S4D71 AMZN.COM/BILL WA	\$ 59.98 070961	\$ 4.12	\$ 64.10
08/08 545028821	AMZN MKTP US RF9I51RK0 AMZN.COM/BILL WA	\$ 26.45 040829	\$ 1.78	\$ 28.23
08/09 545158698	AMAZON MKTPL RM0Z92FU1 AMZN.COM/BILL WA	\$ 83.94 040107	\$ 5.77	\$ 89.7
08/14 545811227	MUSICPLAYONLINE.COM RED DEER AB	\$ 200.00 044709	\$ 0.00	\$ 200.00
08/14 545811226	MAKEMUSIC, INC. 9529379611 CO	\$ 59.99 039631	\$ 0.00	\$ 59.99
08/15 546001632	PLANK ROAD PUBLISHING WAUWATOSA WI	\$ 131.62 056810	\$ 1.33	\$ 132.9
08/15 546001631	NAEIR GALESBURG IL	\$ 133.75 052935	\$ 0.00	\$ 133.7
08/16 546206802	PLANK ROAD PUBLISHING WAUWATOSA WI	\$ -131.62 061715	\$ -1.33	\$ -132.9
08/26 547534094	COUNTRY INN AND SUITES GRAND RAPIDS MN	\$ 127.10 005463	\$ 0.00	\$ 127.10
08/26 547534093	COUNTRY INN AND SUITES GRAND RAPIDS MN	\$ 127.10 087573	\$ 0.00	\$ 127.10
	08/07 544909852 08/08 545028821 08/09 545158698 08/14 545811227 08/14 545811226 08/15 546001632 08/15 546001631 08/16 546206802 08/26 547534094 08/26	X-XXXX-XXXX-0870 ISD 390, HIGH SCHOOL  08/07	08/07       AMZN MKTP US RF44S4D71 AMZN.COM/BILL WA       \$ 59.98         544909852       070961         08/08       AMZN MKTP US RF9I51RK0 AMZN.COM/BILL WA       \$ 26.45         545028821       040829         08/09       AMAZON MKTPL RM0Z92FU1 AMZN.COM/BILL WA       \$ 83.94         545158698       040107         08/14       MUSICPLAYONLINE.COM RED DEER AB       \$ 200.00         545811227       044709         08/14       MAKEMUSIC, INC. 9529379611 CO       \$ 59.99         545811226       039631         08/15       PLANK ROAD PUBLISHING WAUWATOSA WI       \$ 131.62         546001632       NAEIR GALESBURG IL       \$ 133.75         546001631       NAEIR GALESBURG IL       \$ 133.75         08/16       PLANK ROAD PUBLISHING WAUWATOSA WI       \$ -131.62         546206802       061715         08/26       COUNTRY INN AND SUITES GRAND RAPIDS MN       \$ 127.10         547534094       005463         08/26       COUNTRY INN AND SUITES GRAND RAPIDS MN       \$ 127.10	**************************************

TOTAL DEBITS xxxx-xxxx-xxxx-0870

\$ 962.93



#### **CUSTOMER SERVICE:**

Service Representatives are available to assist you 24 hours a day, seven days a week. Please have account number information ready.

#### **BMO**

Telephone Inquiries: 1-855-825-9234 Lost/Stolen cards: 1-844-227-0528

Outside USA and Canada call collect: 262-780-8662 TTY (For the Deaf and Hard of Hearing): 1-866-859-2089

Internet: bmo.com/treasuryandpayment

#### **Diners Club**

Telephone Inquiries: 1-800-2-DINERS (1-800-234-6377)

Lost/Stolen cards: 1-800-234-6377

Outside USA and Canada call collect: 1-514-877-1577 TTY (For the Deaf and Hard of Hearing): 1-866-859-2089

Internet: dinersclubnorthamerica.com



#### **PAYMENT INFORMATION:**

	ВМО	Diners Club
You can mail your payment to:	BMO P.O. Box 5732 Carol Stream, IL 60197-5732	Diners Club P.O. Box 5732 Carol Stream, IL 60197-5732
You may send your payment via overnight mail to:	FIS BMO Attn: Lockbox# 5732 270 Remington Blvd, Suite B Bolingbrook, IL 60440	FIS BMO Attn: Lockbox# 5732 270 Remington Blvd, Suite B Bolingbrook, IL 60440
IMPORTANT PAYMENT INFORMATION:	For BMO accounts, please make your cheque or money order payable to: BMO	For Diners Club accounts, please make your cheque or money order payable to:  Diners Club

#### If you are paying by mail:

#### Remember

- Enclose your cheque or money order, payable in US dollars, with this payment coupon, but do not staple or tape them together.
- Write your account number on the front of your cheque or money order.
- · Please do not send cash.

A fee will be assessed against returned cheques.

® Registered trade-mark of Bank of Montreal.



The balance due will be automatically debited from your bank account as you authorized.

#### Page 1 of 2 10/24/2024 22:15:34

# Lake of the Woods Public Schools #390 Check Register by Bank and Check

														Pmt/Void	_
ch C	0	Bank	Pymt No	Check No	Pay Type	Grp	Code	Rcd	Vendor	Print	Recon	Void	Currency	Date	Amoun
C	390	BOR	50256	9477204	Check	1	2697		SCHULTZ, BRIAN	Yes	Yes	No	USD	09/05/2024	238.1
			50255	9477205	Check	1	3460		SEATON, SCOTT	Yes	Yes	No	USD	09/05/2024	238.1
			50273	9477206	Check	1	4138		AFSCME Council 65	Yes	Yes	No	USD	09/06/2024	204.2
			50268	9477207	Check	1	2899		AMAZON CAPITAL SERVICES	Yes	Yes	No	USD	09/06/2024	525.7
			50277	9477208	Check	1	5308		AT&T MOBILITY	Yes	Yes	No	USD	09/06/2024	180.6
			50257	9477209	Check	1	00130		Auto Value Baudette	Yes	Yes	No	USD	09/06/2024	16.2
			50259	9477210	Check	1	00154		Baudette Municipal Light/Water	Yes	Yes	No	USD	09/06/2024	1,243.6
			50270	9477211	Check	1	3348		CO-OP SERVICES OF BAUDETTE	Yes	Yes	No	USD	09/06/2024	3,498.8
			50260	9477212	Check	1	00229		Dodds Lumber Co.	Yes	Yes	No	USD	09/06/2024	1,477.6
			50280	9477213	Check	1	5534		DONOVAN GROUP III	Yes	Yes	No	USD	09/06/2024	2,000.0
			50279	9477214	Check	1	5420		H & B SPECIALIZED PRODUCTS	Yes	Yes	No	USD	09/06/2024	2,754.0
			50263	9477215	Check	1	08330		MADISON NATIONAL LIFE	Yes	Yes	No	USD	09/06/2024	317.9
			50275	9477216	Check	1	4530		Marco Technologies LLC	Yes	Yes	No	USD	09/06/2024	3,125.5
			50264	9477217	Check	1	08652		MINNESOTA BUREAU OF CRIMINAL API	Yes	Yes	No	USD	09/06/2024	30.0
			50266	9477218	Check	1	09476		NELSON INTERNATIONAL	Yes	Yes	No	USD	09/06/2024	1,008.7
			50265	9477219	Check	1	08770		Northwest Service Coop	Yes	Yes	No	USD	09/06/2024	220.0
			50271	9477220	Check	1	3727		Pat LeClaire Electric	Yes	Yes	No	USD	09/06/2024	325.0
			50267	9477221	Check	1	1128		Really Good Stuff	Yes	Yes	No	USD	09/06/2024	151.1
			50274	9477222	Check	1	4311		RTS	Yes	Yes	No	USD	09/06/2024	23.0
			50269	9477223	Check	1	3178		SCHOOL SPECIALTY	Yes	Yes	No	USD	09/06/2024	15.2
			50258	9477224	Check	1	00133		Sjoberg's Cable TV	Yes	Yes	No	USD	09/06/2024	106.3
			50278	9477225	Check	1	5341		TRUE NORTH EQUIPMENT - BAUDETTE	Yes	Yes	No	USD	09/06/2024	711.6
			50261	9477226	Check	1	00364		US Foods	Yes	Yes	No	USD	09/06/2024	2,077.8
			50262	9477227	Check	1	04679		Walleye Capital Sanitation	Yes	Yes	No	USD	09/06/2024	484.6
			50276	9477228	Check	1	5256		WIDSETH SMITH NOTLING & ASSOCIAT		Yes	No	USD	09/06/2024	750.0
			50272	9477229	Check	1	4096		WIKSTROM TELECOM - INTERNET	Yes	Yes	No	USD	09/06/2024	430.
			50299	9477230	Check	1	2899		AMAZON CAPITAL SERVICES	Yes	Yes	No	USD	09/13/2024	2,036.3
			50311	9477231	Check	1	5308		AT&T MOBILITY	Yes	Yes	No	USD	09/13/2024	180.6
			50296	9477232	Check	1	09546		CenturyLink	Yes	Yes	No	USD	09/13/2024	238.
			50293	9477233	Check	1	04065		Cole Papers, Inc.	Yes	Yes	No	USD	09/13/2024	991.
			50306	9477234	Check	1	5027		Dakota Fire Protection, Inc.	Yes	Yes	No	USD	09/13/2024	1,400.0
			50310	9477235	Check	1	5278		Educators Benefit Consultants	Yes	Yes	No	USD	09/13/2024	138.
			50316	9477236	Check	1	5550		FLOODWOOD SCHOOL	Yes	Yes	No	USD	09/13/2024	285.
			50312	9477237	Check	1	5320		GAMBILL, GARY	Yes	Yes	No	USD	09/13/2024	520.
			50295	9477238	Check	1	08899		Grainger, Inc.	Yes	Yes	No	USD	09/13/2024	785.
			50288	9477239	Check	•	00414		Hillyard/Hutchinson	Yes	Yes	No	USD	09/13/2024	770.
			50302	9477240	Check	1	3759		IXL.COM	Yes	No	No	USD	09/13/2024	299.
			50307	9477241	Check	1	5031		KEMPS LLC	Yes	Yes	No	USD	09/13/2024	283.
			50300	9477242	Check	1	3121		KENNEDY & GRAVEN, CHARTERED	Yes	Yes	No	USD	09/13/2024	1,749.
			50308	9477243	Check	1	5128		Lake of the Woods County Public Work		No	No	USD	09/13/2024	15.0
			50294	9477244	Check	1	08652		MINNESOTA BUREAU OF CRIMINAL API		Yes	No	USD	09/13/2024	15.0

# Lake of the Woods Public Schools #390 Check Register by Bank and Check

Page 2 of 2 10/24/2024 22:15:34

Batch	Со	Bank	Pymt No	Check No	Pay Type	Grp	Code	Rcd	Vendor	Print	Recon	Void	Currency	Pmt/Void Date	Amount
	0390	BOR	50292	9477245	Check	1	04047		MINNESOTA ENERGY RESOURCES	Yes	Yes	No	USD	09/13/2024	549.77
			50313	9477246	Check	1	5389		Mobile Radio Engineering, Inc.	Yes	Yes	No	USD	09/13/2024	750.00
			50289	9477247	Check	1	00628		MSHSL	Yes	Yes	No	USD	09/13/2024	900.00
			50305	9477248	Check	1	4554		NAPA AUTO PARTS - BAUDETTE	Yes	Yes	No	USD	09/13/2024	472.27
			50290	9477249	Check	1	00709		North Star Electric Coop, Inc.	Yes	Yes	No	USD	09/13/2024	8,080.45
			50303	9477250	Check	1	3955		Northern Light Region	Yes	Yes	No	USD	09/13/2024	189.00
			50297	9477251	Check	1	09646		NORTHLAND TRADING POST	Yes	Yes	No	USD	09/13/2024	771.92
			50291	9477252	Check	1	00760		Poppler's Music	Yes	Yes	No	USD	09/13/2024	174.00
			50314	9477253	Check	1	5464		REIT ROCK PAVING	Yes	Yes	No	USD	09/13/2024	5,000.00
			50304	9477254	Check	1	4101		SCHOOL HEALTH CORPORATION	Yes	Yes	No	USD	09/13/2024	28.34
			50301	9477255	Check	1	3257		SCHOOL NURSE SUPPLY	Yes	Yes	No	USD	09/13/2024	844.09
			50309	9477256	Check	1	5277		Super Bright LEDs Inc	Yes	Yes	No	USD	09/13/2024	1,618.95
			50315	9477257	Check	1	5547		THE WOODS	Yes	Yes	No	USD	09/13/2024	1,346.00
			50287	9477258	Check	1	00364		US Foods	Yes	Yes	No	USD	09/13/2024	3,002.97
			50298	9477259	Check	1	2424		Woody's Service	Yes	Yes	No	USD	09/13/2024	174.80
			50330	9477260	Check	1	5552		MESENBRINK, JONATHAN	Yes	Yes	No	USD	09/17/2024	840.00
			50331	9477261	Check	1	4135		Hasbargen-Glowack, Rachel	Yes	Yes	No	USD	09/17/2024	263.01
			50332	9477262	Check	1	5400		HOMER, LYNNETTE	Yes	No	No	USD	09/17/2024	306.24
			50347	9477263	Check	1	5553		UNITED STATES POSTAL SERVICE	Yes	Yes	No	USD	09/20/2024	163.33
			50348	9477264	Check	1	08652		MINNESOTA BUREAU OF CRIMINAL API	Yes	Yes	No	USD	09/20/2024	15.00
			50350	9477265	Check	1	2697		SCHULTZ, BRIAN	Yes	Yes	No	USD	09/23/2024	238.12
			50349	9477266	Check	1	2609		WHITE, DAVID	Yes	No	No	USD	09/23/2024	238.12
			50351	9477267	Check	1	4135		Hasbargen-Glowack, Rachel	Yes	No	No	USD	09/29/2024	263.01
			50353	9477268	Check	1	5400		HOMER, LYNNETTE	Yes	No	No	USD	09/29/2024	238.12
			50352	9477269	Check	1	2609		WHITE, DAVID	Yes	No	No	USD	09/29/2024	306.24
			50354	9477270	Check	1	5255		WITTNER, RENEE	Yes	No	No	USD	09/29/2024	238.12
									Bank Total:	BOR				(	\$58,873.73
									Report Total:					(	\$58,873.73



# **MNTrust Monthly Statement**

Lake of the Woods ISD 390

Please Note:

THE FUND WILL BE CLOSED OCTOBER 14TH IN OBSERVANCE OF THE **COLUMBUS DAY HOLIDAY** 

## **Activity Summary (30967-101) Operating**

9/1/2024 - 9/30/2024

Investment Pool Summary	IS
Beginning Balance	\$49,715.14
Dividends	\$207.54
Purchases	\$0.00
Redemptions	\$0.00
Ending Balance	\$49,922.68
Average Monthly Rate	5.079%
Share Price	\$1.000
Total	\$49,922.68
Total Fixed Income	\$0.00
Account Total	\$49,922.68

Lake of the Woods ISD 390

Shena Brandt Po Box 310 236 15th Avenue Sw Baudette, MN 56623 **Your PMA Representative** 

Angie Stillwell (612) 509-2562 astillwell@pmanetwork.com



**PMA Financial Network** 2135 CityGate Lane, 7th Floor Naperville, IL 60563



# **MNTrust Monthly Statement**

Lake of the Woods ISD 390

## **Transaction Activity (30967-101) Operating**

IS 9/1/2024 - 9/30/2024

Transaction	Trade Date	Settle Date	Description	Redemption	Purchase	Share Price	Shares this Transaction
11102449	09/30/2024	09/30/2024	Dividend Reinvest	\$0.00	\$207.54	\$1.000	207.540
				\$0.00	\$207.54		207.540

Beginning Balance: \$49,715.14 | Ending Balance: \$49,922.68



## **MNTrust Monthly Statement**

Lake of the Woods ISD 390

**Current Portfolio** 9/30/2024

Туре	Code	Holding Id	Trade Date	Settle Date	<b>Maturity Date</b>	Description	Cost	Rate	NAV	Face/Par	Market Value
IS				09/30/2024		IS Account Balance	\$49,922.68	5.079%	\$1.000	\$49,922.68	\$49,922.68
							\$49,922.68			\$49,922.68	\$49,922.68

Time and Dollar Weighted Average Portfolio Yield: n/a

Weighted Average Portfolio Maturity: n/a

Note: Weighted Yield & Weighted Average Portfolio Maturity are calculated using "Market Value" and are only based on the fixed rate investments.

#### **Portfolio Summary**

Туре	Allocation (%)	Allocation (\$)	Description	
IS	100.000%	\$49,922.68	IS Account	

#### Index

Cost is comprised of the total amount you paid for the investment including any fees and commissions.

Rate is the average monthly rate for liquid investments or the rate on the last business day of the month for SDA investments or the yield to worst for fixed term investments.

Face/Par is the amount received at maturity for fixed rate investments.

Market Value reflects the market value as reported by an independent third-party pricing service. Certificates of Deposit and other assets for which market pricing is not readily available from a third-party pricing service are listed at "Cost".

#### MNTrust MONTHLY STATEMENT DISCLAIMER

Securities and municipal advisory brokerage services (investments purchased with proceeds from a municipal securities issuance), and investments cleared through our clearing firm, Pershing LLC. are offered through PMA Securities, LLC, a broker-dealer and municipal advisor registered with the SEC and MSRB, and a member of FINRA and SIPC. All other products and brokerage services are generally provided by PMA Financial Network, LLC. Thus, certificates of deposit ("CD"), savings deposit accounts ("SDA") and commercial paper ("CP") may be executed through either PMA entity, as applicable, depending on whether the investment was purchased with proceeds derived from the issuance of municipal securities. PMA Securities, LLC and PMA Financial Network, LLC are operated under common ownership and are affiliated with PMA Asset Management, LLC.

#### **Fixed Rate Investment Activity**

This section shows all of the fixed term investments purchased and sold, maturities, interest received, and activity. This will include all CD, SDA, CP, securities and money market funds purchased through PMA Financial Network, LLC or PMA Securities, LLC as applicable. It also shows the approximate market value of each security and DTC CD whose price is obtained from an independent source believed to be reliable. However, PMA cannot guarantee their accuracy. This data is provided for informational purposes only. Listed values should not be interpreted as an offer to buy or sell at a specific price. Other CDs and CP are listed at their original cost. Redemption of a CD prior to maturity may result in early withdrawal penalties. Market values are based on the last day of the month for which this report date range is ending. If the run date of this report is prior to the end of the current month, the market values are listed as equivalent to the cost values.

#### **MNTrust Activity**

This section shows all of the client's transactions in MNTrust. The Average Rate represents the average net interest rate over the previous month which is then annualized. Income Summary represents the interest earned for the Month and Fiscal Year to Date. Information regarding the MNTrust investment objectives, risks, charges and expenses can be found in the MNTrust Information Statement, which can be obtained at http://investment.org/ or by calling PMA at the phone number listed. An investment in any series of MNTrust is not a deposit of any bank, and is neither insured nor quaranteed by the Federal Deposit Insurance Corporation, the U.S. Government, any state governmental agency or MNTrust. Investors could lose money investing in any series of MNTrust, and there can be no assurance that any series of MNTrust that seeks to maintain a stable net asset value of \$1.00 per share will be able to do so.

#### **Money Market**

The Rate shown for the liquid money market portfolio, called Investment Shares represents the average net interest rate over the previous month which is then annualized. Information regarding the investment objectives, risks, charges and expenses can be obtained by calling PMA at the phone numbers listed. The performance data featured represents past performance, which is no quarantee of future results. Investment returns will fluctuate. Current performance may be higher or lower than the performance data quoted. Please call PMA for the most recent performance figures.

#### **Additional Disclosures**

All funds, and/or securities are located and safe kept in an account under the client's name at their custodial bank. Any non-DTC CD listed is located in the client's name at the respective bank. Any money market fund shares are held directly with the money market fund. It is recommended that any oral communications be re-confirmed in writing to further protect your rights, including rights under the Securities Investor Protection Act.

#### **Debt Securities**

Some debt securities are subject to redemption prior to maturity. In the event of a partial or whole call of a security, the securities call will be automatically selected on a random basis as is customary in the securities industry. The probability that your securities will be selected is proportional to the amount of your holdings relative to the total holdings. Redemption prior to maturity could affect the yield represented. Additional information is available upon request.

A financial statement of PMA Securities, LLC is available for inspection at its office or a copy will be mailed to you upon written request.

PLEASE ADVISE PMA AND OUR CLEARING FIRM, PERSHING LLC, IMMEDIATELY OF ANY INACCURACY OR DISCREPANCY ON YOUR STATEMENT. FOR A CHANGE OF ADDRESS OR QUESTIONS REGARDING YOUR ACCOUNT, PLEASE NOTIFY YOUR PMA REPRESENTATIVE, ANY ORAL COMMUNICATIONS SHOULD BE RE-CONFIRMED IN WRITING.

How to Contact PMA

Please call (630) 657-6400 or write to us at PMA, 2135 CityGate Lane, 7th Floor, Naperville, Illinois 60563.

How to Contact Pershing, LLC

Please call (201) 413-3330 or write to Pershing, LLC, One Pershing Plaza, Jersey City, New Jersey, 07399

PMA Securities, LLC provides the following items of information pursuant to the Financial Industry Regulatory Authority ("FINRA") Rule 2267. (1) The FINRA BrokerCheck Hotline Number is 1-800-289-9999; (2) The FINRA Web site address is: www.finra.org.; and (3) FINRA publishes an investor brochure that includes information describing the FINRA BrokerCheck Program. This brochure is available by contacting FINRA at the above telephone number or on the FINRA website. PMA Securities.LLC is also registered as a municipal securities dealer and municipal advisor with the U.S. Securities and Exchange Commission and the Municipal Securities Rulemaking Board (MSRB). The MSRB website address is www.msrb.org. Investor brochures relating to municipal securities firms and municipal advisory firms are available and posted on the website of the MSRB that describe the protections that may be provided by the MSRB rules and how to file a complaint with an appropriate regulatory authority.

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Customer Service PO Box 11760 Harrisburg, PA 17108-11760

#### **ACCOUNT STATEMENT**

For the Month Ending
September 30, 2024

**Client Management Team** 

Lake of the Woods School District ISD #390

#### **Amber Cannegieter**

Key Account Manager 213 Market Street Harrisburg, PA 17101-2141 1-888-4-MSDLAF cannegietera@pfmam.com

#### **Carole Loehr**

Senior Managing Consultant 800 Nicollet Mall, 4th Floor Minneapolis, MN 55402 320-202-1421 loehrc@pfmam.com

#### **Contents**

Cover/Disclosures Summary Statement Individual Accounts

#### **Accounts included in Statement**

160233569567

**REGULAR ACCOUNT** 

#### **Important Messages**

MSDLAF will be closed on 10/14/2024 for Columbus Day. MSDLAF will be closed on 11/11/2024 for Veterans Day.

LAKE OF THE WOODS SCHOOL DISTRICT ISD #390 SHENA BRANDT 236 15TH AVE SW BAUDETTE, MN 56623

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Online Access www.msdlaf.org

Customer Service 1-888-4-MSDLAF



#### **Account Statement**

#### For the Month Ending September 30, 2024

## **Important Disclosures**

## **Important Disclosures**

This statement is for general information purposes only and is not intended to provide specific advice or recommendations. PFM Asset Management LLC ("PFMAM") is an investment adviser registered with the U.S. Securities and Exchange Commission and a subsidiary of U.S. Bancorp Asset Management, Inc. ("USBAM"). USBAM is a subsidiary of U.S. Bank National Association ("U.S. Bank"). U.S. Bank is a separate entity and subsidiary of U.S. Bancorp. U.S. Bank is not responsible for and does not guarantee the products, services or performance of PFMAM. PFMAM maintains a written disclosure statement of our background and business experience. If you would like to receive a copy of our current disclosure statement, please contact Service Operations at the address below.

Proxy Voting PFMAM does not normally receive proxies to vote on behalf of its clients. However, it does on occasion receive consent requests. In the event a consent request is received the portfolio manager contacts the client and then proceeds according to their instructions. PFMAM's Proxy Voting Policy is available upon request by contacting Service Operations at the address below.

Questions About an Account PFMAM's monthly statement is intended to detail our investment advisory activity as well as the activity of any accounts held by clients in pools that are managed by PFMAM. The custodian bank maintains the control of assets and executes (i.e., settles) all investment transactions. The custodian statement is the official record of security and cash holdings and transactions. PFMAM recognizes that clients may use these reports to facilitate record keeping and that the custodian bank statement and the PFMAM statement should be reconciled and differences resolved. Many custodians use a settlement date basis which may result in the need to reconcile due to a timing difference.

Account Control PFMAM does not have the authority to withdraw funds from or deposit funds to the custodian outside the scope of services provided by PFMAM. Our clients retain responsibility for their internal accounting policies; implementing and enforcing internal controls and generating ledger entries or otherwise recording transactions.

Market Value Generally, PFMAM's market prices are derived from closing bid prices as of the last business day of the month as supplied by ICE Data Services. There may be differences in the values shown for investments due to accrued but uncollected income and the use of differing valuation sources and methods. Non-negotiable FDIC-insured bank certificates of deposit are priced at par. Although PFMAM believes the prices to be reliable, the values of the securities may not represent the prices at which the securities could have been bought or sold. Explanation of the valuation methods for a registered investment company or local government investment program is contained in the appropriate fund offering documentation or information statement.

Amortized Cost The original cost of the principal of the security is adjusted for the amount of the periodic reduction of any discount or premium from the purchase date until the date of the report. Discount or premium with respect to short term securities (those with less than one year to maturity at time of issuance) is amortized on a straightline basis. Such discount or premium with respect to longer term securities is amortized using the constant yield basis.

Tax Reporting Cost data and realized gains / losses are provided for informational purposes only. Please review for accuracy and consult your tax advisor to determine the tax consequences of your security transactions. PFMAM does not report such information to the IRS or other taxing authorities and is not responsible for the accuracy of such information that may be required to be reported to federal, state or other taxing authorities.

Financial Situation In order to better serve you, PFMAM should be promptly notified of any material change in your investment objective or financial situation.

Callable Securities Securities subject to redemption prior to maturity may be redeemed in whole or in part before maturity, which could affect the yield represented. Portfolio The securities in this portfolio, including shares of mutual funds, are not guaranteed or otherwise protected by PFMAM, the FDIC (except for certain non-negotiable certificates of deposit) or any government agency. Investment in securities involves risks, including the possible loss of the amount invested. Actual settlement values, accrued interest, and amortized cost amounts may vary for securities subject to an adjustable interest rate or subject to principal paydowns. Any changes to the values shown may be reflected within the next monthly statement's beginning values.

Rating Information provided for ratings is based upon a good faith inquiry of selected sources, but its accuracy and completeness cannot be guaranteed.

Shares of some local government investment programs and TERM funds are marketed through representatives of PFMAM's affiliate, PFM Fund Distributors, Inc. which is registered with the SEC as a broker/dealer and is a member of the Financial Industry Regulatory Authority ("FINRA") and the Municipal Securities Rulemaking Board ("MSRB"). You may reach the FINRA by calling the FINRA Hotline at 1-800-289-9999 or at the FINRA website address

https://www.finra.org/investors/investor-contacts. A brochure describing the FINRA Regulation Public Disclosure Program is also available from FINRA upon request. **Key Terms and Definitions** 

Dividends on local government investment program funds consist of interest earned, plus any discount ratably amortized to the date of maturity, plus all realized gains and losses on the sale of securities prior to maturity, less ratable amortization of any premium and all accrued expenses to the fund. Dividends are accrued daily and may be paid either monthly or quarterly. The monthly earnings on this statement represent the estimated dividend accrued for the month for any program that distributes earnings on a quarterly basis. There is no guarantee that the estimated amount will be paid on the actual distribution date.

Current Yield is the net change, exclusive of capital changes and income other than investment income, in the value of a hypothetical fund account with a balance of one share over the seven-day base period including the statement date, expressed as a percentage of the value of one share (normally \$1.00 per share) at the beginning of the seven-day period. This resulting net change in account value is then annualized by multiplying it by 365 and dividing the result by 7. The yields quoted should not be considered a representation of the yield of the fund in the future, since the yield is not fixed.

Average maturity represents the average maturity of all securities and investments of a portfolio, determined by multiplying the par or principal value of each security or investment by its maturity (days or years), summing the products, and dividing the sum by the total principal value of the portfolio. The stated maturity date of mortgage backed or callable securities are used in this statement. However the actual maturity of these securities could vary depending on the level or prepayments on the underlying mortgages or whether a callable security has or is still able to be called.

Monthly distribution yield represents the net change in the value of one share (normally \$1.00 per share) resulting from all dividends declared during the month by a fund expressed as a percentage of the value of one share at the beginning of the month. This resulting net change is then annualized by multiplying it by 365 and dividing it by the number of calendar days in the month.

YTM at Cost The yield to maturity at cost is the expected rate of return, based on the original cost, the annual interest receipts, maturity value and the time period from purchase date to maturity, stated as a percentage, on an annualized basis.

YTM at Market The yield to maturity at market is the rate of return, based on the current market value, the annual interest receipts, maturity value and the time period remaining until maturity, stated as a percentage, on an annualized basis. Managed Account A portfolio of investments managed discretely by PFMAM according to the client's specific investment policy and requirements. The investments are directly owned by the client and held by the client's custodian. Unsettled Trade A trade which has been executed however the final consummation of the security transaction and payment has not yet taken place.

In August 2024, PFMAM converted its portfolio accounting system from FIS Investment Accounting Manager to SS&C PORTIA. The new system has recalculated the amortized cost and yield to maturity at cost of each security, based upon original cost and settlement date. Some securities, including some factored securities and previously exchanged securities, are now on a modified amortization schedule as compared with that of the past. Where transfers have occurred between your portfolios we have returned their settlement dates to the settlement dates of the original purchases in order to minimize any impact to their amortization schedules.

Please review the detail pages of this statement carefully. If you think your statement is wrong, missing account information, or if you need more information about a transaction, please contact PFMAM within 60 days of receipt. If you have other concerns or questions regarding your account, or to request an updated copy of PFMAM's current disclosure statement, please contact a member of your client management team at PFMAM Service Operations at the address below.

PFM Asset Management LLC Attn: Service Operations 213 Market Street Harrisburg, PA 17101

**NOT FDIC INSURED** 

NO BANK GUARANTEE

MAY LOSE VALUE



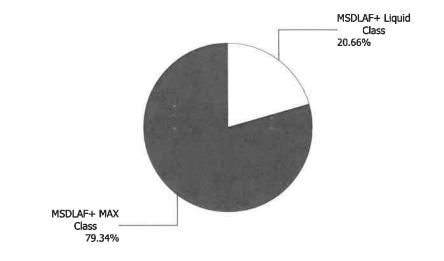
## **Account Statement - Transaction Summary**

For the Month Ending September 30, 2024

### Lake of the Woods School District ISD #390 - REGULAR ACCOUNT - 160233569567

MSDLAF+ Liquid Class	
Opening Market Value	39,575.57
Purchases	162.10
Redemptions	0.00
Unsettled Trades	0.00
Change in Value	0.00
Closing Market Value	\$39,737.67
Cash Dividends and Income	162.10
MSDLAF+ MAX Class	
Opening Market Value	151,928.22
Purchases	635.27
Redemptions	0.00
Unsettled Trades	0.00
Change in Value	0.00
Closing Market Value	\$152,563.49
Cash Dividends and Income	635.27

Asset Summary		
	September 30, 2024	August 31, 2024
MSDLAF+ Liquid Class	39,737.67	39,575.57
MSDLAF+ MAX Class	152,563.49	151,928.22
Total	\$192,301.16	\$191,503.79
Asset Allocation	HIPPER SHIP TO THE	





#### **Account Statement**

For the Month Ending September 30, 2024

Lake of the	Woods Scho	ol District ISD #390 - RE	GULAR ACCOUNT	- 160233569567			
Trade Date	Settlement Date	Transaction Description			Share or Unit Price	Dollar Amount of Transaction	Total Shares Owned
MSDLAF+ Li	quid Class						
Opening Balar	nce						39,575.57
09/30/24	10/01/24	Accrual Income Div Reinvestmen	t - Distributions		1.00	162.10	39,737.67
Closing Baland	ce						39,737.67
		Month of September	Fiscal YTD July-September				
Opening Balar	nce	39,575.57	39,233.34	Closing Balance		39,737.67	
Purchases		162.10	504.33	Average Monthly Balance		39,580.97	
Redemptions	(Excl. Checks)	0.00	0.00	<b>Monthly Distribution Yield</b>	I	4.99%	
Check Disburs	ements	0.00	0.00				
Closing Baland	ce	39,737.67	39,737.67				
Cash Dividend	ls and Income	162.10	504.33				

MSDLAF+ MA	K Class		· 医二种 中位于 》。 ***		
Opening Balance	е				151,928.22
09/30/24	10/01/24	Accrual Income Div Reinvestment - Distributions	1.00	635.27	152,563.49



## **Account Statement**

For the Month Ending September 30, 2024

Lake of the	Woods Scho	ol District ISD #390 - RE	GULAR ACCOUNT -	160233569567			
Trade Date	Settlement Date	Transaction Description			Share or Unit Price	Dollar Amount of Transaction	Total Shares Owned
Closing Balance	3						152,563.49
		Month of September	Fiscal YTD July-September				
Opening Balan	ce	151,928.22	150,589.50	Closing Balance		152,563.49	
Purchases		635.27	1,973.99	Average Monthly Balance	Y"	151,949.40	
Redemptions (	Excl. Checks)	0.00	0.00	<b>Monthly Distribution Yiel</b>	d	5.09%	
<b>Check Disburse</b>	ements	0.00	0.00				
Closing Balance	<b>e</b>	152,563.49	152,563.49				
Cash Dividends	and Income	635.27	1,973.99				

Lake of the Woods School District
Cash Report as of September 30, 2024

		ort as or septe	IIIDOI OU, ZUZ .	
<b>Border Bank Simp</b>		king Account		
Beginning Checking	\$645,055.77			
	Receipts		\$562,749.35	
	Wire Trans (in)		\$250,000.00	
	Total Receipts		\$812,749.35	
	Wire Trans (out)		\$0.00	
	Disbursements	\$	538,640.73	
Ending Checking A	ccount Balance	· ·		\$919,164.39
Border Bank Prem	ier Business Inve	stment Savings	Account	
Beginning Checking				\$977,895.71
Bogiiiiiig Cilouiiiig	Receipts		\$56,145.17	•
	Interest Earned		\$1,473.91	
	Wire Trans (out)		\$250,000.00	
	Wire Trans (in)		\$0.00	
	Fee		\$0.00	
Ending Savings Acc			40.00	\$785,514.79
MSDLAF Liquid As				
Beginning Balance	55Et Fullu			\$39,575.57
Degining balance	Receipts	¢	_	400,070.07
	Interest Earned	\$ \$ \$	162.10	
		Ψ	102.10	
	Transfer (in)	Φ	-	
Eu dina Dalamas	Transfer (out)	Þ		\$39,737.67
Ending Balance	A E. A.A41-1/9/1	Dalaman #00	E00.07 -4.4.000/	403,101,01
	Average Monthly I	Balance was \$39	,580.97 at 4.99%	
MSDLAF MAX Fun	nd			\$4F4 000 00
Beginning Balance				\$151,928.22
	Receipts	\$	-	
	Interest Earned	\$ \$	635.27	
	Transfer (in)	\$	-	
	Transfer (out)	\$	-	
Ending Balance				\$152,563.49
	Average Monthly I	Balañce was \$15	1,949.40 at 5.09%	
MN Trust				\$49,715.14
	Receipts	\$	-	
	Interest Earned	\$	207.54	
	Transfer Out	\$	-	The state of the s
Ending Balance				\$49,922.68
	Average Monthly	nterest Rate 5.07	79%	
TOTAL CASH AND				\$1,946,903.02

# Lake of the Woods Public Schools #390 Student Activity Guideline Period Ending September 30, 2024

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Sequence: Group-Sub, Crs

				B25				•	% YTD	Remaining
L Fd Org Pro Fin O/S Crs	Class	Sub	Description	<b>Annual Budget</b>	Period 202503	Year To Date	% YTD	Encumbrances	+ Enc	Balance
00 ASSETS			n n							
	100	00	Student Activity Cash	0.00	(1,588.87)	73,911.12	0%	0.00	0%	(73,911.12)
		00	Accounts Payable	0.00	(3.618.96)	(3,618.96)	0%	0.00	0%	3,618.96
00 LIABILITIES				0.00	(5,207.83)	70,292.16	0%	0.00	0%	(70,292.16)
701 SEL calming corners	400	701	SEL Calming Corners	0.00	0.00	(2,050.00)	0%	0.00	0%	2,050.00
5 21 351 751		701	SEL Calming Corners	(1,000.00)	(200.00)	(1,438.00)	144%	0.00	144%	438.00
11 21 000 100 001 000	401	701	SEL Calming Corners	0.00	1,473.08	1,473.08	0%	0.00	0%	(1,473.08)
	401	,0,	OLL Gaining Comme	(1,000.00)	1,273.08	(2,014.92)	201%	0.00	201%	1,014.92
701 SEL calming corners				(1,222-17)						
712 High School Yearbook			A Mills College I Verente male	0.00	0.00	(6,216.09)	0%	0.00	0%	6,216.09
B 21 401 712	400	712	High School Yearbook	8,200.00	3,618.96	3,618.96	44%		44%	4,581.04
E 21 005 298 301 401 712	401	712	High School Yearbook	(5.500.00)	0.00	(697.50)	13%		13%	(4,802.50)
R 21 005 298 301 099 712	401	712	High School Yearbook	2,700.00	3,618.96	(3,294.63)	(122%)		(122%)	5,994.63
712 High School Yearboo	k			2,700.00	3,010.20	(0,204.00)	)(	3.33	(	-,
713 Student Council						(0.400.04)	00/	0.00	0%	2,403.51
B 21 401 713	400	713	Student Council	0.00	0.00	(2,403.51)	0% 0%		0%	618.00
E 21 005 298 301 401 713	401	713	Student Council	618.00	0.00	0.00			0%	(1,000.00)
R 21 005 298 301 099 713	401	713	Student Council	(1,000.00)	0.00	0.00	0%		629%	2,021.51
713 Student Council				(382.00)	0.00	(2,403.51)	629%	0.00	02370	2,021.51
714 Special Ed Fundralsing	3									
B 21 401 714	400	714	Special Ed Fundraising	0.00	0.00	(1,424.69)	0%		0%	1,424.69
E 21 005 298 301 401 714	401	714	Special Ed Geeking	3,090.00	0.00	0.00	0%		0%	3,090.00
R 21 005 298 301 099 714	401	714	Special Ed-Geoking-	(450.00)	0.00	0.00	0%		0%	(450.00)
714 Special Ed Fundrals	ing			2,640.00	0.00	(1,424.69)	(54%)	0.00	(54%)	4,064.69
•	_									
715 Elementary Yearbook B 21 401 715	400	715	Elementary Yearbook	0.00	0.00	(2,683.96)	0%	0.00	0%	2,683.96
E 21 005 298 301 401 715	401	715	Elementary Yearbook	515.00	0.00	0.00	0%	0.00	0%	515.00
R 21 005 298 301 099 715	401	715	Elementary Yearbook	(1,300.00)	0.00	(697.50)	54%	0.00	54%	(602.50)
		7.10		(785.00)		(3,381.46)	431%	0.00	431%	2,596.46
715 Elementary Yearboo										
716 Elementary Fundraisir			Slovensky Sundalains	0.00	0.00	(4,727.02)	0%	0.00	0%	4,727.02
B 21 401 716	400	716	•	5.000.00		91.02			2%	4,908.98
E 21 005 298 301 401 716	401	716		(1,300.00)		0.00			0%	(1,300.00)
R 21 005 298 301 099 716	401	716	ciementary roto	3,700.00		(4,636.00)	~		(125%)	8,336.00
716 Elementary Fundral	ising			3,700.00	31102	(41000,00)	/,/		• m7 17	-,

# Lake of the Woods Public Schools #390 Student Activity Guideline Period Ending September 30, 2024

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Sequence: Group-Sub, Crs

						B25					% YTD	Remaining
L	Fd Org	Pro Fin O/S Crs	Class	Sub	Description	Annual Budget	Period 202503	Year To Date %	YTD	Encumbrances	+ Enc	Balance
	722	Class of 2022 2031							-			
В	21 401	722	400	722	Class of 2031	0.00	0.00	(4,595.39)	0%	0.00	0%	4,595.39
E	21 005	298 301 401 722	401	722	Class of 2031	5,000.00	0.00	0.00	0%	0.00	0%	5,000.00
R	21 005	298 301 099 722	401	722	Class of 2031	(5,000.00)	0.00	0.00	0%	0.00	0%	(5,000.00)
	722	Class of 2022 203				0.00	0.00	(4,595.39)	0%	0.00	0%	4,595.39
	723	Class of 2023										
Ε	21 005	298 301 401 723	401	723	Class of 2023	1,000.00	0.00	0.00	0%	0.00	0%	1,000.00
	723	Class of 2023				1,000.03	0.00	0.00	0%	0.00	0%	1,000.00
	724	Class of 2024										
R	21 401	724	400	724	Class of 2024	0.00	0.00	(2.665.42)	0%	0.00	0%	2,665.42
	21 005		401	724	Class of 2024	0.00	0.00	2,665.42	0%	0.00	0%	(2,665.42)
-	724	Class of 2024				0.00	0.00	0.00	0%	0.00	0%	0.00
	725	Class of 2025										
В	21 401		400	725	Class of 2025	0.00	0.00	(11,986.30)	0%	0.00	0%	11,986.30
		298 301 401 725	401	725	Class of 2025	12,000.00	0.00	0.00	0%	0.00	0%	12,000.00
		298 301 099 725	401	725	Class of 2025	(4,000.00)	0.00	0.00	0%	0.00	0%	(4,000.00)
'	725	Class of 2025				8,000.00	0.00	(11,986.30)	150%)	0.00	(150%)	19,986.30
-	726	Class of 2026	400	726	Class of 2026	0.00	0.00	(10.624.06)	0%	0.00	0%	10,624.06
_	21 401		400	726	Class of 2026	(6,000.00)	0.00	0.00	0%	0.00	0%	(6,000.00)
		298 301 099 726		726	Class of 2026	2.060.00	0.00	0.00	0%	0.00	0%	2,060.00
E		5 298 301 401 726	401	120	Class of 2020	(3,940.00)	0.00	(10,624.06)	270%		270%	6,684.06
	726	Class of 2026				(0,340.00)	0.00					
	727	Class of 2027				0.00	0.00	(3,634.29)	0%	0.00	0%	3,634.29
	3 21 40°		400	727	Class of 2027	0.00	0.00	0.00	0%		0%	2,000.00
		5 298 301 401 727	401	727	Class of 2027	2,000.00		0.00	0%		0%	(4,000.00)
F	R 21 00!	5 298 301 099 727	401	727	Class of 2027	(4.000.00)	0.00		182%		182%	1,634.29
	727	Class of 2027				(2,000.00)	0.00	(3,634.29)	10270	0.00	102.76	1,004.65
	729	Class of 2028										
9	3 21 40		400	729	Class of 2028	0.00		(145.97)	0%		0%	145.97
I	E 21 00	5 298 301 401 729	401	729	Class of 2028 Expense	1,545.00		0.00	0%		0%	1,545.00
!	R 21 00	5 298 301 099 729	401	729	Class of 2028 Revenue	(425.00)	0.00	0.00	0%		0%	(425.00)
	729	Class of 2028				1,120.00	0.00	(145.97)	(13%)	0.00	(13%)	1,265.97
	730	Class of 2029				11				-		
ĺ	B 21 40		400	730	Class of 2029	0,00	0.00	(4,045.10)	0%	0.00	0%	4,045.10

# Lake of the Woods Public Schools #390 Student Activity Guideline Period Ending September 30, 2024

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Sequence: Group-Sub, Crs

					B25					% YTD	Remaining
L Fd Org P	ro Fin O/S Crs	Class	Sub	Description	Annual Budget	Period 202503	Year To Date	% YTD	Encumbrances	+ Enc	Balance
730 (	Class of 2029										
E 21 005 2	98 301 401 730	401	730	Class of 2029	1,545.00	0.00	0.00	0%	0.00	0%	1,545.00
	Class of 2029				1,545.00	0.00	(4,045.10)	(262%)	0.00	(262%)	5,590.10
731 I	High School PBIS										
B 21 401 7	31	400	731	High School PBIS	0.00	0.00	(4,081.71)	0%	0.00	0%	4,081.71
E 21 005 2	98 301 401 731	401	731	High School PBIS	1,500.00	224.77	297.47	20%	0.00	20%	1,202.53
	298 301 099 731	401	731	High School PBIS	(1,000.00)	0.00	(342.65)	34%	0.00	34%	(657.35)
	HS PBIS			•	500.00	224.77	(4,126.89)	(825%)	0.00	(825%)	4,626.89
732	Backpack Program										
B 21 401 7	732	400	732	Backpack Program	0.00	0.00	(10,278.63)	0%	0.00	0%	10,278.63
R 21 005 2	298 301 099 732	401	732	Backpack Program	(5.000.00)	0.00	(371.00)	7%	0.00	7%	(4,629.00)
E 21 005 2	298 301 401 732	401	732	Backpack Program	2,500.00	0.00	0.00	0%	0.00	0%	2,500.00
<mark>7</mark> 32	Backpack Program				(2,500.00)	0.00	(10,649.63)	426%	0.00	426%	8,149.63
733	Class of 2030										
	733	400	733	Class of 2030	0.00	0.00	(3,329.32)	0%	0.00	0%	3,329.32
	Class of 2030	.50	. 20		0.00	0.00	(3,329.32)	0%	0.00	0%	3,329.32
				Report Totals:	10,598.00	(0.00)	(0.00)	(0%)	0.00	(0%)	10,598.00

## Page 1 of 2 10/24/2024 22:41:45

## Lake of the Woods Public Schools #390 Student Activity Transaction Report 202503 through 202503

Sequence: Comp, L, Fd, Org, Pro, Fin, O/S, Crs

			21	St	udent	Activity Fund	7.4								
0390	E 21	005 298	301 401	701	S	SEL Calming Corners	W.	St Bal: \$0.00 Activity:	: \$	1,473.08	Enc:	•	\$0.00	End Bal:	\$1,473.08
Туре	Code	Period	Date	St	Vend	dor / Cust / Desc		Detail Description	PO#	Inv Ref	Pmt[	Ot/DepCti	Pmt Tp	Check#	Amount
VOU 7	75394	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE	S	B0CBKHPVP5 Haull 30 Pcs Sens	9214	1V4J-33M6	6-F>	09/13/24	CH	9477230	29.99
VOU 7	75394	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE	S	1646087925 Mindfulness Coloring	9214	1V4J-33M6	6-F>	09/13/24	CH	9477230	34.95
VOU 7	75394	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE	S	B0CM5ZPWJS Onyoloy Sensory	9214	1V4J-33M6	6-F≯	09/13/24	CH	9477230	37.62
VOU 7	75394	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE	S	B09489X4J1 SAVOIZ -Weighted L	9214	1V4J-33M6	6-F≯	09/13/24	CH	9477230	71.98
VOU 7	75394	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE	S	B0D31KPNX2 Sinload Coloring B	9214	1V4J-33M6	6- <b>F</b> ≯	09/13/24	CH	9477230	71.98
VOU 7	75394	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE	S	B0B5HS9VTL Beach Kids 24 Bulk	9214	1V4J-33M6	6- <b>F</b> >	09/13/24	CH	9477230	99.96
VOU 7	75394	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE	S	B0CS1BRKQD Sensory Weighted	9214	1V4J-33M6	6-F>	09/13/24	CH	9477230	39.97
VOU 7	75394	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE	S	B0CXYX9R17 9 Colorful Calming	9214	1V4J-33M6	6-F>	09/13/24	CH	9477230	19.39
VOU 7	75394	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE	S	B0CXZ2VS1D 9 Colorful Calming	9214	1V4J-33M6	6-F>	09/13/24	CH	9477230	77.56
VOU 7	75394	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE	S	B09YTHTZS2 DoodleJamz JellyPi	9214	1V4J-33M6	6-F≯	09/13/24	CH	9477230	34.20
VOU 7	75394	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE	S	B0D6BMXYZH 19 PCS Eucalyptus	9214	1V4J-33M6	6-F≯	09/13/24	CH	9477230	14.99
VOU 7	75394	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE	S	B08R1HXGLD Sharkwill 3D Pin A	9214	1V4J-33M6	6-F>	09/13/24	CH	9477230	33.98
VOU 7	75394	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE	S	B0D14CZJGL Feelings Chart for K	9214	1V4J-33M0	6-F>	09/13/24	CH	9477230	82.50
VOU 7	75394	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE	S	B0C61T3481 75 Pcs Bulk Inspirati	9214	1V4J-33M	6-F>	09/13/24	CH	9477230	49.58
VOU 7	75394	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE	S	Amazon Shipping Charge	9214	1V4J-33M	6-F>	09/13/24	CH	9477230	21.03
VOU 7	75394	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE	S	B0BW3SGC7T 80 Pcs Anxiety Se	9214	1V4J-33M	6-F>	09/13/24	CH	9477230	25.58
VOU 7	75394	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE	S	B09YQ2HM1M Macarrie 100 Piec	9214	1V4J-33M	6-F>	09/13/24	CH	9477230	17.99
VOU 7	75394	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE	S	B0CRG91323 Florensi Weighted I	9214	1V4J-33M6	6-F>	09/13/24	CH	9477230	29.90
VOU 7	75394	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE	S	Promotions & Discounts	9214	1V4J-33M	6-F>	09/13/24	CH	9477230	(4.17)
VOU 7	75394	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE	S	B074WZNGNH Mosaic Weighted	9214	1V4J-33M	6-F>	09/13/24	CH	9477230	128.85
	75394	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE	ES	1646086988 Anxiety Coloring Boo	9214	1V4J-33M		09/13/24	CH	9477230	34.95
VOU 7	75394	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE	ES	B0C1L4LL8P 10 Pack Adult Colori	9214	1V4J-33M	6-F≯	09/13/24	CH	9477230	19.99
	75394	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE		B07JP6FV2L 4E's Novelty Expan-	9214	1V4J-33M		09/13/24	CH	9477230	117.56
VOU 7	75394	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE	ES	0486793273 Creative Haven Enta	9214	1V4J-33M		09/13/24	CH	9477230	41.93
VOU 7	75394	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE	ES	B0BMB3TD4K 16 Sets Textured 5	9214	1V4J-33M	6-F>	09/13/24	CH	9477230	23.99
	75394	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE		B0D3M45B34 bqw 16 Calming Cc	9214			09/13/24	CH	9477230	29.98
	75405	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE		B0BJZNZ14R 50 Pcs Anxiety Ser		111R-XKJ			CH	9477230	9.99
	75405	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE		B08NMNSWS6 June Gold Knead		111R-XKJ			CH	9477230	23.55
	75405	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE	vide '	1638784361 Anxiety Relief Colorir	9214				CH	9477230	30.55
	75405	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE		* B0C6XSSQ47 Yrissmiss Autism :	9214				CH	. 9477230	29.95
	75405	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE		0486793273 Creative Haven Enta	9214				CH	9477230	5.99
	75405	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE		Promotions & Discounts	9214				CH	9477230	(2.27)
	75405	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE		B0D7VVP2KP Sensory Fidget Toy	9214				СН	9477230	27.24
	75405	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE	_	B0D3LQLNWD Sensory Fidget To	9214				CH	9477230	21.93
	75405	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE		BOCRXCSLTX Pushpeel Sensory		111R-XKJ			CH	9477230	79.60
	75405	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE		B0CMHQ6VWF 36Pcs Calm Stick	9214				CH	9477230	12.99
	75405	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE		B0CKXCTM9W Gueevin 48 Pcs Ir	9214				CH	9477230	19.99
	75405	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE		Shipping & handling	9214				CH	9477230	0.67
VOU 7	75405	202503	09/09/24		1	2899 AMAZON CAPITAL SERVICE	ES	B0CB5BX8JK Chew Necklaces fo	9214	111R-XKJ	Y-Jŧ		СН	9477230	26.67
												Total	I Vouche	r Activity:	\$1,473.08

## Lake of the Woods Public Schools #390 **Student Activity Transaction Report** 202503 through 202503

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Sequence: C	omp, L,	Fd, Org, F	Pro, F	Fin, O/S, Crs								
		21	St	Student Activity Fund								
0390 E 21	005 298	301 401	712	2 High School Yearbook St	St Bal: \$0.00	Activity:		\$3,618.96	Enc:	\$0.00	End Bal:	\$3,618.96
Type Code	Period	Date	St	Vendor / Cust / Desc D	Detail Description		PO#	Inv Ref	PmtDt/DepCtl	Pmt Tp	Check#	Amount
VOU 75502	202503	09/23/24		1 4847 Josten's R	Remaining Payments for the	e 2023		1395121	10/01/24	CH	9477282	3,618.96
									Total	Vouche	Activity:	\$3,618.96
0390 E 21	AUE 308	301 401	716	6 Elementary PBIS St	St Bal: \$0.00	Activity:		\$91.02	Enc:	\$0.00	End Bal:	\$91.02
				11.*	·	Activity.	DO#	·		•		Amount
Type Code	Period		Эť		Detail Description		PO#	Inv Ref	PmtDt/DepCtl			
VOU 75429	202503	09/11/24		1 2899 AMAZON CAPITAL SERVICES E	Elementary PBIS Supplies			08/06/2024		CC	. 0 . • • • • • • • •	91.02
									lotai	voucne	Activity:	\$91.02
0390 E 21	005 298	301 401	731	1 High School PBIS St	St Bal: \$72.70	Activity:		\$224.77	Enc:	\$0.00	End Bal:	\$297.47
Type Code	Period	Date	St	Vendor / Cust / Desc D	Detail Description		PO#	Inv Ref	PmtDt/DepCtl	Pmt Tp	Check#	Amount
VOU 75429	202503	09/11/24		1 2899 AMAZON CAPITAL SERVICES H	High School PBIS Supplies			08/06/2024	4 09/11/24	CC	0	91.02
VOU 75433	202503	09/11/24		1 5252 Naeir P	Processing Fee			1028682	09/11/24	CC	0	26.50
VOU 75433	202503	09/11/24		1 5252 Naeir 6	6866035 - Self Stick Notep	ads 3"		1028682	09/11/24	CC	0	10.00
VOU 75433	202503	09/11/24		1 5252 Naeir 68	8863272 - Self Stick Lined	Notepa		1028682	09/11/24	CC	0	15.00
VOU 75433	202503	09/11/24		1 5252 Naeir 66	6856644 - Large Picture Ha	angininį		1028682	09/11/24	CC	0	10.00
VOU 75433	202503	09/11/24		1 5252 Naeir 68	6845271 - Rubber Bands 2	! in.		1028682	09/11/24	CC	0	3.00
VOU 75433	202503	09/11/24		1 5252 Naeir 6	6807935 - Washable Glitter	r Glue		1028682	09/11/24	CC	0	11.25
VOU 75433	202503	09/11/24			6788125 - Glass Jars of Po	ositive 7		1028682	09/11/24	CC	0	10.00
VOU 75433	202503	09/11/24			6784846 - Black Permanen			1028682	09/11/24	CC	0	9.50
VOU 75433	202503	09/11/24			6782536 - Packaging Tape			1028682	09/11/24	CC	0	9.00
VOU 75433	202503	09/11/24			6762844 - Stacking Mug To			1028682	09/11/24	CC	0	6.00
VOU 75433	202503	09/11/24			6762251 - Black Genuine L			1028682	09/11/24	CC	0	5.00
VOU 75433	202503	09/11/24			6869093 - Mechanical Pend			1028682	09/11/24	CC	0	8.50
VOU 75433	202503	09/11/24			6720100 - Welcome Banne			1028682	09/11/24	CC	0	2.50 7.50
VOU 75433	202503	09/11/24		1 5252 Naeir 5.	5354772 - Inspirational Dai	ily Mess		1028682	09/11/24	CC	· · ·	\$224.77
									Iota	voucne	r Activity:	\$224.11
0390 R 21	005 298	301 099	701	1 SEL Calming Corners S	St Bal: (\$1,238.00)	Activity:		(\$200.00)	Enc:	\$0.00	End Bal:	(\$1,438.00)
Type Code	Period	Date	St	t Vendor / Cust / Desc	Detail Description		PO#	Inv Ref	PmtDt/DepCti	Pmt Tp	Check#	Amount
RCT 26881	202503	09/17/24		1 1057 Student Activity S	SEL Calming Corners				6484	CH	002547	(200.00)
									Total	Receipt	Activity:	(\$200.00)
		21	Stu	tudent Activity Fund	(\$1,165.30)			\$5,207.83		\$0.00		\$4,042.53
				Report Total Balance:	(\$1,165.30)			\$5,207.83		\$0.00		\$4,042.53
				report rotal balance.	(41,100.00)			40,201.00		40.04		Ψ-10-12-10-0

## r\_gl\_ufarsgd Lake of the Woods Public Schools #390 **UFARS Exp/Rev Summary**

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Sequence: L, Fd

	District Account Description	B24-2 Annual Budget	Period 202413	Year To Date	% YTD	Encumbrances	% YTD + Enc	Remaining Balance
01	General	7,543,929.00	263,881.31	7,482,222.96	99%	574.57	99%	61,131.47
02	Food Service	337,021.00	21,910.63	414,604.92	123%	0.00	123%	(77,583.92)
04	Community Service	424,541.00	2,678.81	325,494.79	77%	0.00	77%	99,046.21
07	Debt Redemption	1,131,955.00	0.00	1,045,400.00	92%	0.00	92%	86,555.00
E	Expenditure	9,437,446.00	288,470.75	9,267,722.67	98%	574.57	98%	169,148.76
01	General	(7,269,938.00)	320,251.71	(7,392,294.06)	102%	0.00	102%	122,356.06
02	Fcod Service	(345,210.00)	(35,338.24)	(417,301.13)	121%	0.00	121%	72,091.13
04	Community Service	(572,635.00)	(209,323.31)	(341,048.37)	60%	0.00	60%	(231,586.63)
07	Debt Redemption	(1,171,911.00)	(844,890.31)	(1,031,521.20)	88%	0.00	88%	(140,389.80)
R	Revenue	(9,359,694.00)	(769,300.15)	(9,182,164.76)	98%	0.00	98%	(177,529.24)
	Report Totals:	77,752.00	(480,829.40)	85,557.91	110%	574.57	111%	(8,380.48)

Period Ending June 30, 2024

7.4

r\_gl\_ufarsgd

## Lake of the Woods Public Schools #390 UFARS Exp/Rev Summary Period Ending September 30, 2024

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Sequence: L, Fd

	District Account Description	B25 Annual Budget	Period 202503	Year To Date	% YTD	Encumbrances	% YTD + Enc	Remaining Balance
01	General	7,110,451.00	544,341.49	1,028,097.50	14%	23,855.99	15%	6,058,497.51
02	Food Service	381,108.00	28,530.12	47,553.97	12%	0.00	12%	333,554.03
04	Community Service	363,776.00	19,287.36	60,521.89	17%	0.00	17%	303,254.11
07	Debt Redemption	1,049,575.00	0.00	150,025.00	14%	0.00	14%	899,550.00
E	Expenditure	8,904,910.00	592,158.97	1,286,198.36	14%	23,855.99	15%	7,594,855.65
01	General	(7,258,527.00)	(489,098.77)	(1,010,641.19)	14%	0.00	14%	(6,247,885.81)
02	Food Service	(389,510.00)	(1,027.42)	(1,033.47)	0%	0.00	0%	(388,476.53)
04	Community Service	(331,712.00)	(4,340.05)	(21,120.35)	6%	0.00	6%	(310,591.65)
07	Debt Redemption	(1,261,761.00)	(26,319.93)	(78,959.78)	6%	0.00	6%	(1,182,801.22)
R	Revenue	(9,241,510.00)	(520,786.17)	(1,111,754.79)	12%	0.00	12%	(8,129,755.21)
	Report Totals:	(336,600.00)	71,372.80	174,443.57	(52%)	23,855.99	(59%)	(534,899.56)

4.4

#### Lake of the Woods Public Schools #390 Page 1 of 1 10/24/2024 **Wire Payment Register** 22:18:42

													Pay/Void	
Bank	Batch	Pmt No	Check No	Pay Type	Grp	Code	Rcd	Vendor	Tax Class	Print	Recon	Void	Date	Amount
BOR		50323		Wire	1	09541		PERA		No	Yes	No	09/16/2024	6,230.74
BOR		50324		Wire	1	3198		Educators Benefit Consultants,		No	Yes	No	09/16/2024	7,578.86
BOR		50325		Wire	1	3475		Teacher Retirement Association		No	Yes	No	09/16/2024	16,694.65
BOR		50326		Wire	1	3503		USA TAX		No	Yes	No	09/16/2024	29,560.32
BOR		50327		Wire	1	3504		MINNESOTA TAX		No	Yes	No	09/16/2024	4,753.18
BOR		50328		Wire	1	5304		MN - Department of Revenue-Sales Tax		No	Yes	No	09/16/2024	454.90
BOR		50329		Wire	2	5259		Wex HSA		No	Yes	No	09/16/2024	2,919.21
BOR		50484		Wire	1	08330		MADISON NATIONAL LIFE		No	No	No	09/30/2024	914.36
BOR		50485		Wire	1	09541		PERA		No	No	No	09/30/2024	9,170.27
BOR		50486		Wire	1	1769		AFLAC		No	Yes	No	09/30/2024	239.54
BOR		50487		Wire	1	3198		Educators Benefit Consultants,		No	No	No	09/30/2024	7,821.78
BOR		50488		Wire	1	3303		SFM MUTUAL INSURANCE COMPANY		No	Yes	No	09/30/2024	1,658.00
BOR		50489		Wire	1	3475		Teacher Retirement Association		No	No	No	09/30/2024	17,374.74
BOR		50490		Wire	1	3503		USA TAX		No	No	No	09/30/2024	35,792.99
BOR		50491		Wire	1	3504		MINNESOTA TAX		No	No	No	09/30/2024	5,559.78
BOR		50492		Wire	1	3820		SCHOOL MANAGEMENT SERVICES, LLC		No	Yes	No	09/30/2024	42,650.00
BOR		50493		Wire	1	4325		rSchool Today		No	Yes	No	09/30/2024	266.77
BOR		50494		Wire	1	4676		Payline Data		No	Yes	No	09/30/2024	20.00
BOR		50495		Wire	1	4928		School Pay Fee-I3 Verticles LLC		No	Yes	No	09/30/2024	13.10
BOR		50496		Wire	1	5090		Delta Dental of Minnesota		No	Yes	No	09/30/2024	2,337.10
BOR		50497		Wire	1	5116		VSP Insurance CO		No	Yes	No	09/30/2024	296.54
BOR		50498		Wire	1	5222		Medica-North Risk		No	Yes	No	09/30/2024	60,090.18
BOR		50499		Wire	1	5276		WEX FSA/DEP Reimb. or Fees		No	Yes	No	09/30/2024	2,718.39
BOR		50500		Wire	1	5457		JOHN DEERE CREDIT, INC.		No	Yes	No	09/30/2024	2,162.53
BOR		50501		Wire	2	5259		Wex HSA		No	No	No	09/30/2024	2,871.29
											В	ank To	tal:	\$260,149.22

Report Total:

\$260,149.22

·	To Whom it may concern
	I am turning in my resignation
garage and	as of December 1st. I want to
	take the opportunity to thank the trans
1	portation deportment for the apportunity
	towark for them. It has been a pleasure
	May you all have a good rest of the
	school year.
	Respectfully
	Kathlen Sollekmo
	•

## **Resolution 2024/2025-20**

# RESOLUTION ACKNOWLEDGING RECEIPT AND ACCEPTING DONATION FROM Ruby's Pantry

WHEREAS, Minnesota Statutes Chapter 465.03 prescribes that all donations be acknowledged by resolution of the governing body.

WHEREAS, Ruby's Pantry donated \$100.00 to ECFE.

NOW THEREFORE BE IT RESOLVED BY THE LAKE OF THE WOODS SCHOOL, BOARD OF EDUCATION AS FOLLOWS: That the School Board hereby acknowledges the donation of \$100.00 from Ruby's Pantry.

**BE IT FURTHER RESOLVED:** That the School Board hereby accepts the donation and expresses its thanks and appreciation to Ruby's Pantry, for the donation to ECFE.

Adopted this 28th day of October, 2024 by the Lake of the Woods School, Board of Education.

BY:		
	Boyd Johnson, Chair	
ATTEST:		
/II 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1	Tim Lyon Clerk	4

DATE: October 28, 2024

Volleyball	Vars	ity	JV		JH	
Tickets	\$	40.00	\$	-	\$	
Table Officials (Libero Tracker, Clock, Book)	\$	45.00	\$	25.00	\$	-
Line Judges	\$	50.00	\$	40.00	\$	-
Announcer	\$	30.00	\$	-	\$	-
Football						
Tickets	\$	40.00	\$	- ]	\$	-
Chains	\$	40.00	\$	25.00	\$	25.00
Clock	\$	45.00	\$	25.00	\$	25.00
Referees	\$	-	\$	75.00	\$	50.00
Announcer	\$	40.00	\$		\$	-
Basketball						
Tickets	\$	40.00	\$	-	\$	
Table Officials (Book, Clock, Shot Clock)	\$	45.00	\$	25.00	\$	-
Announcer	\$	40.00	\$	-	\$	-
Referees	\$	-	\$	75.00	\$	50.00
Hockey						
Tickets	\$	40.00	-		-	
Clock	\$	45.00	\$	25.00	-	
Announcer	\$	40.00	\$	25.00	-	
Officials	\$	-	\$	75.00	\$	50.00
Baseball/Softball						
Umpires per game			\$	75.00	\$	50.00
Announcer	\$	40.00	\$	-	\$	
Tickets	\$	40.00	\$		\$	-
Track				er.		
Marshall	\$	75.00	\$		\$	
Official	\$	100.00	\$	-	\$	
Announcer	\$	40.00	\$	-	\$	-

Historical Data	21-2	2	22-	23	23-	24
Fall	\$	5,845.00	\$	5,780.00	\$	5,125.00
Winter	\$	9,815.00	\$	11,405.00	\$	14,500.00
Spring	\$	1,700.00	\$	2,240.00	\$	2,135.00

## Fluctuations depend on:

- Number of JH teams if we have multiple JH basketball teams, we're paying refs 50/game with two refs/game
- Addition of game workers (shot clock) for basketball we're paying a 3rd game official to run the shot clock. =\$65/home game
- Playoff games hosted if we host Section playoff games, we pay for game workers. But we get reimbursed by the Section. That reimbursement revenue isn't reflected here.
- JV games played we pay for JV officials out of this group (instead of MSHSL officials). We're paying more here, but ultimately saving money by not having to hire MSHSL officials.



## Lake of the Woods School School Board Meeting Agenda Information

## School Board Agenda Date:

October 28, 2024

## Agenda Item Number:

Item 8.f.

\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*

## Agenda Item:

Approval of Policy Revisions

\*\*\*\*\*\*\*\*\*\*\*\*\*\*

## **Requested Action:**

Approval and adoption of Policies listed below

## **Background Information:**

• There are a number of policies that have been updated to reflect legislation during the 2024 session. These policies either go into effect immediately or the revisions are largely taken word-for-word from 2024 legislation. School boards may choose to adopt changes in a single meeting or as an emergency (pursuant to Policy 208). Whether policy language has been formally adopted, school districts must follow the laws related to the policies. The following redline policies are in the regular board meeting packet and will be up for formal approval and adoption. Please see the list of Policies that have been attached.

\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*\*

## **Attachments:**

- 102 Equal Educational Opportunity
- o 104 School District Mission Statement
- 204 School Board Meeting Minutes
- 207 Public Hearings
- 418 Drug-Free Workplace/Drug-Free School
- 419 Tobacco-Free Environment; Possession and Use of Tobacco, Tobacco-Related Devices, and Electronically Delivery Devices; Vaping Awareness and Prevention Instruction
- 513 Student Promotion, Retention, and Program Design
- 521 Student Disability Nondiscrimination
- o 524 Internet, Technology and Cell Phone Acceptable Use and Safety
- 532 Use of Peace Officers and Crisis Teams to Remove Students with IEPs from School Grounds
- 535 Service Animals in Schools
- 602 Organization of School Calendar and School Day
- o 603 Curriculum Development
- 604 Instructional Curriculum
- 607 Organization of Grade Levels
- 609 Religion and Religious and Cultural Observances
- 614 School District Testing Plan and Procedures

- 615 Testing Accommodations, Modifications, and Exemption for IEPs, Section 504 Plans, and LEP Students
- o 619 Staff Development for Standards
- o 624 Online Instruction
- o 707 Transportation of Public School Students
- o 708 Transportation of Nonpublic School Students
- o 709 Student Transportation Safety

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. E.

Revised: 10/28/2024

## 102 EQUAL EDUCATIONAL OPPORTUNITY

#### I. PURPOSE

The purpose of this policy is to ensure that equal educational opportunity is provided for all students of the school district.

## II. GENERAL STATEMENT OF POLICY

- A. The policy of the school district is to provide equal educational opportunity for all students. The school district does not unlawfully discriminate on the basis of one or more of the following: race, color, creed, religion, national origin, sex, marital status, parental status, status with regard to public assistance, disability, sexual orientation, including gender identity and expression, or age. The school district also makes reasonable accommodation for students with disabilities.
- B. The school district prohibits harassment and discrimination of any individual based on any of the protected classifications listed above. For information about the types of conduct that constitute violation of the school district's policy on harassment and violence and the school district's procedures for addressing such complaints, refer to the school district's policy on harassment and violence (Policy 413).
- C. The school district prohibits discrimination of students with a disability, within the intent of Section 504 of the Rehabilitation Act of 1973 ("Section 504"), who need services, accommodations, or programs in order to receive a free appropriate public education. For information as to protections that may apply pursuant to Section 504 and the school district's corresponding procedures for addressing disability discrimination complaints, refer to the school district's policy on student disability nondiscrimination (Policy 521).
- D. The school district prohibits sexual harassment discrimination of any individual on the basis of sex in its education programs or activities. For information as to the protections that apply pursuant to Title IX and school district's corresponding procedures and processes for addressing sexual harassment and discrimination, refer to the school district's policy on Title IX sex nondiscrimination (Policy 522).
- The school district shall provide equal opportunity for members of each sex and to E. members of all races and ethnicities to participate in its athletic program. In determining whether equal opportunity to participate in athletic programs is available for the purposes of this law, at least the following factors shall be considered to the extent that they are applicable to a given situation: whether the opportunity for males and females to participate in the athletic program reflects the demonstrated interest in athletics of the males and females in the student body of the educational institution; whether the opportunity for members of all races and ethnicities to participate in the athletic program reflects the demonstrated interest in athletics of members of all races and ethnicities in the student body of the educational institution; whether the variety and selection of sports and levels of competition effectively accommodate the demonstrated interests of members of each sex; whether the variety and selection of sports and levels of competition effectively accommodate the demonstrated interests of members of all races and ethnicities; the provision of equipment and supplies; scheduling of games and practice times; assignment of coaches; provision of locker rooms; practice and competitive facilities; and the provision of necessary funds for teams of one sex.

- F. This policy applies to all areas of education including academics, coursework, co-curricular and extracurricular activities, or other rights or privileges of enrollment.
- G. Every school district employee shall be responsible for complying with this policy.
- H. Any student, parent, or guardian having a question regarding this policy should discuss it with the appropriate school district official as provided by policy. In the absence of a specific designee, an inquiry or a complaint should be referred to the superintendent.

Legal References: Minn. Stat. § 121A.03, Subd. 2 (Sexual, Religious, and Racial Harassment and

Violence Policy)

Minn. Stat. § 121A.04 (Athletic Programs; Sex Discrimination)

Minn. Stat. Ch. 363A (Minnesota Human Rights Act)

100

20 U.S.C. § 1681 et seq. (Title IX of the Education Amendments of 1972)

42 U.S.C. § 2000d et seq. (Title VI of the Civil Rights Act of 1964)

42 U.S.C. § 12101 et seq. (Americans with Disabilities Act)

Cross References: MSBA/MASA Model Policy 413 (Harassment and Violence)

MSBA/MASA Model Policy 521 (Student Disability Nondiscrimination)

MSBA/MASA Model Policy 522 (Title IX Sex Nondiscrimination Policy, Grievance

Procedure and Process)

## 204 SCHOOL BOARD MEETING MINUTES

## I. PURPOSE

The purpose of this policy is to establish procedures relating to the maintenance of records of the school board and the publication of its official proceedings.

## II. GENERAL STATEMENT OF POLICY

It is the policy of the school district to maintain its records so that they will be available for inspection by members of the general public and to provide for the publication of its official proceedings in compliance with law.

## III. MAINTENANCE OF MINUTES AND RECORDS

A. The clerk shall keep and maintain permanent records of the school board, including records of the minutes of school board meetings and other required records of the school board. All votes taken at meetings required to be open to the public pursuant to the Minnesota Open Meeting Law must be recorded in a journal or minutes kept for that purpose. Public records maintained by the school district must be available for inspection by members of the public during the regular business hours of the school district. Minutes of meetings shall be available for inspection at the administrative offices of the school district after they have been prepared. Minutes of a school board meeting shall be approved or modified by the school board at a subsequent meeting, which action shall be reflected in the official proceedings of that subsequent meeting.

## B. Recordings of Closed Meetings

- All closed meetings, except those closed as permitted by the attorney-client privilege, must be electronically recorded at the school district's expense. Recordings of closed meetings shall be made separately from the recordings of an open meeting to the extent such meetings are recorded. If a meeting is closed to discuss more than one (1) matter, each matter shall be separately recorded.
- 2. Recordings of closed meetings shall be preserved by the school district for the following time periods:
  - a. Meetings closed to discuss labor negotiations strategy shall be preserved for two (2) years after the contract is signed.
  - Meetings closed to discuss security matters shall be preserved for at least four (4) years.
  - c. Meetings closed to discuss the purchase or sale of property shall be preserved for at least eight (8) years after the date of the meeting.
  - d. All other closed meetings shall be preserved by the school district for at least three (3) years after the date of the meeting.
  - e. Following the expiration of the above time periods, recordings of closed meetings shall be maintained as set forth in the school district's

## Records Retention Schedule.

- 3. Recordings of closed meetings shall be classified by the school district as protected non-public data that is not accessible by the public or any subject of the data, with the following exceptions:
  - a. Recordings of labor negotiations strategy meetings shall be classified as public data and made available to the public after all labor contracts are signed by the school district for the current budget period.
  - b. Recordings of meetings related to the purchase or sale of property shall be classified as public data and made available to the public after all real or personal property discussed at the meeting has been purchased or sold or the school district has abandoned the purchase or sale.
  - Recordings of any other closed meetings shall be classified and/or released as required by court order.
- 4. Recordings of closed meetings shall be maintained separately from recordings of open meetings, to the extent recordings of open meetings are maintained by the school district, with the exception of recordings that have been classified as public data as set forth in Section III.B.3. above. Recordings of closed meetings classified as non-public data also shall be maintained in a secure location, separate from recordings classified as public data.
- 5. Recordings of closed meetings shall be maintained in a manner to easily identify the data classification of the recording. The recordings shall be identified with at least the following information:
  - The date of the closed meeting;
  - b. The basis upon which the meeting was closed (i.e.: labor negotiations strategy, purchase or sale of real property, educational data, etc.); and
  - c. 🛌 The classification of the data.
- 6. Recordings of closed meetings related to labor negotiations strategy and the purchase or sale of property shall be maintained and monitored in a manner that reclassifies the recording as public upon the occurrence of an event reclassifying that data as set forth in Section III.B.3. above.

## IV. PUBLICATION OF OFFICIAL PROCEEDINGS

A. The school board shall cause its official proceedings to be published once in the official newspaper of the school district within thirty (30) days of the meeting at which the proceedings occurred; however, if the school board conducts regular meetings not more than once every thirty (30) days, the school board need not publish the minutes until ten (10) days after they have been approved by the school board.

[NOTE: In 2024, the Minnesota legislature enacted two laws regarding publication of school board minutes. Under Chapter 109 (2024), five school districts are authorized to publish their minutes on their websites; this section expires on August 1, 2026.

Under Chapter 115 (2024), the Minnesota legislature enacted the following:

(a) Notwithstanding any law to the contrary, when a qualified newspaper designated by a school district ceases to exist for any reason except consolidation with another

newspaper, the school district may publish its proceedings on the school district's website instead of publishing the proceedings in a newspaper. The school district must also request that the same information be posted at each public library located within the school district for the notice's publication period. This section expires August 1, 2026.

(b) If, before August 1, 2026, there is a newspaper located within a school district's boundaries that is qualified to be designated as the school district's official newspaper pursuant to Minnesota Statutes, section 331A.04, then the exemption provided in this section shall not apply, provided that the qualified newspaper's legal rate is not more than ten percent above the rate charged by the school district's previous official newspaper and the qualified newspaper provides some coverage of the activities of the school district that is publishing the notice.

[NOTE: MSBA has not inserted paragraph (a) into this model policy because its application is limited to specific circumstances and for a defined period. School districts that meet the conditions in paragraph (a) may choose to publish on the school district's website.]

- B. The proceedings to be published shall be sufficiently full to fairly set forth the proceedings. They must include the substance of all official actions taken by the school board at any regular or special meeting, and at minimum must include the subject matter of a motion, the persons making and seconding the motion, a listing of how each member present voted on the motion, the character of resolutions offered including a brief description of their subject matter and whether adopted or defeated. The minutes and permanent records of the school board may include more detail than is required to be published with the official proceedings. If the proceedings have not yet been approved by the school board, the proceedings to be published may reflect that fact.
- C. The proceedings to be published may be a summary of the essential elements of the proceedings, and/or of resolutions and other official actions of the school board. Such a summary shall be written in a clear and coherent manner and shall, to the extent possible, avoid the use of technical or legal terms not generally familiar to the public. When a summary is published, the publication shall clearly indicate that the published material is only a summary and that the full text is available for public inspection at the administrative offices of the school district and that a copy of the proceedings, other than attachments to the minutes, is available without cost at the offices of the school district or by means of standard or electronic mail.

Legal References: Minn. Stat. § 13D.01, Subds. 4-6 (Meetings Must be Open to the Public; Exceptions Open Meeting Law)

Minn. Stat. § 123B.09, Subd. 10 (Boards of Independent School Districts)

Minn. Stat. § 123B.14, Subd. 7 (Officers of Independent School Districts)

Minn. Stat. § 331A.01 (Definitions)

Minn. Stat. § 331A.05, Subd. 8 (Form of Public Notices)

Minn. Stat. § 331A.08, Subd. 3 (Computation of Time)

Op. Atty. Gen. 161-a-20, December 17, 1970

Ketterer v. Independent School District No. 1, 248 Minn. 212, 79 N.W.2d 428

(1956)

Cross References: MSBA/MASA Model Policy 205 (Open Meetings and Closed Meetings)

## 207 PUBLIC HEARINGS

#### I. PURPOSE

The school board recognizes the importance of obtaining public input on matters properly before the school board during a public hearing. The purpose of this policy is to establish procedures to efficiently receive public input.

## II. GENERAL STATEMENT OF POLICY

For the school board to efficiently receive public input on matters properly before the school board, the school board establishes the procedures set forth in this policy are established.

## III. PROCEDURES

#### A. <u>Public Hearings</u>

Public hearings are required by law concerning certain issues, including but not limited to, school closings (Minnesota Statutes, section 123B.51), education district establishment (Minnesota Statutes, section 123A.15), and agreements for secondary education (Minnesota Statutes, section 123A.30). Additionally, other public hearings may be held by the school board on school district matters at the school board's discretion.

## B. Notice of Public Hearings

Public notice of a public hearing required by law shall be given as provided by the enabling legislation. Public notice of other hearings shall be given in the manner required for a regular meeting if held in conjunction with a regular meeting, in the manner required for a special meeting if held in conjunction with a special meeting, or as otherwise determined by the school board.

## C. <u>Public Participation</u>

The school board retains the right to require that those in attendance at a public hearing indicate their desire to address the school board and complete and file with the clerk of the school board an appropriate request card prior to commencement of the hearing if the school board utilizes this procedure. In that case, any request to address the school board after the commencement of the hearing will be granted only at the school board's discretion.

- 1. Format of Request: If required by the school board, a written request of an individual or a group to address the school board shall contain the name and address of the person or group seeking to address the school board. It shall also contain the name of the group represented, if any, and a brief statement of the subject to be covered or the issue to be addressed.
- 2. <u>Time Limitation</u>: The school board retains the discretion to limit the time for each presentation as needs dictate.
- 3. Groups: The school board retains the discretion to require that any group of persons who desire to address the school board designate one representative or spokesperson. If the school board requires designation of a representative or spokesperson, no other person in the group will be recognized to address

the school board, except as the school board otherwise determines.

- 4. <u>Privilege to Speak</u>: A school board member should direct remarks or questions through the chair. Only those speakers recognized by the chair will be allowed to speak. Comments by others are out of order. Individuals who interfere with or interrupt speakers, the school board, or the proceedings may be directed to leave.
- 5. <u>Personal Attacks</u>: Personal attacks by anyone addressing the school board are unacceptable. Persistence in such remarks by an individual shall terminate that person's privilege to address the school board.
- 6. <u>Limitations on Participation</u>: Depending upon the number of persons in attendance seeking to be heard, the school board reserves the right to impose such other limitations and restrictions as necessary to provide an orderly, efficient, and fair opportunity to be heard.

## Legal References:

Minn. Stat. § 123A.15 (Establishing Education Districts)

Minn. Stat. § 123A.30 (Agreements for Secondary Education)

Minn. Stat. § 123B.51 (Schoolhouses and Sites; Uses for School and

Nonschool Purposes; Closings)

## **Cross References:**

MSBA/MASA Model Policy 206 (Public Participation in School Board Meetings/Complaints about Persons at School Board Meetings and Data Privacy

Considerations)

## 418 DRUG-FREE WORKPLACE/DRUG-FREE SCHOOL

#### I. PURPOSE

The purpose of this policy is to maintain a safe and healthful environment for employees and students by prohibiting the use of alcohol, toxic substances, medical cannabis, nonintoxicating cannabinoids, edible cannabinoid products, and controlled substances without a physician's prescription.

## II. GENERAL STATEMENT OF POLICY

- A. Use or possession of alcohol, toxic substances, medical cannabis, nonintoxicating cannabinoids, edible cannabinoid products, and controlled substances before, during, or after school hours, at school or in any other school location, is prohibited as general policy. Paraphernalia associated with controlled substances is prohibited.
- B. A violation of this policy occurs when any student, teacher, administrator, other school district personnel, or member of the public uses or possesses alcohol, toxic substances, medical cannabis, nonintoxicating cannabinoids, edible cannabinoid products, or controlled substances in any school location.
- C. An individual may not use or possess cannabis flower, cannabis products, lower-potency hemp edibles, or hemp-derived consumer products in a public school, as defined in Minnesota Statutes, section 120A.05, subdivisions 9, 11, and 13, including all facilities, whether owned, rented, or leased, and all vehicles that the school district owns, leases, rents, contracts for, or controls.
- D. The school district will act to enforce this policy and to discipline or take appropriate action against any student, teacher, administrator, school personnel, or member of the public who violates this policy.

## III. DEFINITIONS

- A. "Alcohol" includes any alcoholic beverage containing more than one-half of one percent alcohol by volume.
- B. "Controlled substances" include narcotic drugs, hallucinogenic drugs, amphetamines, barbiturates, marijuana, anabolic steroids, or any other controlled substance as defined in Schedules I through V of the Controlled Substances Act, 21 United States Code, section 812, including analogues and look-alike drugs.
- C. "Edible cannabinoid product" means any product that is intended to be eaten or consumed as a beverage by humans, contains a cannabinoid in combination with food ingredients, and is not a drug.
- D. "Nonintoxicating cannabinoid" means substances extracted from certified hemp plants that do not produce intoxicating effects when consumed by injection, inhalation, ingestion, or by any other immediate means.
- E. "Medical cannabis" means any species of the genus cannabis plant, or any mixture or preparation of them, including whole plant extracts and resins, and is delivered in the form of: (1) liquid, including, but not limited to, oil; (2) pill; (3) vaporized delivery method with use of liquid or oil but which does not require the use of dried leaves or plant form; (4) combustion with use of dried raw cannabis; or (5) any other method

- approved by the Commissioner of the Minnesota Department of Health ("Commissioner").
- F. "Possess" means to have on one's person, in one's effects, or in an area subject to one's control.
- G. "School location" includes any school building or on any school premises; in any school-owned vehicle or in any other school-approved vehicle used to transport students to and from school or school activities; off school property at any school-sponsored or school-approved activity, event, or function, such as a field trip or athletic event, where students are under the jurisdiction of the school district; or during any period of time such employee is supervising students on behalf of the school district or otherwise engaged in school district business.
- H. "Sell" means to sell, give away, barter, deliver, exchange, distribute or dispose of to another, or to manufacture; or to offer or agree to perform such an act, or to possess with intent to perform such an act.
- "Toxic substances" includes: (1) glue, cement, aerosol paint, containing toluene, benzene, xylene, amyl nitrate, butyl nitrate, nitrous oxide, or containing other aromatic hydrocarbon solvents, but does not include glue, cement, or paint contained in a packaged kit for the construction of a model automobile, airplane, or similar item; (2) butane or a butane lighter; or (3) any similar substance declared to be toxic to the central nervous system and to have a potential for abuse, by a rule adopted by the Commissioner.
- I. "Use" means to sell, buy, manufacture, distribute, dispense, be under the influence of, or consume in any manner, including, but not limited to, consumption by injection, inhalation, ingestion, or by any other immediate means.

## IV. EXCEPTIONS

- A. A violation of this policy does not occur when a person brings onto a school location, for such person's own use, a controlled substance, except medical cannabis, nonintoxicating cannabinoids, or edible cannabinoid products, which has a currently accepted medical use in treatment in the United States and the person has a physician's prescription for the substance. The person shall comply with the relevant procedures of this policy.
- B. A violation of this policy does not occur when a person possesses an alcoholic beverage in a school location when the possession is within the exceptions of Minnesota Statutes, section 624.701, subdivision 1a (experiments in laboratories; pursuant to a temporary license to sell liquor issued under Minnesota laws or possession after the purchase from such a temporary license holder).
- C. A violation of this policy does not occur when a person uses or possesses a toxic substance unless they do so with the intent of inducing or intentionally aiding another in inducing intoxication, excitement, or stupefaction of the central nervous system, except under the direction and supervision of a medical doctor.
- D. The school district may not refuse to enroll or otherwise penalize a patient or person enrolled in the Minnesota Patient Registry Program as a pupil solely because the patient or person is enrolled in the registry program, unless failing to do so would violate federal law or regulations or cause the school to lose a monetary or licensing-related benefit under federal law or regulations.

## V. PROCEDURES

- A. Students who have a prescription from a physician for medical treatment with a controlled substance, except medical cannabis, nonintoxicating cannabinoids, or edible cannabinoid products, must comply with the school district's student medication policy.
- B. Employees who have a prescription from a physician for medical treatment with a controlled substance, except medical cannabis, nonintoxicating cannabinoids, or edible cannabinoid products, are permitted to possess such controlled substance and associated necessary paraphernalia, such as an inhaler or syringe. The employee must inform his or her supervisor. The employee may be required to provide a copy of the prescription.
- C. Each employee shall be provided with written notice of this Drug-Free Workplace/Drug-Free School policy and shall be required to acknowledge that he or she has received the policy.
- D. Employees are subject to the school district's drug and alcohol testing policies and procedures.
- E. Members of the public are not permitted to possess controlled substances, intoxicating cannabinoids, or edible cannabinoid products in a school location except with the express permission of the superintendent.
- F. No person is permitted to possess or use medical cannabis, nonintoxicating cannabinoids, or edible cannabinoid products on a school bus or van; or on the grounds of any preschool or primary or secondary school; or on the grounds of any child care facility. This prohibition includes (1) vaporizing or combusting medical cannabis on any form of public transportation where the vapor or smoke could be inhaled by a minor child or in any public place, including indoor or outdoor areas used by or open to the general public or place of employment; and (2) operating, navigating, or being in actual physical control of any motor vehicle or working on transportation property, equipment or facilities while under the influence of medical cannabis, nonintoxicating cannabinoids, or edible cannabinoid products.
- G. Possession of alcohol on school grounds pursuant to the exceptions of Minnesota Statutes section 624.701, subdivision 1a, shall be by permission of the school board only. The applicant shall apply for permission in writing and shall follow the school board procedures for placing an item on the agenda.

## VI. SCHOOL PROGRAMS

- A. Starting in the 2026-2027 school year, the school district must implement a comprehensive education program on cannabis use and substance use, including but not limited to the use of fentanyl or mixtures containing fentanyl, for students in middle school and high school. The program must include instruction on the topics listed in Minnesota Statutes, section 120B.215, subdivision 1 and must:
  - 1. respect community values and encourage students to communicate with parents, guardians, and other trusted adults about cannabis use and substance use, including but not limited to the use of fentanyl or mixtures containing fentanyl; and
  - refer students to local resources where students may obtain medically accurate information about cannabis use and substance use, including but not limited to the use of fentanyl or mixtures containing fentanyl, and treatment for a substance use disorder.
- B. School district efforts to develop, implement, or improve instruction or curriculum as a result of the provisions of this section must be consistent with Minnesota Statutes, sections 120B.10 and 120B.11.

C. Notwithstanding any law to the contrary, the school district shall have a procedure for a parent, a guardian, or an adult student 18 years of age or older to review the content of the instructional materials to be provided to a minor child or to an adult student pursuant to this article. The district must allow a parent or adult student to opt out of instruction under this article with no academic or other penalty for the student and must inform parents and adult students of this right to opt out.

## VII. ENFORCEMENT

## A. Students

- 1. Students may be required to participate in programs and activities that provide education against the use of alcohol, tobacco, marijuana, smokeless tobacco products, electronic cigarettes, and nonintoxicating cannabinoids, and edible cannabinoid products.
- 2. Students may be referred to drug or alcohol assistance or rehabilitation programs; school based mental health services, mentoring and counseling, including early identification of mental health symptoms, drug use and violence and appropriate referral to direct individual or group counselling service. which may be provided by school based mental health services providers; and/or referral to law enforcement officials when appropriate.
- 3. A student who violates the terms of this policy shall be subject to discipline in accordance with the school district's discipline policy. Such discipline may include suspension or expulsion from school.

## B. <u>Employees</u>

- 1. As a condition of employment in any federal grant, each employee who is engaged either directly or indirectly in performance of a federal grant shall abide by the terms of this policy and shall notify his or her supervisor in writing of his or her conviction of any criminal drug statute for a violation occurring in any of the places listed above on which work on a school district federal grant is performed, no later than five (5) calendar days after such conviction. Conviction means a finding of guilt (including a plea of nolo contendere) or imposition of sentence, or both, by any judicial body charged with the responsibility to determine violations of the federal or state criminal drug statutes.
- 2. An employee who violates the terms of this policy is subject to disciplinary action, including nonrenewal, suspension, termination, or discharge as deemed appropriate by the school board.
- 3. In addition, any employee who violates the terms of this policy may be required to satisfactorily participate in a drug and/or alcohol abuse assistance or rehabilitation program approved by the school district. Any employee who fails to satisfactorily participate in and complete such a program is subject to nonrenewal, suspension, or termination as deemed appropriate by the school board.
- 4. Sanctions against employees, including nonrenewal, suspension, termination, or discharge shall be pursuant to and in accordance with applicable statutory authority, collective bargaining agreements, and school district policies.

## C. The Public

A member of the public who violates this policy shall be informed of the policy and asked to leave. If necessary, law enforcement officials will be notified and asked to

## provide an escort.

Legal References: Minn. Stat. § 120B.215 (Education on Cannabis Use and Substance Use)

Minn. Stat. § 121A.22 (Administration of Drugs and Medicine)
Minn. Stat. § 121A.40-§ 121A.56 (Pupil Fair Dismissal Act)
Minn. Stat. § 151.72 (Sale of Certain Cannabinoid Products)

Minn. Stat. § 152.01, Subd. 15a (Definitions) Minn. Stat. § 152.0264 (Cannabis Sale Crimes)

Minn. Stat. § 152.22, Subd. 6 (Definitions; Medical Cannabis)

Minn. Stat. § 152.23 (Limitations; Medical Cannabis)

Minn. Stat. § 169A.31 (Alcohol-Related School Bus or Head Start Bus Driving)

Minn. Stat. § 340A.101 (Definitions; Alcoholic Beverage)
Minn. Stat. § 340A.403 (3.2 Percent Malt Liquor Licenses)
Minn. Stat. § 340A.404 (Intoxicating Liquor; On-Sale Licenses)

Minn. Stat. § 342.09 (Personal Adult Use of Cannabis)

Minn. Stat. § 342.56 (Limitations)

Minn. Stat. § 609.684 (Abuse of Toxic Substances)

Minn. Stat. § 624.701 (Alcohol in Certain Buildings or Grounds)

20 U.S.C. § 7101-7122 (Student Support and Academic Enrichment Grants)

21 U.S.C. § 812 (Schedules of Controlled Substances) 41 U.S.C. §§ 8101-8106 (Drug-Free Workplace Act) 21 C.F.R. §§ 1308.11-1308.15 (Controlled Substances)

34 C.F.R. Part 84 (Government-Wide Requirements for Drug-Free Workplace)

Cross References: MSBA/MASA Model Policy 403 (Discipline, Suspension, and Dismissal of School

District Employees)

MSBA/MASA Model Policy 416 (Drug and Alcohol Testing) MSBA/MASA Model Policy 417 (Chemical Use and Abuse)

MSBA/MASA Model Policy 419 (Tobacco-Free Environment; Possession and use of Tobacco, Tobacco-Related Devices, and Electronic Delivery Devices; Vaping

Awareness and Prevention Instruction)

MSBA/MASA Model Policy 506 (Student Discipline) MSBA/MASA Model Policy 516 (Student Medication)



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## - ACKNOWLEDGMENT -

## DRUG-FREE WORKPLACE/DRUG-FREE SCHOOL POLICY

I have received a copy of the Drug-l	Free Workplace/Drug-Free School Policy of Independent School
Dated:	Signature of Employee/Applicant
	Typed or Printed Name
£ (pp. )	happy .

# 419 TOBACCO-FREE ENVIRONMENT; POSSESSION AND USE OF TOBACCO, TOBACCO-RELATED DEVICES, AND ELECTRONIC DELIVERY DEVICES; VAPING AWARENESS AND PREVENTION INSTRUCTION

## I. PURPOSE

The purpose of this policy is to maintain a learning and working environment that is tobacco free.

## II. GENERAL STATEMENT OF POLICY

- A. A violation of this policy occurs when any student, teacher, administrator, other school personnel of the school district, or person smokes or uses tobacco, tobacco-related devices, or carries or uses an activated electronic delivery device in a public school. This prohibition extends to all facilities, whether owned, rented, or leased, and all vehicles that a school district owns, leases, rents, contracts for, or controls. In addition, this prohibition includes vehicles used, in whole or in part, for work purposes, during hours of school operation, if more than one person is present. This prohibition includes all school district property and all off-campus events sponsored by the school district.
- B. A violation of this policy occurs when any elementary school, middle school, or secondary school student possesses any type of tobacco, tobacco-related devices, or electronic delivery devices in a public school. This prohibition extends to all facilities, whether owned, rented, or leased, and all vehicles that a school district owns, leases, rents, contracts for, or controls and includes vehicles used, in whole or in part, for school purposes, during hours of school operation, if more than one person is present. This prohibition includes all school district property and all off-campus events sponsored by the school district.
- C. The school district will act to enforce this policy and to discipline or take appropriate action against any student, teacher, administrator, school personnel, or person who is found to have violated this policy.
- D. The school district will not solicit or accept any contributions or gifts of money, curricula, materials, or equipment from companies that directly manufacture and are identified with tobacco products, tobacco-related devices, or electronic delivery devices. The school district will not promote or allow promotion of tobacco products or electronic delivery devices on school property or at school-sponsored events.

## III. DEFINITIONS

A. "Electronic delivery device" means any product containing or delivering nicotine, lobelia, or any other substance, whether natural or synthetic, intended for human consumption that can be used by a person to simulate smoking in the delivery of nicotine or any other substance through inhalation of aerosol or vapor from the product. Electronic delivery devices includes but is not limited to devices manufactured, marketed, or sold as electronic cigarettes, electronic cigars, electronic pipe, vape pens, modes, tank systems, or under any other product name or descriptor. Electronic delivery device includes any component part of a product, whether or not marketed or sold separately. Electronic delivery device excludes drugs, devices, or combination products, as those terms are defined in the Federal Food, Drug, and Cosmetic Act, that are authorized for sale by the United States Food and Drug

Administration.

- B. "Heated tobacco product" means a tobacco product that produces aerosols containing nicotine and other chemicals which are inhaled by users through the mouth.
- C. "Tobacco" means cigarettes and any product containing, made, or derived from tobacco that is intended for human consumption, whether chewed, smoked, absorbed, dissolved, inhaled, snorted, sniffed, or ingested by any other means, or any component, part, or accessory of a tobacco product, including, but not limited to, cigars; cheroots; stogies; perique; granulated, plug cut, crimp cut, ready rubbed, and other smoking tobacco; snuff; snuff flour; cavendish; plug and twist tobacco; fine cut and other chewing tobacco; shorts; refuse scraps, clippings, cuttings and sweepings of tobacco; and other kinds and forms of tobacco. Tobacco excludes any drugs, devices, or combination products, as those terms are defined in the Federal Food, Drug, and Cosmetic Act, that are authorized for sale by the United States Food and Drug Administration.
- D. "Tobacco-related devices" means cigarette papers or pipes for smoking or other devices intentionally designed or intended to be used in a manner which enables the chewing, sniffing, smoking, or inhalation of vapors aerosol or vapor of tobacco or tobacco products. Tobacco-related devices include components of tobacco-related devices which may be marketed or sold separately.
- E. "Smoking" means inhaling, exhaling, burning, or carrying any lighted or heated cigar, cigarette, pipe, or any other lighted or heated product containing, made, or derived from nicotine, tobacco, marijuana, or other plant, whether natural or synthetic, that is intended for inhalation. Smoking includes carrying or using an activated electronic delivery device.
- F. "Vaping" means using an activated electronic delivery device or heated tobacco product.

## IV. EXCEPTIONS

- A. A violation of this policy does not occur when an Indian adult lights tobacco on school district property as a part of a traditional Indian spiritual or cultural ceremony. An American Indian student may carry a medicine pouch containing loose tobacco intended as observance of traditional spiritual or cultural practices. An Indian is a person who is a member of an Indian tribe as defined under Minnesota law.
- B. A violation of this policy does not occur when an adult nonstudent possesses a tobacco or nicotine product that has been approved by the United States Food and Drug Administration for sale as a tobacco-cessation product, as a tobacco-dependence product, or for other medical purposes, and is being marketed and sold solely for such an approved purpose. Nothing in this exception authorizes smoking or use of tobacco, tobacco-related devices, or electronic delivery devices on school property or at off-campus events sponsored by the school district.
- C. An American Indian student or staff member may use tobacco, sage, sweetgrass, and cedar to conduct individual or group smudging in a public school. The process for conducting smudging is determined by the building or site administrator. Smudging must be conducted under the direct supervision of an appropriate staff member, as determined by the building or site administrator.

## V. VAPING PREVENTION INSTRUCTION

- A. The school district must provide vaping prevention instruction at least once to students in grades 6 through 8.
- B. The school district may use instructional materials based upon the Minnesota

Department of Health's school e-cigarette toolkit or may use other smoking prevention instructional materials with a focus on vaping and the use of electronic delivery devices and heated tobacco products. The instruction may be provided as part of the school district's locally developed health standards.

## VI. ENFORCEMENT

- A. All individuals on school premises shall adhere to this policy.
- B. Students who violate this tobacco-free policy shall be subject to school district discipline procedures.
- C. School district administrators and other school personnel who violate this tobacco-free policy shall be subject to school district discipline procedures.
- D. School district action taken for violation of this policy will be consistent with requirements of applicable collective bargaining agreements, Minnesota or federal law, and school district policies.
- E. Persons who violate this tobacco-free policy may be referred to the building administration or other school district supervisory personnel responsible for the area or program at which the violation occurred.
- F. School administrators may call the local law enforcement agency to assist with enforcement of this policy. Smoking or use of any tobacco product in a public school is a violation of the Minnesota Clean Indoor Air Act and/or the Freedom to Breathe Act of 2007 and is a petty misdemeanor. A court injunction may be instituted against a repeated violator.
- G. No persons shall be discharged, refused to be hired, penalized, discriminated against, or in any manner retaliated against for exercising any right to a smoke-free environment provided by the Freedom to Breathe Act of 2007 or other law.

## VII. DISSEMINATION OF POLICY

- A. This policy shall appear in the student handbook.
- B. The school district will develop a method of discussing this policy with students and employees.

Legal References: Minn. Stat. § 120B.238 (Vaping Awareness and Prevention)

Minn. Stat. § 121A.08 (Smudging Permitted)

Minn. Stat. §§ 144.411-144.417 (Minnesota Clean Indoor Air Act) Minn. Stat. § 609.685 (Sale of Tobacco to Persons Under Age 21) 2007 Minn. Laws Ch. 82 (Freedom to Breathe Act of 2007)

Cross References: MSBA/MASA Model Policy 403 (Discipline, Suspension, and Dismissal of School

District Employees)

MSBA/MASA Model Policy 506 (Student Discipline)

## 513 STUDENT PROMOTION, RETENTION, AND PROGRAM DESIGN

#### I. PURPOSE

The purpose of this policy is to provide guidance to professional staff, parents, and students regarding student promotion, retention, and program design.

## II. GENERAL STATEMENT OF POLICY

The school board expects all students to achieve at an acceptable level of proficiency. Parental assistance, tutorial and remedial programs, counseling, and other appropriate services shall be coordinated and utilized to the greatest extent possible to help students succeed in school.

#### A. Promotion

Students who achieve at levels deemed acceptable by local and state standards shall be promoted to the next grade level at the completion of each school year.

## B. Retention

Retention of a student may be considered when professional staff and parents feel that it is in the best interest of the student. Physical development, maturity, and emotional factors shall be considered, as well as scholastic achievement. The superintendent's decision shall be final.

## C. <u>Program Design</u>

- The superintendent, with participation of the professional staff and parents, shall develop and implement programs to challenge students that are consistent with the needs of students at every level. A process to assess and evaluate students for program assignment shall be developed in coordination with such programs. Opportunities for special programs and placement outside of the school district shall also be developed as additional options. All programs will be aligned with creating comprehensive achievement and civic readiness, the World's Best Workforce.
- The school district may identify students, locally develop programs and services addressing instructional and affective needs, provide staff development, and evaluate programs to provide gifted and talented students with challenging and appropriate educational programs and services.
- 3. The school district must adopt guidelines for assessing and identifying students for participation in gifted and talented programs and services consistent with Minnesota Statutes, section 120B.11. The guidelines should include the use of:
  - a. multiple objective criteria; and
  - assessments and procedures that are valid and reliable, fair, and based on current theory and research. Assessments and procedures should be sensitive to under-represented groups, including, but not limited to, low-income, minority, twice-exceptional, and English learners.
- 4. The school district must adopt procedures for the academic acceleration of

gifted and talented students. These procedures will include how the school district will:

- a. assess a student's readiness and motivation for acceleration; and
- b. match the level, complexity, and pace of the curriculum to a student to achieve the best type of academic acceleration for that student.
- 5. The school district must adopt procedures consistent with Minnesota Statutes, section 124D.02 for early admission to kindergarten or first grade of gifted or talented learners consistent with Minnesota Statutes, section 120B.11, subdivision 2, clause (2). The procedures must be sensitive to underrepresented groups.

Legal References:

Minn. Stat. § 120B.15 (Gifted and Talented Students Program)

Minn. Stat. § 123B.143, Subd. 1 (Superintendent)

Cross References:

MSBA/MASA Model Policy 613 (Graduation Requirements)

MSBA/MASA Model Policy 614 (School District Testing Plan and Procedure)
MSBA/MASA Model Policy 615 (Testing Accommodations, Modifications, and

Exemptions for IEPs, Section 504 Plans, and LEP Students)

MSBA/MASA Model Policy 617 (School District Ensurance of Preparatory and

13.

High School Standards)

MSBA/MASA Model Policy 618 (Assessment of Student Achievement)

MSBA/MASA Model Policy 620 (Credit for Learning)

## 521 STUDENT DISABILITY NONDISCRIMINATION

[NOTE: School districts are required by statute to have a policy addressing these issues.]

#### I. PURPOSE

The purpose of this policy is to protect students with disabilities from discrimination on the basis of disability and to identify and evaluate learners who, within the intent of Section 504 of the Rehabilitation Act of 1973 (Section 504), need services, accommodations, or programs in order that such learners may receive a free appropriate public education.

## II. GENERAL STATEMENT OF POLICY

- A. Students with disabilities who meet the criteria of Paragraph C. below are protected from discrimination on the basis of a disability.
- B The responsibility of the school district is to identify and evaluate learners who, within the intent of Section 504, need services, accommodations, or programs in order that such learners may receive a free appropriate public education.
- C. For this policy, a learner who is protected under Section 504 is one who:
  - 1. has a physical or mental impairment that substantially limits one or more of such person's major life activities; or
  - 2. has a record of such an impairment; er
  - 3. is regarded as having such an impairment; or
  - 4. has an impairment that is episodic or in remission and would materially limit a major life activity when active
- D. Learners may be protected from disability discrimination and be eligible for services, accommodations, or programs under the provisions of Section 504 even though they are not eligible for special education pursuant to the Individuals with Disabilities Education Act.

## III. COORDINATOR

Persons who have questions or comments should contact \_\_\_\_\_\_\_ (title, name, office address, and telephone number). This person is the school district's Americans with Disabilities Act/Section 504 coordinator. Persons who wish to make a complaint regarding a disability discrimination matter may use the accompanying Student Disability Discrimination Grievance Report Form. The form should be given to the ADA/Section 504 coordinator.

Legal References: Minn. Stat. § 363A.03, Subd. 12 (Definitions)

42 U.S.C. Ch. 126 (Equal Opportunity for Individuals with Disabilities)

29 U.S.C. § 794 et seq. (Rehabilitation Act of 1973, § 504) 34 C.F.R. Part 104 (Section 504 Implementing Regulations)

Cross References: MSBA/MASA Model Policy 402 (Disability Nondiscrimination)

## **INDEPENDENT SCHOOL DISTRICT NO. 390**

## STUDENT DISABILITY DISCRIMINATION GRIEVANCE REPORT FORM

## General Statement of Policy Prohibiting Disability Discrimination

Independent School District No maintains a firm policy prohibiting all forms of discrimination on the basis of a disability. All persons are to be treated with respect and dignity. Discrimination of the basis of a disability will not be tolerated under any circumstances.
Complainant:
Home Address:
Work Address:
Home Phone: Work Phone:
I have been discriminated against based on (choose one or more):
[my disability] / [a record of my disability] / [being regarded as having a disability]
because
Date of alleged incident(s):
Name of person you believe discriminated against you or another person:
If the alleged discrimination was toward another person, identify that person:
Describe the incident(s) as clearly as possible, including such things as: any verbal statements; what if any, physical contact was involved; etc. (attach additional pages if necessary):
Location of the incident(s):
List any witnesses that were present:

This complaint is filed based on my honest belief that has discrimina	
against me or another person based on a c	lisability. I hereby certify that the information I have
provided in this complaint is true, correct, and complete to the best of my knowledge and belief.	
(Complainant Signature)	(Date)
Received by:	
	(Date)

## 524 INTERNET, TECHNOLOGY, AND CELL PHONE ACCEPTABLE USE AND SAFETY POLICY

[NOTE: School districts are required by statute to have a policy addressing these issues.]

## I. PURPOSE

The purpose of this policy is to set forth policies and guidelines for access to the school district computer system and acceptable and safe use of the Internet, including electronic communications.

#### II. GENERAL STATEMENT OF POLICY

In making decisions regarding student and employee access to the school district computer system and the Internet, including electronic communications, the school district considers its own stated educational mission, goals, and objectives. Electronic information research skills are now fundamental to preparation of citizens and future employees. Access to the school district computer system and to the Internet enables students and employees to explore thousands of libraries, databases, bulletin boards, and other resources while exchanging messages with people around the world. The school district expects that faculty will blend thoughtful use of the school district computer system and the Internet throughout the curriculum and will provide guidance and instruction to students in their use.

## III. LIMITED EDUCATIONAL PURPOSE

The school district is providing students and employees with access to the school district computer system, which includes Internet access. The purpose of the system is more specific than providing students and employees with general access to the Internet. The school district system has a limited educational purpose, which includes use of the system for classroom activities, educational research, and professional or career development activities. Users are expected to use Internet access through the district system to further educational and personal goals consistent with the mission of the school district and school policies. Uses which might be acceptable on a user's private personal account on another system may not be acceptable on this limited-purpose network.

## IV. USE OF SYSTEM IS A PRIVILEGE

The use of the school district system and access to use of the Internet is a privilege, not a right. Depending on the nature and degree of the violation and the number of previous violations, unacceptable use of the school district system or the Internet may result in one or more of the following consequences: suspension or cancellation of use or access privileges; payments for damages and repairs; discipline under other appropriate school district policies, including suspension, expulsion, exclusion, or termination of employment; or civil or criminal liability under other applicable laws.

## V. UNACCEPTABLE USES

- A. While not an exhaustive list, the following uses of the school district system and Internet resources or accounts are considered unacceptable:
  - 1. Users will not use the school district system to access, review, upload, download, store, print, post, receive, transmit, or distribute:
    - a. pornographic, obscene, or sexually explicit material or other visual depictions that are harmful to minors;

- obscene, abusive, profane, lewd, vulgar, rude, inflammatory, threatening, disrespectful, or sexually explicit language;
- materials that use language or images that are inappropriate in the education setting or disruptive to the educational process;
- d. information or materials that could cause damage or danger of disruption to the educational process;
- materials that use language or images that advocate violence or discrimination toward other people (hate literature) or that may constitute harassment or discrimination.
- 2. Users will not use the school district system to knowingly or recklessly post, transmit, or distribute false or defamatory information about a person or organization, or to harass another person, or to engage in personal attacks, including prejudicial or discriminatory attacks.
- 3. Users will not use the school district system to engage in any illegal act or violate any local, state, or federal statute or law.
- 4. Users will not use the school district system to vandalize, damage, or disable the property of another person or organization, will not make deliberate attempts to degrade or disrupt equipment, software, or system performance by spreading computer viruses or by any other means, will not tamper with, modify, or change the school district system software, hardware, or wiring or take any action to violate the school district's security system, and will not use the school district system in such a way as to disrupt the use of the system by other users.
- 5. Users will not use the school district system to gain unauthorized access to information resources or to access another person's materials, information, or files without the implied or direct permission of that person.
- 6. Users will not use the school district system to post private information about another person, personal contact information about themselves or other persons, or other personally identifiable information, including, but not limited to, addresses, telephone numbers, school addresses, work addresses, identification numbers, account numbers, access codes or passwords, labeled photographs, or other information that would make the individual's identity easily traceable, and will not repost a message that was sent to the user privately without permission of the person who sent the message.
  - a. This paragraph does not prohibit the posting of employee contact information on school district webpages or communications between employees and other individuals when such communications are made for education-related purposes (i.e., communications with parents or other staff members related to students).
  - Employees creating or posting school-related webpages may include personal contact information about themselves on a webpage. However, employees may not post personal contact information or other personally identifiable information about students unless:
    - (1) such information is classified by the school district as directory information and verification is made that the school district has not received notice from a parent/guardian or eligible student that such information is not to be designated as directory

information in accordance with Policy 515; or

(2) such information is not classified by the school district as directory information but written consent for release of the information to be posted has been obtained from a parent/guardian or eligible student in accordance with Policy 515.

In addition, prior to posting any personal contact or personally identifiable information on a school-related webpage, employees shall obtain written approval of the content of the postings from the building administrator.

- c. These prohibitions specifically prohibit a user from utilizing the school district system to post personal information about a user or another individual on social networks, including, but not limited to, social networks such as "Facebook," "Twitter," "Instagram," "Snapchat," "TikTok," "Reddit," and similar websites or applications.
- 7. Users must keep all account information and passwords on file with the designated school district official. Users will not attempt to gain unauthorized access to the school district system or any other system through the school district system, attempt to log in through another person's account, or use computer accounts, access codes, or network identification other than those assigned to the user. Messages and records on the school district system may not be encrypted without the permission of appropriate school authorities.
- 8. Users will not use the school district system to violate copyright laws or usage licensing agreements, or otherwise to use another person's property without the person's prior approval or proper citation, including the downloading or exchanging of pirated software or copying software to or from any school computer, and will not plagiarize works they find on the Internet.
- 9. Users will not use the school district system for conducting business, for unauthorized commercial purposes, or for financial gain unrelated to the mission of the school district. Users will not use the school district system to offer or provide goods or services or for product advertisement. Users will not use the school district system to purchase goods or services for personal use without authorization from the appropriate school district official.
- 10. Users will not use the school district system to engage in bullying or cyberbullying in violation of the school district's Bullying Prohibition Policy. This prohibition includes using any technology or other electronic communication off school premises to the extent that student learning or the school environment is substantially and materially disrupted.
- B. The school district has a special interest in regulating off-campus speech that materially disrupts classwork or involves substantial disorder or invasion of the rights of others. A student or employee engaging in the foregoing unacceptable uses of the Internet when off school district premises also may be in violation of this policy as well as other school district policies. Examples of such violations may include, but are not limited to, serious or severe bullying or harassment targeting particular individuals, threats aimed at teachers or other students, failure to follow rules concerning lessons, the writing of papers, the use of computers, or participation in other online school activities, and breaches of school security devices. If the school district receives a report of an unacceptable use originating from a non-school computer or resource, the school district may investigate such reports to the best of its ability. Students or employees may be subject to disciplinary action for such conduct, including, but not limited to, suspension or cancellation of the use or access to the school district computer system and the Internet and discipline under other appropriate school

district policies, including suspension, expulsion, exclusion, or termination of employment.

C. If a user inadvertently accesses unacceptable materials or an unacceptable Internet site, the user shall immediately disclose the inadvertent access to an appropriate school district official. In the case of a school district employee, the immediate disclosure shall be to the employee's immediate supervisor and/or the building administrator. This disclosure may serve as a defense against an allegation that the user has intentionally violated this policy. In certain rare instances, a user also may access otherwise unacceptable materials if necessary to complete an assignment and if done with the prior approval of and with appropriate guidance from the appropriate teacher or, in the case of a school district employee, the building administrator.

## VI. FILTER

- A. With respect to any of its computers with Internet access, the school district will monitor the online activities of both minors and adults and employ technology protection measures during any use of such computers by minors and adults. The technology protection measures utilized will block or filter Internet access to any visual depictions that are:
  - 1. Obscene;
  - 2. Child pornography; or
  - 3. Harmful to minors.
- B. The term "harmful to minors" means any picture, image, graphic image file, or other visual depiction that:
  - 1. Taken as a whole and with respect to minors, appeals to a prurient interest in nudity, sex, or excretion; or
  - 2. Depicts, describes, or represents, in a patently offensive way with respect to what is suitable for minors, an actual or simulated sexual act or sexual contact, actual or simulated normal or perverted sexual acts, or a lewd exhibition of the genitals; and exhibition of the genitals;
  - 3. Taken as a whole, lacks serious literary, artistic, political, or scientific value as to minors.
- C. Software filtering technology shall be narrowly tailored and shall not discriminate based on viewpoint.
- D. An administrator, supervisor, or other person authorized by the Superintendent may disable the technology protection measure, during use by an adult, to enable access for bona fide research or other lawful purposes.
- E. The school district will educate students about appropriate online behavior, including interacting with other individuals on social networking websites and in chat rooms and cyberbullying awareness and response.

## VII. CONSISTENCY WITH OTHER SCHOOL POLICIES

Use of the school district computer system and use of the Internet shall be consistent with school district policies and the mission of the school district.

#### VIII. LIMITED EXPECTATION OF PRIVACY

- A. By authorizing use of the school district system, the school district does not relinquish control over materials on the system or contained in files on the system. Users should expect only limited privacy in the contents of personal files on the school district system.
- B. Routine maintenance and monitoring of the school district system may lead to a discovery that a user has violated this policy, another school district policy, or the law.
- C. An individual investigation or search will be conducted if school authorities have a reasonable suspicion that the search will uncover a violation of law or school district policy.
- D. Parents may have the right at any time to investigate or review the contents of their child's files and e-mail files in accordance with the school district's Protection and Privacy of Pupil Records Policy. Parents have the right to request the termination of their child's individual account at any time.
- E. School district employees should be aware that the school district retains the right at any time to investigate or review the contents of their files and e-mail files. In addition, school district employees should be aware that data and other materials in files maintained on the school district system may be subject to review, disclosure, or discovery under Minnesota Statutes chapter 13 (Minnesota Government Data Practices Act).
- F. The school district will cooperate fully with local, state and federal authorities in any investigation concerning or related to any illegal activities or activities not in compliance with school district policies conducted through the school district system.

## IX. INTERNET USE AGREEMENT

- A. The proper use of the Internet, and the educational value to be gained from proper Internet use, is the joint responsibility of students, parents, and employees of the school district.
- B. This policy requires the permission of and supervision by the school's designated professional staff before a student may use a school account or resource to access the Internet.
- C. The Internet Use Agreement form for students must be read and signed by the user, the parent or guardian, and the supervising teacher. The Internet Use Agreement form for employees must be signed by the employee. The form must then be filed at the school office. As supervising teachers change, the agreement signed by the new teacher shall be attached to the original agreement.

## X. LIMITATION ON SCHOOL DISTRICT LIABILITY

Use of the school district system is at the user's own risk. The system is provided on an "as is, as available" basis. The school district will not be responsible for any damage users may suffer, including, but not limited to, loss, damage, or unavailability of data stored on school district diskettes, tapes, hard drives, or servers, or for delays or changes in or interruptions of service or misdeliveries or nondeliveries of information or materials, regardless of the cause. The school district is not responsible for the accuracy or quality of any advice or information obtained through or stored on the school district system. The school district will not be responsible for financial obligations arising through unauthorized use of the school district system or the Internet.

## XI. USER NOTIFICATION

- All users shall be notified of the school district policies relating to Internet use.
- B. This notification shall include the following:
  - Notification that Internet use is subject to compliance with school district policies.
  - 2. Disclaimers limiting the school district's liability relative to:
    - Information stored on school district diskettes, hard drives, or servers.
    - Information retrieved through school district computers, networks, or online resources.
    - Personal property used to access school district computers, networks, or online resources.
    - Unauthorized financial obligations resulting from use of school district resources/accounts to access the Internet.
  - 3. A description of the privacy rights and limitations of school sponsored/managed Internet accounts.
  - 4. Notification that, even though the school district may use technical means to limit student Internet access, these limits do not provide a foolproof means for enforcing the provisions of this acceptable use policy.
  - 5. Notification that goods and services can be purchased over the Internet that could potentially result in unwanted financial obligations and that any financial obligation incurred by a student through the Internet is the sole responsibility of the student and/or the student's parents.
  - 6. Notification that the collection, creation, reception, maintenance, and dissemination of data via the Internet, including electronic communications, is governed by Public and Private Personnel Data Policy, and Protection and Privacy of Pupil Records Policy.
  - 7. Notification that, should the user violate the school district's acceptable use policy, the user's access privileges may be revoked, school disciplinary action may be taken and/or appropriate legal action may be taken.
  - 8. Notification that all provisions of the acceptable use policy are subordinate to local, state, and federal laws.

# XII. PARENTS' RESPONSIBILITY; NOTIFICATION OF STUDENT INTERNET USE

- A. Outside of school, parents bear responsibility for the same guidance of Internet use as they exercise with information sources such as television, telephones, radio, movies, and other possibly offensive media. Parents are responsible for monitoring their student's use of the school district system and of the Internet if the student is accessing the school district system from home or a remote location.
- B. Parents will be notified that their students will be using school district resources/accounts to access the Internet and that the school district will provide parents the option to request alternative activities not requiring Internet access. This notification should include:
  - 1. A copy of the user notification form provided to the student user.
  - 2. A description of parent/guardian responsibilities.

- 3. A notification that the parents have the option to request alternative educational activities not requiring Internet access and the material to exercise this option.
- 4. A statement that the Internet Use Agreement must be signed by the user, the parent or guardian, and the supervising teacher prior to use by the student.
- A statement that the school district's acceptable use policy is available for parental review.

# XIII. NOTIFICATION REGARDING TECHNOLOGY PROVIDERS

- A. "Technology provider" means a person who:
  - contracts with the school district, as part of a one-to-one program or otherwise, to provide a school-issued device for student use; and
  - 2. creates, receives, or maintains educational data pursuant or incidental to a contract with the school district.
- B. "Parent" means a parent of a student and includes a natural parent, a guardian, or an individual acting as a parent in the absence of a parent or a guardian.
- C. Within 30 days of the start of each school year, the school district must give parents and students direct and timely notice, by United States mail, e-mail, or other direct form of communication, of any curriculum, testing, or assessment technology provider contract affecting a student's educational data. The notice must:
  - identify each curriculum, testing, or assessment technology provider with access to educational data;
  - 2. identify the educational data affected by the curriculum, testing, or assessment technology provider contract; and
  - 3. include information about the contract inspection and provide contact information for a school department to which a parent or student may direct questions or concerns regarding any program or activity that allows a curriculum, testing, or assessment technology provider to access a student's educational data.
- D. The school district must provide parents and students an opportunity to inspect a complete copy of any contract with a technology provider.
- E. A contract between a technology provider and the school district must include requirements to ensure appropriate security safeguards for educational data. The contract must require that:
  - the technology provider's employees or contractors have access to educational data only if authorized; and
  - 2. the technology provider's employees or contractors may be authorized to access educational data only if access is necessary to fulfill the official duties of the employee or contractor.
- F. All educational data created, received, maintained, or disseminated by a technology provider pursuant or incidental to a contract with a public educational agency or institution are not the technology provider's property.

### XIV. SCHOOL-ISSUED DEVICES

- A. "School-issued device" means hardware or software that the school district, acting independently or with a technology provider, provides to an individual student for that student's dedicated personal use. A school-issued device includes a device issued through a one-to-one program.
- B. Except as provided in paragraph C, the school district or a technology provider must not electronically access or monitor:
  - any location-tracking feature of a school-issued device;
  - any audio or visual receiving, transmitting, or recording feature of a school-issued device; or
  - student interactions with a school-issued device, including but not limited to keystrokes and web-browsing activity.
- C. The school district or a technology provider may only engage in activities prohibited by paragraph B if:
  - the activity is limited to a noncommercial educational purpose for instruction, technical support, or exam-proctoring by school district employees, student teachers, staff contracted by the school district, a vendor, or the Minnesota Department of Education, and notice is provided in advance;
  - the activity is permitted under a judicial warrant;
  - the school district is notified or becomes aware that the device is missing or stolen:
  - 4. the activity is necessary to respond to an imminent threat to life or safety and the access is limited to that purpose;
  - 5. the activity is necessary to comply with federal or state law, including but not limited to Minnesota Statutes section 121A.031; or
  - 6. the activity is necessary to participate in federal or state funding programs, including but not limited to the E-Rate program.
- D. If the school district or a technology provider interacts with a school-issued device as provided in paragraph C, clause 4, it must, within 72 hours of the access, notify the student to whom the school-issued device was issued or that student's parent and provide a written description of the interaction, including which features of the device were accessed and a description of the threat. This notice is not required at any time when the notice itself would pose an imminent threat to life or safety, but must instead be given within 72 hours after that imminent threat has ceased.

## XV. CELL PHONE USE

The school board directs the superintendent and school district administration to establish rules and procedures regarding student possession and use of cell phones in schools. These rules and procedures should seek to minimize the impact of cell phones on student behavior, mental health, and academic attainment. These rules and procedures may be designed for specific school buildings, grade levels, or similar criteria.

[NOTE: In 2024, the Minnesota legislature enacted a law requiring that school districts adopt a policy on students' possession and use of cell phones in school by March 15, 2025. This law does not state that school districts must incorporate specific language or provisions in the school district policy.

MSBA recognizes the common practice of setting forth cell phone rules in a student handbook or similar document. This Article directs school administration to establish cell phone rules, which the school board may require be presented to the board for approval. This approach enables administrators to craft flexible and specific rules that are specific to grade levels and buildings. The school board may choose to set forth general principles regarding cell phone use in this Article.

Under the new law, the Minnesota Elementary School Principals Association and the Minnesota Association of Secondary School Principals will collaborate to make best practices available to schools on a range of different strategies to achieve the goals stated above.]

Students are prohibited from using sell phones and other electronic communication devices during the instructional day. Students also are prohibited from using a sell-phone or other electronic communication device to engage in conduct prohibited by school district policies including, but not limited to, cheating, bullying, harasement, and malicious and sadistic conduct.

If the school district has a reasonable suspicion that a student has violated a school policy, rule, or law by use of a cell phone or other electronic communication device, the school district may search the device. The search of the device will be reasonably related in scope to the circumstances justifying the search.

Students who use an electronic communication device during the school day and/or in violation of school district policies may be subject to disciplinary action pursuant to the echoel district's discipline policy. In addition, a student's cell phone or electronic communication device may be confiscated by the school district and, if applicable, provided to law enforcement. Cell phones or other electronic communication devices that are confiscated and retained by the school district will be returned in accordance with school building procedures.

# XVI. LIMIT ON SCREEN TIME FOR CHILDREN IN PRESCHOOL AND KINDERGARTEN

A child in a publicly funded preschool or kindergarten program may not use an individual-use screen, such as a tablet, smartphone, or other digital media, without engagement from a teacher or other students. This section does not apply to a child for whom the school has an individualized family service plan, an individualized education program, or a 504 plan in effect.

# XVII. IMPLEMENTATION; POLICY REVIEW

- A. The school district administration may develop appropriate user notification forms, guidelines, and procedures necessary to implement this policy for submission to the school board for approval. Upon approval by the school board, such guidelines, forms, and procedures shall be an addendum to this policy.
- B. The administration shall revise the user notifications, including student and parent notifications, if necessary, to reflect the adoption of these guidelines and procedures.
- C. The school district Internet policies and procedures are available for review by all parents, guardians, staff, and members of the community.
- D. Because of the rapid changes in the development of the Internet, the school board shall conduct an annual review of this policy.

#### Legal References:

Minn. Stat. Ch. 13 (Minnesota Government Data Practices Act

Minn. Stat. § 13.32 (Educational Data)

Minn. Stat. § 121A.031 (School Student Bullying Policy)

Minn. Stat. § 121A.73 (School Cell Phone Policy)

Minn. Stat. § 124D.166 (Limit on Screen Time for Children in Preschool and

Kindergarten)

Minn. Stat. § 125B.15 (Internet Access for Students)
Minn. Stat. § 125B.26 (Telecommunications/Internet Access Equity Act)
15 U.S.C. § 6501 et seq. (Children's Online Privacy Protection Act)
17 U.S.C. § 101 et seq. (Copyrights)
20 U.S.C. § 1232g (Family Educational Rights and Privacy Act)
47 U.S.C. § 254 (Children's Internet Protection Act of 2000 (CIPA))
47 C.F.R. § 54.520 (FCC rules implementing CIPA)
Mahanoy Area Sch. Dist. v. B.L., 594 U.S. 180, 141 S. Ct. 2038 (2021)
Tinker v. Des Moines Indep. Cmty. Sch. Dist., 393 U.S. 503 (1969)
United States v. Amer. Library Assoc., 539 U.S. 1942003)
Sagehorn v. Indep. Sch. Dist. No. 728, 122 F.Supp.2d 842 (D. Minn. 2015)
R.S. v. Minnewaska Area Sch. Dist. No. 2149, 894 F.Supp.2d 1128 (D. Minn. 2012)

Tatro v. Univ. of Minnesota, 800 N.W.2d 811 (Minn. App. 2011), aff'd on other grounds 816 N.W.2d 509 (Minn. 2012)

S.J.W. v. Lee's Summit R-7 Sch. Dist., 696 F.3d 771 (8th Cir. 2012)

Parents, Families and Friends of Lesbians and Gays, Inc. v. Camdenton R-III Sch. Dist., 853 F.Supp.2d 888 (W.D. Mo. 2012)

M.T. v. Cent. York Sch. Dist., 937 A.2d 538 (Pa. Commw. Ct. 2007)

#### Cross References:

MSBA/MASA Model Policy 403 (Discipline, Suspension, and Dismissal of School District Employees)

MSBA/MASA Model Policy 406 (Public and Private Personnel Data)

MSBA/MASA Model Policy 505 (Distribution of Nonschool-Sponsored Materials on School Premises by Students and Employees)

MSBA/MASA Model Policy 506 (Student Discipline)

MSBA/MASA Model Policy 514 (Bullying Prohibition Policy)

MSBA/MASA Model Policy 515 (Protection and Privacy of Pupil Records)

MSBA/MASA Model Policy 519 (Interviews of Students by Outside Agencies)

MSBA/MASA Model Policy 521 (Student Disability Nondiscrimination)

MSBA/MASA Model Policy 522 (Title IX Sex Nondiscrimination Grievance Procedures and Process)

MSBA/MASA Model Policy 603 (Curriculum Development)

MSBA/MASA Model Policy 604 (Instructional Curriculum)

MSBA/MASA Model Policy 606 (Textbooks and Instructional Materials)

MSBA/MASA Model Policy 806 (Crisis Management Policy)

MSBA/MASA Model Policy 904 (Distribution of Materials on School District Property by Nonschool Persons)

Revised: 10/28/2024

# 532 USE OF PEACE OFFICERS AND CRISIS TEAMS TO REMOVE STUDENTS WITH IEPS FROM SCHOOL GROUNDS

#### I. PURPOSE

The purpose of this policy is to describe the appropriate use of peace officers and crisis teams to remove, if necessary, a student with an individualized education program (IEP) from school grounds.

# II. GENERAL STATEMENT OF POLICY

The school district is committed to promoting learning environments that are safe for all members of the school community. It further believes that students are the first priority and that they should be reasonably protected from physical or emotional harm at all school locations and during all school activities.

In general, all students, including those with IEPs, are subject to the terms of the school district's discipline policy. Building level administrators have the leadership responsibility to maintain a safe, secure, and orderly educational environment within which learning can occur. Corrective action to discipline a student and/or modify a student's behavior will be taken by staff when a student's behavior violates the school district's discipline policy.

If a student with an IEP engages in conduct which, in the judgment of school personnel, endangers or may endanger the health, safety, or property of the student, other students, staff members, or school property, that student may be removed from school grounds in accordance with this policy.

### III. DEFINITIONS

For purposes of this policy, the following terms have the meaning given them in this section:

- A. "Crisis team" means a group of persons, which may include teachers and non-teaching school personnel, selected by the building administrator in each school building who have received crisis intervention training and are responsible for becoming actively involved with resolving crises. The building administrator or designee shall serve as the leader of the crisis team.
- B. "Emergency" means a situation where immediate intervention is needed to protect a child or other individual from physical injury.
- C. "Peace officer" means an employee or an elected or appointed official of a political subdivision or law enforcement agency who is licensed by the Board of Peace Officer Standards and Training, charged with the prevention and detection of crime and the enforcement of general criminal laws of the state and who has the full power of arrest. The term "peace officer" includes a person who serves as a sheriff, a deputy sheriff, a police officer, or a state patrol trooper.
- D. "Physical holding" means physical intervention intended to hold a child immobile or limit a child's movement, where body contact is the only source of physical restraint, and where immobilization is used to effectively gain control of a child in order to protect a child or other individual from physical injury.

[NOTE: This definition is added to provide clarity for discussion of physical holds later in this policy and in light of recent Minnesota legislative action.]

- Police liaisen fficer" is a peace officer who, pursuant to an agreement between the school district and a political subdivision or law enforcement agency, is assigned to a school building for all or a portion of the school day to provide law enforcement assistance and support to the building administration and to promote school safety, security, and positive relationships with students.
- E. The phrase "remove the student from school grounds" is the act of securing the person of a student with an IEP and escorting that student from the school building or school activity at which the student with an IEP is located.
- F. "School Resource Officer" means a peace officer who is assigned to work in an elementary school, middle school, or secondary school during the regular instructional school day as one of the officer's regular responsibilities through the terms of a contract entered between the peace officer's employer and the designated school district or charter school.

[NOTE: The 2024 Minnesota legislature enacted this definition of "school resource officer." MSBA deleted the definition of "police liaison officer" as part of this change. School districts should use the term that reflects their local circumstances.]

- G. "Student with an IEP" or "the student" means a student who is eligible to receive special education and related services pursuant to the terms of an IEP or an individual interagency intervention plan (IIIP).
- H. All other terms and phrases used in this policy shall be defined in accordance with applicable state and federal law or ordinary and customary usage.

## IV. REMOVAL OF STUDENTS WITH IEPS FROM SCHOOL GROUNDS

#### A. Removal By Crisis Team

If the behavior of a student with an IEP escalates to the point where the student's behavior endangers or may endanger the health, safety, or property of the student, other students, staff members, or school property, the school building's crisis team may be summoned. The crisis team may attempt to de-escalate the student's behavior by means including, but not limited to, those described in the student's IEP and/or behavior intervention plan. When such measures fail, or when the crisis team determines that the student's behavior continues to endanger or may endanger the health, safety, or property of the student, other students, staff members, or school property, the crisis team may remove the student from school grounds.

If the student's behavior cannot be safely managed, school personnel may immediately request assistance from the police-liaison school resource officer or a peace officer.

# B. Removal By Police Liaison School Resource Officer or Peace Officer

If a student with an IEP engages in conduct which endangers or may endanger the health, safety, or property of the student, other students, staff members, or school property, the school building's crisis team, building administrator, or the building administrator's designee, may request that the pelice liaisenschool resource officer or a peace officer remove the student from school grounds.

If a student with an IEP is restrained or removed from a classroom, school building, or school grounds by a peace officer at the request of a school administrator or school staff person during the school day twice in a 30-day period, the student's IEP team must meet to determine if the student's IEP is adequate or if additional evaluation is needed.

Whether or not a student with an IEP engages in conduct which endangers or may endanger the health, safety, or property of the student, other students, staff members, or school property, school district personnel may report a crime committed by a student with an IEP to appropriate authorities. If the school district reports a crime committed by a student with an IEP, school personnel shall transmit copies of the special education and disciplinary records of the student for consideration by appropriate authorities to whom it reports the crime, to the extent that the transmission is permitted by the Family Education Rights and Privacy Act (FERPA), the Minnesota Government Data Practices Act, and school district's policy, Protection and Privacy of Pupil Records.

The fact that a student with an IEP is covered by special education law does not prevent state law enforcement and judicial authorities from exercising their responsibilities with regard to the application of federal and state law to crimes committed by a student with an IEP.

#### C. Reasonable Force Permitted

- 1. In removing a student with an IEP from school grounds, a building administrator, other crisis team members, or the police liaisonschool resource officer or other agents of the school district, whether or not members of a crisis team, may use reasonable force when it is necessary under the circumstances to correct or restrain a student or prevent bodily harm or death to another
- In removing a student with an IEP from school grounds, police liaisonschool resource officers and school district personnel are further prohibited from engaging in the following conduct:
  - Corporal punishment prohibited by Minnesota Statutes, section 121A.58;
  - b... Requiring a child to assume and maintain a specified physical position, activity, or posture that induces physical pain;
  - Totally or partially restricting a child's senses as punishment;
  - d. Denying or restricting a child's access to equipment and devices such as walkers, wheelchairs, hearing aids, and communication boards that facilitate the child's functioning except when temporarily removing the equipment or device is needed to prevent injury to the child or others or serious damage to the equipment or device, in which case the equipment or device shall be returned to the child as soon as possible;
  - e. Interacting with a child in a manner that constitutes sexual abuse, neglect, or physical abuse under Minnesota Statutes, Chapter 260E;
  - f. Physical holding (as defined above and in Minnesota Statutes, section 125A.0941) that restricts or impairs a child's ability to breathe, restricts or impairs a child's ability to communicate distress, places pressure or weight on a child's head, throat, neck, chest, lungs, sternum, diaphragm, back, or abdomen, or results in straddling a child's torso;
  - g. Withholding regularly scheduled meals or water; and/or
  - b. Denying a child access to toilet facilities.
- 3. Any reasonable force used under Minnesota Statutes, sections 121A.582; 609.06, subdivision 1; and 609.379 which intends to hold a child immobile or

limit a child's movement where body contact is the only source of physical restraint or confines a child alone in a room from which egress is barred shall be reported to the Minnesota Department of Education as a restrictive procedure, including physical holding or seclusion used by an unauthorized or untrained staff person.

## D. <u>Parental Notification</u>

The building administrator or designee shall make reasonable efforts to notify the student's parent or guardian of the student's removal from school grounds as soon as possible following the removal.

## E. Continued Removals; Review of IEP

Continued and repeated use of the removal process described herein must be reviewed in the development of the individual student's IEP or IIIP.

# F. Effect of Policy in an Emergency; Use of Restrictive Procedures

A student with an IEP may be removed in accordance with this policy regardless of whether the student's conduct would create an emergency.

If the school district seeks to remove a student with an IEP from school grounds under this policy due to behaviors that constitute an emergency and the student's IEP, IIIP, or behavior intervention plan authorizes the use of one or more restrictive procedures, the crisis team may employ those restrictive procedures, in addition to any reasonable force that may be necessary, to facilitate the student's removal from school grounds, as long as the crisis team members who are implementing the restrictive procedures have received the training required by Minnesota Statutes, section 125A.0942, subdivision 5, and otherwise comply with the requirements of section 125A.0942.

## G. Reporting to the Minnesota Department of Education (MDE)

Annually, stakeholders may recommend, as necessary, to the Commissioner of MDE (Commissioner) specific and measurable implementation and outcome goals for reducing the use of restrictive procedures. The Commissioner must submit to the Legislature a report on districts' progress in reducing the use of restrictive procedures that recommends how to further reduce these procedures and eliminate the use of seclusion. By January 15, April 15, July 15, and October 15 of each year, districts must report, in a form and manner determined by the Commissioner, about individual students who have been secluded. By July 15 each year, districts must report summary data. The summary data must include information on the use of restrictive procedures for the prior school year, July 1 through June 30, including the use of reasonable force by school personnel that is consistent with the definition of physical holding or seclusion of a child with a disability.

## Legal References:

Minn. Stat. Ch. 13 (Minnesota Government Data Practices Act)

Minn. Stat. §§ 121A.40-121A.56 (Minnesota Pupil Fair Dismissal Act)

Minn. Stat. § 121A.582 (Student Discipline; Reasonable Force)

Minn. Stat. § 121A.61 (Discipline and Removal of Students from Class)

Minn. Stat. § 121A.67 (Removal by Police Officer)

Minn. Stat. §§ 125A.094-125A.0942 (Restrictive Procedures for Children with

Disabilities)
Minn. Stat. § 609.06 (Authorized Use of Force)

Minn. Stat. § 609.379 (Permitted Actions)

Minn. Stat. § 626.8482 (School Resource Officers; Duties; Training; Model Policy)

20 U.S.C. § 1232g et seq. (Family Educational Rights and Privacy (FERPA))

20 U.S.C. § 1415(k)(6) (Individuals with Disabilities Education Act)

34 C.F.R. § 300.535 (Referral to and Action by Law Enforcement and Judicial

Authorities)

**Cross References:** 

MSBA/MASA Model Policy 506 (Student Discipline)
MSBA/MASA Model Policy 507 (Corporal Punishment and Prone Restraint)
MSBA/MASA Model Policy 507.5 (School Resource Officers)
MSBA/MASA Model Policy 515 (Protection and Privacy of Pupil Records)
MSBA/MASA Model Policy 525 (Violence Prevention)
MSBA/MASA Model Policy 806 (Crisis Management Policy)

Revised: 10/28/2024

#### 535 SERVICE ANIMALS IN SCHOOLS

#### I. PURPOSE

The purpose of this policy is to establish parameters for the use of service animals by students, employees, and visitors within school buildings and on school grounds.

# II. GENERAL STATEMENT OF POLICY

Individuals with disabilities shall be permitted to bring their service animals into school buildings or on school grounds in accordance with, and subject to, this policy.

#### III. DEFINITIONS

#### A. Handler

A "handler" is an individual with a disability who uses a service animal. In the case of an individual who is unable to care for and supervise the service animal for reasons such as age or disability, "handler" means the person who cares for and supervises the animal on that individual's behalf. School district personnel are not responsible for the care, supervision, or handling responsibilities of a service animal.

### B. Service Animal

A "service animal" is a dog (regardless of breed or size) or miniature horse that is individually trained to perform "work or tasks" for the benefit of an individual with a disability, including an individual with a physical, sensory, psychiatric, intellectual, or mental disability. Other species of animals, whether wild or domestic, trained or untrained, are not service animals. Service animals are working animals that perform valuable functions; they are not pets. The work or tasks performed by the service animal must be directly related to the individual's disability. An animal accompanying an individual for the sole purpose of providing emotional support, therapy, comfort, or companionship is not a service animal.

# C. <u>Trainer</u>

A "trainer" is a person who is training a service animal and is affiliated with a recognized training program for service animals.

### D. Work or Tasks

- 1. "Work or tasks" are those functions performed by a service animal.
- Examples of "work or tasks" include, but are not limited to, assisting individuals who are blind or have low vision with navigation and other tasks, alerting individuals who are deaf or hard of hearing to the presence of people or sounds, providing non-violent protection or rescue work, pulling a wheelchair, assisting an individual during a seizure, alerting individuals to the presence of allergens, retrieving items such as medicine or the telephone, providing physical support and assistance with balance and stability to individuals with mobility disabilities, and helping persons with psychiatric and neurological disabilities by preventing or interrupting impulsive or destructive behaviors.
- 3. The crime deterrent effects of an animal's presence and the provision of

emotional support, well-being, comfort, or companionship are not "work or tasks" for the purposes of this policy.

# IV. ACCESS TO PROGRAMS AND ACTIVITIES; PERMITTED INQUIRIES

- A. In general, handlers (i.e., individuals with disabilities or trainers) are permitted to be accompanied by their service animals in all areas of school district properties where members of the public, students, and employees are allowed to go. A handler has the right to be accompanied by a service animal whenever and to the same extent that the handler has the right: (a) to be present on school district property or in school district facilities; (b) to attend or participate in a school- sponsored event, activity, or program; or (c) to be transported in a vehicle that is operated by or on behalf of the school district.
- B. It is an unfair discriminatory practice to prohibit a person with a disability from taking a service animal into the public place or conveyance to aid persons with disabilities, and if the service animal is properly harnessed or leashed so that the person with a disability may maintain control of the service animal.
- C. The school district shall not require a person with a disability to make an extra payment or pay an additional charge when taking a service animal into any school district building.

[NOTE: The 2024 Minnesota legislature revised Minn. Stat. 3631.19, as reflected in Paragraphs B. and C.]

- D. When an individual with a disability brings a service animal to a school district property, school district employees shall not ask about the nature or extent of a person's disability, but may make the following two inquiries to determine whether the animal qualifies as a service animal:
  - 1. Is the service animal required because of a disability; and
  - 2. What work or tasks is the service animal trained to perform.
- E. School district employees shall not make these inquiries of an individual with a disability bringing a service animal to school district property when it is readily apparent that an animal is trained to do work or perform tasks for an individual with a disability. However, school district employees may inquire whether the individual with a disability has completed and submitted the request form described in Part VI., below.
- F. An individual with a disability may not be required to provide documentation such as proof that the animal has been certified, trained, or licensed as a service animal.

## V. REQUIREMENTS FOR ALL SERVICE ANIMALS

- A. The service animal must be required for the individual with a disability.
- B. The service animal must be individually trained to do work or tasks for the benefit of the individual with a disability.
- C. A service animal must have a harness, leash, or other tether, unless either the handler is unable, because of a disability, to use a harness, leash, or other tether, or the use of a harness, leash, or other tether would interfere with the service animal's safe, effective performance of work or tasks, in which case, the service animal must be otherwise under the handler's control (e.g., voice control, signals, or other effective means).
- D. The service animal must be housebroken.

- E. The service animal must be under the control of its handler at all times. The handler is responsible for the care and supervision of a service animal, including walking the service animal, feeding the service animal, grooming the service animal, providing veterinary care to the service animal, and responding to the service animal's need to relieve itself, including the proper disposal of the service animal's waste.
- F. The school district is not responsible for providing a staff member to walk the service animal or to provide any other care or assistance to the animal.
- G. In the case of a student who is unable to care for and/or supervise his or her service animal, the student's parent/guardian is responsible for arranging for such care and supervision. In the case of an employee or other individual who is unable to care for and/or supervise his or her service animal, the employee or other individual's authorized representative is responsible for arranging for a service animal's care and supervision.
- H. The service animal must be properly licensed and vaccinated in accordance with applicable state laws and local ordinances.

# VI. REQUESTING THE USE OF A SERVICE ANIMAL AT SCHOOL

- A. Students with a disability seeking to be accompanied by a service animal are requested to submit the Approval Request Form to the building principal of the school the student attends. The principal will notify the superintendent or the administrator designated with responsibility to address such requests. School district employees seeking to be accompanied by a service animal are requested to submit the Approval Request Form to the superintendent or the administrator designated with responsibility to address such requests.
- B. Students or employees seeking to bring a service animal onto district premises are requested to identify whether the need for the service animal is required because of a disability and to describe the work or tasks that the service animal is trained to perform.
- C. The owner of the service animal shall provide written evidence that the service animal has received all vaccinations required by state law or local ordinance.

# VII. REMOVAL OR EXCLUSION OF A SERVICE ANIMAL

- A. A school official may require a handler to remove a service animal from school district property, a school building, or a school-sponsored program or activity, if:
  - 1. Any of the requirements described in Part V., above, are not met.
  - 2. The service animal is out of control and/or the handler does not effectively control the animal's behavior;
  - 3. The presence of the service animal would fundamentally alter the nature of a service, program or activity; or
  - 4. The service animal behaves in a way that poses a direct threat to the health or safety of others, has a history of such behavior, or otherwise poses a significant health or safety risk to others that cannot be eliminated by reasonable accommodations.
- B. If the service animal is properly excluded, the school district shall give the individual with a disability the opportunity to participate in the service, program, or activity without the service animal, unless such individual has violated a law or school rule or regulation that would warrant the removal of the individual.

### **VIII. ADDITIONAL LIMITATIONS FOR MINIATURE HORSES**

In assessing whether a miniature horse may be permitted in a school building or on school grounds as a service animal, the following factors shall be considered:

- A. The type, size, and weight of the miniature horse and whether the facility can accommodate these features;
- B. Whether the handler has sufficient control of the miniature horse;
- C. Whether the miniature horse is housebroken; and
- D. Whether the miniature horse's presence in a specific building or on school grounds compromises legitimate health and safety requirements.

## IX. ALLERGIES; FEAR OF ANIMALS

If a student or employee notifies the school district that he or she is allergic to a service animal, the school district will balance the rights of the individuals involved. In general, allergies that are not life threatening are not a valid reason for prohibiting the presence of a service animal. Fear of animals is generally not a valid reason for prohibiting the presence of a service animal.

# X. NON-SERVICE ANIMALS FOR STUDENTS WITH INDIVIDUALIZED EDUCATION PROGRAMS (IEPS) OR SECTION 504 PLANS

If a special education student or a student with a Section 504 plan seeks to bring an animal onto school property that is not a service animal, the request shall be referred to the student's IEP team or Section 504 team, as appropriate, to determine whether the animal is necessary for the student to receive a free appropriate public education (FAPE) or, in the case of a Section 504 student, to reasonably accommodate the student's access to the school district's programs and activities.

# XI. NON-SERVICE ANIMAL AS AN ACCOMMODATION FOR EMPLOYEES

If an employee seeks to bring an animal onto school property that is not a service animal, the request shall be referred to the superintendent or the administrator designated to handle such requests. A school district employee who is a qualified individual with a disability will be allowed to bring such animal onto school property when it is determined that such use is required to enable the employee to perform the essential functions of his or her position or to enjoy the benefits of employment in a manner comparable to those similarly situated non-disabled employees.

# XII. LIABILITY

- A. The owner of the service animal or non-service animal is responsible for any harm or injury to an individual and for any property damage caused by the service animal while on school district property.
- B. An individual who, directly or indirectly through statements or conduct, intentionally misrepresents an animal in that person's possession as a service animal may be subject to criminal liability.

Legal References: Section 504 of the Rehabilitation Act of 1973

28 C.F.R. § 35.104 (ADA Regulations) 28 C.F.R. § 35.130(b)(7) (ADA Regulations) 28 C.F.R. § 35.136 (ADA Regulations)

20 U.S.C. § 1400 et seq. (Individuals with Disabilities Education Act)

Minn. Stat. § 256C.02 (Public Accommodations)

Minn. Stat. § 363A.19 (Discrimination Against Blind, Deaf, or Other Persons-

with Physical or Sensory Disabilities Prohibited)

Minn. Stat. § 609.226 (Harm Caused by Dog)

Minn. Stat. § 609.833 (Misrepresentation of Service Animal)

Cross References: MSBA/MASA Policy 402 (Disability Nondiscrimination Policy)

MSBA/MASA Policy 521 (Student Disability Nondiscrimination)

A.

# APPROVAL REQUEST FORM FOR USE OF A SERVICE ANIMAL

Please turn in your request to the [Superintendent] OR [Director of Student Services] (Students) or the [Superintendent] OR [Director of Human Resources] (Employees)

Student/Employee Name:	Date:
Parent or authorized representative name(s) and contact information (please include email, phone number, and address):	
Building:	
Type of service animal:	
Name of service animal:	Name of handler:
Is the service animal required because of a disability:	
What work or tasks is the service animal trained to pe	rform:
Checklist for Completion of Form	
Attached is documentation that the service animal is:	
Properly licensed Properly and currently vaccinated	
I have read and understand the School District's polic terms of the policy.	y regarding service animals and will abide by the
I understand that if my service animal: is out of effectively control the animal's behavior; is not how fundamentally interferes in the functions of the Sch direct threat to the health or safety of others, has a direct threat to the health and safety of others that can the School District has the discretion to exclude or remaining the safety of others.	usebroken or the animal's presence or behavior nool District; or behaves in a way that poses a a history of such behavior, or otherwise poses a annot be eliminated by reasonable modifications,
I agree to be responsible for any and all damage to any injuries to individuals caused by my service a harmless the School District, its school board member and against any and all claims, actions, suits, judgment on account of, or in connection with, any activity of or	nimal. I agree to indemnify, defend, and hold ers, administrators, employees, and agents, from ents, and demands brought by any party arising
Superintendent/Administrator Signature:	
Parent/Guardian Signature:Employee Signature:	

Policy 535 Form 2022

Note: This Registration/Agreement is valid until the end of the current school year. It must be

animal will be used.

renewed prior to the start of each subsequent school year or whenever a different service

Revised: 10/28/2024

#### 602 ORGANIZATION OF SCHOOL CALENDAR AND SCHOOL DAY

### I. PURPOSE

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The purpose of this policy is to provide for a timely determination of the school calendar and school day.

### II. GENERAL STATEMENT OF POLICY

The school calendar and schedule of the school day are important to parents, students, employees, and the general public for advance, effective planning of the school year.

### III. CALENDAR RESPONSIBILITY

A. The school calendar shall be adopted annually by the school board. It shall meet all provisions of Minnesota statutes pertaining to minimum number of school days and other provisions of law. The school calendar shall establish student days, workshop days for staff, provide for emergency closings and other information related to students, staff, and parents.

[NOTE: The annual school calendar must include at least 425 hours of instruction for a kindergarten student—without a disability, 935 hours of instruction for a student in grades 1 through 6, and 1,020 hours of instruction for a student in grades 7 through 12, not including summer school. The school calendar for all-day kindergarten must include at least 850 hours of instruction for the school year. If a voluntary prekindergarten program is offered by the school district, a prekindergarten student must receive at least 350 hours of instruction for the school year. A school board's annual calendar must include at least 165 days of instruction for a student in grades 1 through 11 unless a four-day week schedule has been approved by the Minnesota—Commissioner of the Minnesota Department of Education under Minnesota Statutes, section 124D.126. A school board's annual school calendar may include plans for up to five days of instruction provided through online instruction due to inclement weather. The inclement weather plans must be developed according to Section V., below.]

- B. Except for learning programs during summer and flexible learning year programs, the school district will not commence an elementary or secondary school year before Labor Day, except as provided in Section III.B.1., III.B.2., or III.B.3. Days devoted to teacher's workshops may be held before Labor Day.
  - 1. The school district may begin the school year on any day before Labor Day to accommodate a construction or remodeling project of \$400,000 or more affecting a school district school facility.
  - 2. The school district may begin the school year on any day before Labor Day if the school district has agreement under Minnesota Statutes, section 123A.30, 123A.32, or 123A.35 with a school district that qualifies under Section III.B.1.
  - The school district may begin the school year on any day before Labor Day if the school district agrees to the same schedule with a school district in an adjoining state.
- C. Employee and advisory groups shall be provided an opportunity to participate in school calendar considerations through a meet and confer process.

[NOTE: The previsions of the prior law requiring the school board to adopt the calendar for the next school year by April 1 have been repealed. The school board should still attempt to establish the calendar as early as possible so proper planning can take place by all members of the school community.]

[The statutory April 1 requirement was repealed many years ago.]

#### IV. SCHOOL DAY RESPONSIBILITY

- A. The superintendent shall be responsible for developing a schedule for the student day, subject to review by the school board. All requirements and provisions of Minnesota Statutes and Minnesota Department of Education Rules shall be met.
- B. In developing the student day schedule, the superintendent shall consider such factors as school bus schedules, cooperative programs, differences in time requirements at various grade levels, effective utilization of facilities, cost effectiveness, and other concerns deserving of attention.
- C. Proposed changes in the school day shall be subject to review and approval by the school board.

#### V. E-LEARNING DAYS

- A. An "e-learning day" is a school day where a school offers full access to online instruction provided by students' individual teachers due to inclement weather.
- B. A school district may designate up to five e-learning days in one school year.
- C. An e-learning day is counted as a day of instruction and included in the hours of instruction pursuant to Section III.A., above.
- D. A school board may adopt an e-learning day plan after consulting with the exclusive representative of the teachers. The e-learning day plan developed by the school district will include accommodations for students without Internet access at home and for digital device access for families without the technology or with an insufficient amount of technology for the number of children in the household. The plan must also provide accessible options for students with disabilities.
- E. The school district must notify parents and students of its e-learning day plan at the beginning of each school year.
- F. When an e-learning day is declared by the school district, notice must be provided to parents and students at least two hours prior to the normal school start time that students will need to follow the e-learning day plan for that day.
- G. On an e-learning day, each student's teacher must be accessible both online and by telephone during normal school hours to assist students and parents.
- H. When the school district declares an e-learning day, it must continue to pay the full wages for scheduled work hours and benefits of all school employees for the duration of the e-learning period. During the e-learning period, school employees must be allowed to work from home to the extent practicable, be assigned to work in an alternative location, or be retained on an on-call basis for any potential need.

Legal References: Minn. Stat. § 10.55 (Juneteenth)

Minn. Stat. § 120A.40 (School Calendar)

Minn. Stat. § 120A.41 (Length of School Year; Hours of Instruction)

Minn. Stat. § 120A.414 (E-Learning Days)

Minn. Stat. § 120A.415 (Extended School Calendar)

Minn. Stat. § 120A.42 (Conduct of School on Certain Holidays)

Minn. Stat. § 122A.40, Subds. 7 and 7a (Employment; Contracts; Termination)

Minn. Stat. § 122A.41, Subds. 4 and 4a (Teacher Tenure Act; Cities of the First

Class; Definitions)

Minn. Stat. § 123A.30 (Agreements for Secondary Education)

Minn. Stat. § 123A.32 (Interdistrict Cooperation)

Minn. Stat. § 123A.35 (Cooperation and Combination)

Minn. Stat. § 124D.126 (Powers and Duties of Commissioner; Flexible Learning

Year Programs)

Minn. Stat. § 124D.151 (Voluntary Prekindergarten Program)

Minn. Stat. § 124E.25 (Payment of Aids to Charter Schools)

Minn. Stat. § 127A.41, Subd. 7 (Distribution of School Aids; Appropriation)

Minn. Stat. § 645.44 (Words and Phrases Defined)

Cross References:

MSBA/MASA Model Policy 425 (Staff Development)

Revised: 10/28/2024

#### 603 CURRICULUM DEVELOPMENT

[NOTE: Minnesota Statutes, section 120B.11 requires school districts to adopt a comprehensive long-term strategic plan that addresses the review of curriculum, instruction, student achievement, and assessment. MSBA/MASA Model Policies 601, 603, and 616 address these statutory requirements. In addition, MSBA/MASA Model Policies 613-615 and 618-620 provide procedures to further implement the requirements of Minnesota Statutes, section 120B.11.]

#### I. PURPOSE

The purpose of this policy is to provide direction for continuous review and improvement of the school curriculum.

#### II. GENERAL STATEMENT OF POLICY

Curriculum development shall be directed toward the fulfillment of the goals and objectives of the education program of the school district.

#### III. RESPONSIBILITY

The superintendent shall be responsible for curriculum development and for determining the most effective way of conducting research on the school district's curriculum needs and establishing a long-range curriculum development program. Timelines shall be determined by the superintendent that will provide for periodic reviews of each curriculum area.

### IV. DISTRICT ADVISORY COMMITTEE

- A. The school board must establish an advisory committee to ensure active community participation in all phases of planning and improving the instruction and curriculum affecting state and district academic standards.
- B. The District Advisory Committee, to the extent possible, must reflect the diversity of the district and its school sites, include teachers, parents, support staff, students, and other community residents, and provide translation to the extent appropriate and practicable. Whenever possible, parents and other community residents must comprise at least two-thirds of committee members.
- C. The District Advisory Committee must pursue community support to accelerate the academic and native literacy and achievement of English learners with varied needs, from young children to adults, consistent with Minnesota Statutes, section 124D.59, subdivisions 2 and 2a.
- D. The school district may establish site teams as subcommittees of the District Advisory Committee.
- E. The District Advisory Committee must recommend to the school board
  - 1. rigorous academic standards, student achievement goals and measures consistent with Minnesota Statutes, sections 120B.11, subdivision 1a;7 120B.022, subdivisions 1a and 1b;7 and 120B.35;
  - district assessments;

- 3. means to improve students' equitable access to effective and more diverse teachers;
- 4. strategies to ensure the curriculum is rigorous, accurate, antiracist, culturally sustaining, and reflects the diversity of the student population;
- 5. strategies to ensure that curriculum and learning and work environments validate, affirm, embrace, and integrate the cultural and community strengths of all racial and ethnic groups; and
- 6. program evaluations.
- F. School sites may expand upon district evaluations of instruction, curriculum, assessments, or programs.

#### V. SCHOOL SITE TEAM

Each school must establish a site team to develop and implement strategies and education effectiveness practices to improve instruction, curriculum, cultural competencies, including cultural awareness and cross-cultural communication, and student achievement at the school site. The site team must include an equal number of teachers and administrators and at least one parent. The site team advises the board and the advisory committee about developing the annual budget and creates an instruction and curriculum improvement plan to align curriculum, assessment of student progress, and growth in meeting state and district academic standards and instruction.

### VI. CURRICULUM DEVELOPMENT PROCESS

- A. Students who do not meet or exceed Minnesota academic standards, as measured by the Minnesota Comprehensive Assessments that are administered during high school, shall be informed that admission to a public school is free and available to any resident under 21 years of age or who meets the requirements of Minnesota Statutes, section 120A.20, subdivision 1(c). A student's plan under this section shall continue while the student is enrolled.
- B. The superintendent shall be responsible for keeping the school board informed of all state-mandated curriculum changes, as well as recommended discretionary changes, and for periodically presenting recommended modifications for school board review and approval.
- C. The superintendent shall have discretionary authority to develop guidelines and directives to implement school board policy relating to curriculum development.

# Legal References:

Minn. Stat. § 120A.20 (Admission to Public School)

Minn. Stat. § 120B.10 (Findings; Improving Instruction and Curriculum)

Minn. Stat. § 120B.11 (School District Process for Reviewing Curriculum, Instruction, and Student Achievement Goals; Striving for Comprehensive Achievement and Civic Readinessthe World's Best Worlforce)

Minn. Stat. § 120B.12 (Reading Preficiently No Later than the End of Grade-3Read Act Goal and Interventions)

Minn. Stat. § 120B.125(f) (Planning for Students' Successful Transition to Postsecondary Education and Employment; Personal Learning Plans)

Minn. Stat. § 124D.59 (Definitions)

Minn. Rules Part 3500.0550 (Inclusive Educational Program)

Minn. Rules Parts 3501.0640-3501.0655 (Academie Standards for Language

Minn. Rules Part 3501.0660 (Academic Standards for Kindergarten through Grade 12)

Minn. Rules Parts 3501.0700-3501.0745 (Academic Standards for

603-2

ا الدائن Mathematics)

Minn. Rules Part 3501.0820 (Academic Standards for the Arts)

Minn. Rules Parts 3501.0900-3501.096055 (Academic Standards in Science)
Minn. Rules Parts 3501.1200-3501.1210 (Academic Standards for English

Language Development)

Minn. Rules Parts 3501.1300-3501.1345 (Academic Standards for Social

Studies)

Minn. Rules Parts 3501.1400-3501.1410 (Academic Standards for Physical

Education)

20 U.S.C. § 6301, et seq. (Every Student Succeeds Act)

Cross References:

MSBA/MASA Model Policy 604 (Instructional Curriculum)
MSBA/MASA Model Policy 605 (Alternative Programs)

MSBA/MASA Model Policy 613 (Graduation Requirements)

MSBA/MASA Model Policy 614 (School District Testing Plan and Procedure)
MSBA/MASA Model Policy 615 (Testing Accommodations, Modifications, and

Exemptions for IEPs, Section 504 Plans, and LEP Students)

MSBA/MASA Model Policy 616 (School District System Accountability) MSBA/MASA Model Policy 618 (Assessment of Student Achievement) MSBA/MASA Model Policy 619 (Staff Development for Standards)

MSBA/MASA Model Policy 620 (Credit for Learning)

MSBA/MASA Model Policy 623 (Mandatory Summer School Instruction)

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Revised: 10/28/2024

### 604 INSTRUCTIONAL CURRICULUM

# I. PURPOSE

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The purpose of this policy is to provide for the development of course offerings for students.

#### II. GENERAL STATEMENT OF POLICY

- A. Instruction must be provided in at least the following subject areas:
  - 1. basic communication skills including reading and writing, literature, and fine arts;
  - mathematics and science;
  - 3. social studies, including history, geography, economics, government, and citizenship that includes civics (see II.I.);
  - 4. health and physical education;

[NOTE: Health curriculum may include child sexual abuse prevention in consultation with other federal, state, or local agencies and community-based organizations to identify research-based tools, curricula, and programs.]

- t∓he arts;
- 6. c€areer and technical education; and
- 7. wWorld languages.

[NOTE: The school district must use the current world languages standards developed by the American Council on the Teaching of Foreign Languages. World languages programs should be developed and implemented to acknowledge and reinforce the language proficiency and cultural awareness that non-English language speakers already possess and encourage students' proficiency in multiple world languages. Programs also must encompass indigenous American Indian languages and cultures, among other world languages and cultures. School districts may award Minnesota World Language Proficiency Certificates consistent with Minnesota Statutes, section 120B.022.]

- B. The basic instructional program shall include all courses required for each grade level by the Minnesota Department of Education (MDE) and courses required in all elective subject areas. The instructional approach will be nonsexist and multicultural.
- C. The school district must establish and regularly review its own standards for career and technical education (CTE) programs. Standards must align with CTE frameworks developed by the Department of Education, standards developed by national CTE organizations, or recognized industry standards.
- D. The school board, at its discretion, may offer additional courses in the instructional program at any grade level.
- E. Each instructional program shall be planned for optimal benefit taking into consideration the financial condition of the school district and other relevant factors.

Each program plan should contain goals and objectives, materials, minimum student competency levels, and methods for student evaluation.

- F. The superintendent shall have discretionary authority to develop guidelines and directives to implement school board policy relating to instructional curriculum.
- G. The school district or charter school may not discriminate against or discipline a teacher or principal on the basis of incorporating into curriculum contributions of persons in a federally protected class or state protected class when the included contribution is in alignment with standards and benchmarks adopted under Minnesota Statutes, sections 120B.021 and 120B.023.

# III. REQUIRED ACADEMIC STANDARDS

- A. The following subject areas are required for statewide accountability:
  - 1. language arts;
  - 2. mathematics, encompassing algebra II, integrated mathematics III, or an equivalent in high school, and to be prepared for the three credits of mathematics in grades 9 through 12, the grade 8 standards include the completion of algebra;
  - 3. science, including earth and space science, life science, and the physical sciences, including chemistry and physics;
  - 4. social studies, including history, geography, economics, and government and citizenship that includes civics;
  - physical education;
  - 6. health, for which locally developed academic standards apply; and
  - 7. the arts.
- B. Elementary and middle schools must offer at least three and require at least two of the following five arts areas: dance, media arts, music, theater, and visual arts. High schools must offer at least three and require at least one of the following five arts areas: media arts, dance, music, theater, and visual arts.

[NOTE: Line 6. regarding locally developed health academic standard continues to be in effect. The 2024 Minnesota legislature enacted a change in health standards from local to state determination, as noted in Model Policy 613. It will likely take eighteen months or more for a state health standard to be finalized. Until that time, school districts should maintain their locally developed health academic standards. MSBA will alert school districts to update line 6. when the state standards are finalized.]

#### IV. PARENTAL CURRICULUM REVIEW

The school district shall have a procedure for a parent, guardian, or an adult student, 18 years of age or older, to review the content of the instructional materials to be provided to a minor child or to an adult student and, if the parent, guardian, or adult student objects to the content, to make reasonable arrangements with school personnel for alternative instruction. Alternative instruction may be provided by the parent, guardian, or adult student if the alternative instruction, if any, offered by the school board does not meet the concerns of the parent, guardian, or adult student. The school board is not required to pay for the costs of alternative instruction provided by a parent, guardian, or adult student. School personnel may not impose an academic or other penalty upon a student merely for arranging alternative instruction under this section. School personnel may evaluate and assess the quality of the

student's work.

### V. CPR AND AED INSTRUCTION

The school district will provide onetime cardiopulmonary resuscitation (CPR) and automatic external defibrillator (AED) instruction as part of its grade 7 to 12 curriculum.

- In the school district's discretion, training and instruction may result in CPR certification.
- B. CPR and AED instruction must include CPR and AED training that have been developed:
  - by the American Heart Association or the American Red Cross and incorporate psychomotor skills to support the instruction; or
  - 2. using nationally recognized, evidence-based guidelines for CPR and incorporate psychomotor skills to support the instruction. "Psychomotor skills" means hands-on practice to support cognitive learning; it does not mean cognitive-only instruction and training.
- C. The school district may use community members such as emergency medical technicians, paramedics, police officers, firefighters, and representatives of the Minnesota Resuscitation Consortium, the American Heart Association, or the American Red Cross, among others, to provide instruction and training.
- D. A school administrator may waive this curriculum requirement for a high school transfer student regardless of whether or not the student previously received instruction under this section, an enrolled student absent on the day the instruction occurred under this section, or an eligible student who has a disability.

[NOTE: If a school district requests resources, the Minnesota Resuscitation Consortium must provide them to the school district for instruction and training provided to students under this section.]

# VI. COLLEGE AND CAREER PLANNING

- A. The school district shall assist all students by no later than grade 9 to explore their educational college and career interests, aptitudes, and aspirations and develop a plan for a smooth and successful transition to postsecondary education or employment. All students' plans must:
  - provide a comprehensive plan to prepare for and complete career and college-ready curriculum by meeting state and local academic standards and developing career and employment-related skills such as teamwork, collaboration, creativity, communication, critical thinking, and good work habits;
  - 2. emphasize academic rigor and high expectations and inform the student, and the student's parent or guardian if the student is a minor, of the student's achievement level score on the Minnesota Comprehensive Assessments that are administered during high school;
  - 3. help students identify interests, aptitudes, aspirations, and personal learning styles that may affect their career and college-ready goals and\_postsecondary education and employment choices;
  - set appropriate career and college-ready goals with timelines that identify effective means for achieving those goals;

- 5. help students access education and career options;
- 6. integrate strong academic content into career-focused courses and applied and experiential learning opportunities and integrate relevant career-focused courses and applied and experiential learning opportunities into strong academic content;
- 7. help identify and access appropriate counseling and other supports and assistance that enable students to complete required coursework, prepare for postsecondary education and careers, and obtain information about postsecondary education costs and eligibility for financial aid and scholarship;
- 8. help identify collaborative partnerships among pre-kindergarten through grade 12 schools, postsecondary institutions, economic development agencies, and local and regional employers that support students' transitions to postsecondary education and employment and provide students with applied and experiential learning opportunities; and
- be reviewed and revised at least annually by the student, the student's parent or guardian, and the school district to ensure that the student's course-taking schedule keeps the student on track for graduation, making adequate progress to meet state and local academic standards and high school graduation requirements and with a reasonable chance to succeed with employment or postsecondary education without the need to first complete remedial course work.
- B. The school district may develop grade-level curricula or provide instruction that introduces students to various careers, but must not require any curriculum, instruction, or employment-related activity that obligates an elementary or secondary student to involuntarily select or pursue a career, career interest, employment goals, or related job training.
- C. Educators must possess the knowledge and skills to effectively teach all English learners in their classrooms. School districts must provide appropriate curriculum, targeted materials, professional development opportunities for educators, and sufficient resources to enable English learners to become career and college ready.
- D. When assisting students in developing a plan for a smooth and successful transition to postsecondary education and employment, school districts must recognize the unique possibilities of each student and ensure that the contents of each student's plan reflect the student's unique talents, skills, and abilities as the student grows, develops, and learns.
- E. If a student with a disability has an Individualized Education Program (IEP) or standardized written plan that meets the plan components herein, the IEP satisfies the requirement, and no additional transition plan is needed.
- F. Students who do not meet or exceed the Minnesota Academic Standards, as measured by the Minnesota Comprehensive Assessments that are administered during high school, shall be informed that admission to a public school is free and available to any resident under 21 years of age or who meets the requirements of the compulsory attendance law. A student's plan under this provision shall continue while a student is enrolled.

# Legal References:

Minn. Stat. § 120A.22 (Compulsory Instruction)

Minn. Stat. § 120B.021 (Required Academic Standards)

Minn. Stat. § 120B.022 (Elective Standards)

Minn. Stat. § 120B.023 (Benchmarks) Minn. Stat. § 120B.101 (Curriculum)

Minn. Stat. § 120B.125 (Planning for Students' Successful Transition to

Postsecondary Education and Employment; Personal Learning Plans)

Minn. Stat. § 120B.20 (Parental Curriculum Review)

Minn. Stat. § 120B.234 (Child Sexual Abuse Prevention Education)
Minn. Stat. § 120B.236 (Cardiopulmonary Resuscitation and Automatic External Defibrillator Instruction)

Cross References:

MSBA/MASA Model Policy 603 (Curriculum Development) MSBA/MASA Model Policy 605 (Alternative Programs)

Revised: 10/28/2024 Rev. 2024

#### 607 ORGANIZATION OF GRADE LEVELS

#### I. PURPOSE

The purpose of this policy is to address the grade level organization of schools within the school district.

#### II. GENERAL STATEMENT OF POLICY

A. The policy of the school district is to address the groupings of grade levels as recognized in Minnesota Statutes section 120A.05, as follows:

[NOTE: Each school district should identify within the groupings as defined in Minnesota Statutes section 120A.05, how grade levels shall be organized within the school district from the options listed below:

Elementary: Grades prekindergarten through 6

Middle: Minimum of two consecutive grades above 4th

but below 10th

Secondary: (Grades 7 through 12)
Junior High Grades 6 through 8
Senior High Grades 9 through 12
Vocational Grades 7 through 12]

- B. The superintendent may seek school board approval to administer certain programs on a nongraded basis or a design different from that indicated. Program proposals that seek school board approval must meet all state requirements and reflect the rationale for the modification.
- C. The school district may request documentation that verifies a student falls within the school's minimum and maximum age requirements for admission to publicly funded prekindergarten, preschool, kindergarten, or grades 1 through 12. Documentation may include a passport, a hospital birth record or physician's certificate, a baptismal or religious certificate, an adoption record, health records, immunization records, immigration records, previously verified school records, early childhood screening records, Minnesota Immunization Information Connection records, or an affidavit from a parent.

#### III. DEFINITIONS

- A. "Kindergarten" means a program designed for students five years of age on September 1 of the calendar year in which the school year commences that prepares students to enter first grade the following school year.
- B. "Prekindergarten" means a program designed for students younger than five years of age on September 1 of the calendar year in which the school year commences that prepares students to enter kindergarten the following school year.

[NOTE: School districts with a voluntary prekindergarten program may choose to add a provision in line with Minnesota Statutes, section 124D.1, which was updated in 2024. The statute states that a school district may establish a voluntary prekindergarten program for eligible four-year-old children (the italicized language is new.)]

Minn. Stat. § 120A.20, Subd. 4 (Admission to Public School)
Minn. Stat. § 123B.02, Subd. 2 (General Powers of Independent School

Districts)

Cross References:

None

Revised: 10/28/2024

#### 609 RELIGION AND RELIGIOUS AND CULTURAL OBSERVANCES

#### I. PURPOSE

The purpose of this policy is to identify the status of religion as it pertains to the programs of the school district.

### II. GENERAL STATEMENT OF POLICY

- A. The school district shall neither promote nor disparage any religious belief or nonbelief. Instead, the school district encourages all students and employees to have appreciation for and tolerance of each other's views.
- B. The school district also recognizes that religion has had and is having a significant role in the social, cultural, political, and historical development of civilization.
- C. The school district recognizes that one of its educational objectives is to increase its students' knowledge and appreciation of music, art, drama, and literature which may have had a religious basis or origin as well as a secular importance.
- D. The school district supports the inclusion of religious music, art, drama, and literature in the curriculum and in school activities provided it is intrinsic to the learning experience and is presented in an objective manner without sectarian indoctrination.
- E. The historical and contemporary values and the origin of various religions, holidays, customs, and beliefs may be explained in an unbiased and nonsectarian manner.

# III. RESPONSIBILITY

- A. The superintendent shall be responsible for ensuring that the study of religious materials, customs, beliefs, and holidays in the school district is in keeping with the following quidelines:
  - 1. The proposed activity must have a secular purpose.
  - 2. The primary objective of the activity must be one that neither advances nor inhibits religion.
  - The activity must not foster excessive governmental relationships with religion.
  - 4. Notwithstanding the foregoing guidelines, reasonable efforts must be made to accommodate any student who wishes to be excused from a curricular activity for a religious observance or American Indian cultural practice, observance, or ceremony. The school district must provide annual notice to parents of this policy.
- B. The superintendent is granted authority to develop and present for school board review and approval directives and guidelines for the purpose of providing further guidance relative to the teaching of materials related to religion. Approved directives and guidelines shall be attached as an addendum to this policy.

Legal References:

U. S. Const., amend. I

Minn. Stat. § 120A.22, Subd. 12(3) (Compulsory Instruction)

Minn. Stat. § 120A.35 (Absence from School for Religious and Cultural

Observances) Minn. Stat. § 121A.10 (Moment of Silence) Good News Club v. Milford Central School, 533 U.S. 98 (2001) Santa Fe Indep. Sch. Dist. v. Doe, 530 U.S. 290 (2000) Tangipahoa Parish Bd. of Educ. v. Freiler, 530 U.S. 1251 (2000) Lemon v. Kurtzman, 403 U.S.602, (1971) Child Evangelism Fellowship v. Minneapolis Special Sch. Dist. No. 1, 690 F.3d 996 (8th Cir. 2012) Wigg v. Sioux Falls Sch. Dist., 382 F.3d 807 (8th Cir. 2004) Doe v. School Dist. of City of Norfolk, 340 F.3d 605 (8th Cir. 2003) Stark v. Independent Sch. Dist. No. 640, 123 F.3d 1068 (8th Cir. 1997) Florey v. Sioux Falls Sch. Dist. 49-5, 619 F.2d 1311 (8th Cir. 1980) Roark v. South Iron R-1 Sch. Dist., 573 F.3d 556 (8th Cir. 2009) Child Evangelism Fellowship v. Elk River Area Sch. Dist. No. 728, 599 F.Supp.2d 1136 (D. Minn. 2009) LeVake v. Independent Sch. Dist. No. 656, 625 N.W.2d 502 (Minn. App. 2001) Minn. Op. Atty. Gen. 169-J (Feb. 14, 1968) Minn. Op. Atty. Gen. 169-K (Oct. 21, 1949) Minn. Op. Atty. Gen. 63 (1940) Minn. Op. Atty. Gen. 120 (1924)

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Cross References:

MSBA/MASA Model Policy 801 (Equal Access to School Facilities)

Minn. Op. Atty. Gen. 121 (1924)

Revised: 10/28/2024

## 614 SCHOOL DISTRICT TESTING PLAN AND PROCEDURE

### I. PURPOSE

The purpose of this policy is to set forth the school district's testing plan and procedure.

#### II. GENERAL STATEMENT OF POLICY

The policy of the school district is to implement procedures for testing, test security, documentation, and record keeping.

### III. DUTIES OF SCHOOL DISTRICT PERSONNEL REGARDING TEST ADMINISTRATION

[NOTE: This listing of school personnel may not be consistent with the personnel in the school district and, consequently, should be amended to reflect the personnel with responsibility for testing in the school district.]

#### A. Superintendent

- 1. Responsibilities before testing.
  - Designate a district assessment coordinator and district technology coordinator.
  - b. The superintendent, or a designee who has been authorized to be the identified official with authority by the school board, pre-authorizes staff access for applicable Minnesota Department of Education (MDE) secure systems.
  - c. Annually review and recertify staff who have access to MDE secure systems.
  - d. Read and complete the Assurance of Test Security and Non-Disclosure.
  - e. Establish a culture of academic integrity.
  - f. Fully cooperate with MDE representatives conducting site visits or Minnesota Test of Academic Skills (MTAS) audits during testing.
  - g. Ensure student information is current and accurate.
  - h. Ensure that a current district test security procedure is in place and that all relevant staff have been provided district training on test administration and test security.
  - i. Ensure that a current process is included for tracking which students tested with which test monitors and any other adult(s) who were present in the testing room (e.g., staff providing assistance, paraprofessionals, etc.).
  - Confirm the district assessment coordinator has current information and training specific to test security and the administration of statewide assessments.

- k. Confirm the district assessment coordinator completes Pre-test Editing in the Test Web Edit System (WES).
- I. Post on the school district website the complete Parent/Guardian Guide and Refusal for Student Participation in Statewide Testing form.

## 2. Responsibilities after testing.

- a. Confirm the district assessment coordinator and Minnesota Automated Reporting Student System (MARSS) coordinator complete Post-test Editing in Test WES.
- b. Verify with the district assessment coordinator that all test security issues have been reported to MDE and are being addressed.
- Confirm the MARSS coordinator has updated all student records for Post-test Editing.
- Confirm the district assessment coordinator has finalized the district's assessment information prior to the close of Post-test Editing in Test WES.
- e. Confirm the district assessment coordinator, or designee, has access to the Graduation Requirements Records (GRR) system and enters necessary information.
- f. Discuss assessment results with the district assessment coordinator and school administrators.

# B. <u>District Assessment Coordinator</u>

- Responsibilities before testing.
  - Serve as primary contact with MDE regarding policy and procedure questions related to test administration.
  - b. Read and complete the Assurance of Test Security and Non-Disclosure.
  - c. Confirm all staff who handle test materials, administer tests, or have access to secure test content have completed the *Assurance of Test Security and Non-Disclosure*.
    - (1) Maintain the completed Assurance of Test Security and Non-Disclosure for two years after the end of the academic school year in which testing took place.

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- d. Review with all staff the Assurance of Test Security and Non-Disclosure and their responsibilities thereunder.
- e. Identify appropriate tests for students and ensure student data sent to service providers for testing are correct.
- f. Establish district testing schedule within the testing windows specified by the MDE and service providers.
- g. Prepare testing conditions, including user access to service provider websites, preparing readiness for online testing, preparing a plan for tracking which students test on which computers or devices, ensure accommodations are indicated as necessary, providing students with opportunity to become familiar with test format, item types, and tools

prior to test administration; establishing process for inventorying and distributing secure test materials where necessary; preparing procedures for expected and unexpected situations occurring during testing; planning for addressing technical issues while testing; identify staff who will enter student responses from paper accommodated test materials and scores from MTAS administration online.

- h. Train school assessment coordinators, test monitors, MTAS test administrators, and ACCESS (test for English language learners) and Alternate ACCESS test administrators.
  - (1) Provide training on proper test administration and test security (Pearson's Training Management System).
  - (2) Verify staff complete any and all test-specific training.
- Maintain security of test content, test materials, and record of all staff involved.
  - (1) Receive secure paper test materials from the service provider and immediately lock them in a previously identified secure area, inventory same, and contact service provider with any discrepancies.
  - (2) Organize secure test materials for online administrations and keep them secure.
  - (3) Define chain of custody for providing test materials to test monitors and administrators. The chain of custody must address the process for providing test materials on the day of testing, distributing test materials to and collecting test materials from students at the time of testing, keeping test materials secure between testing sessions, and returning test materials after testing is completed.
- j. Confirm that all students have appropriate test materials.
- Responsibilities on testing day(s).
  - a. Conduct random, unannounced visits to testing rooms to observe staff adherence to test security and policies and procedures.
  - Fully cooperate with MDE representatives conducting site visits or MTAS audits.
  - c. Contact the MDE assessment contact within 24 hours of a security breach and submit the *Test Security Notification* in Test WES within 48 hours.
  - d. Address invalidations and test or accountability codes.
- Responsibilities after testing.
  - a. Ensure that student responses from paper accommodated test materials and MTAS scores are entered.
  - b. Arrange for secure disposal of all test materials that are not required to be returned within 48 hours after the close of the testing window.

- Return secure test materials as outlined in applicable manuals and resources.
- d. Collect security documents and maintain them for two years from the end of the academic school year in which testing took place.
- e. Review student assessment data and resolve any issues.
- f. Distribute Individual Student Reports no later than fall parent/teacher conferences.
- g. Enter Graduation Requirements Records in the GRR system.

## C. School Principal

- Responsibilities before testing.
  - Designate a school assessment coordinator and technology coordinator for the building.
  - Be knowledgeable about proper test administration and test security as outlined in manuals and directions.
  - c. Read and complete the Assurance of Test Security and Non-Disclosure.
  - d. Communicate the importance of test security and expectation that staff will keep test content secure and act with honesty and integrity during test administration.
  - e. Provide adequate secure storage space for secure test materials before, during, and after testing until they are returned to the service provider or securely disposed of.
  - f. Ensure adequate computers and/or devices are available and rooms are appropriately set up for online testing.
  - g. Verify that all test monitors and test administrators receive proper training for test administration.
  - h. Ensure students taking specified tests have opportunity to become familiar with test format, item types, and tools prior to test administration.
  - i. Include the complete Parent/Guardian Guide and Refusal for Student Participation in Statewide Testing form in the student handbook.
- 2. Responsibilities on testing day(s).
  - a. Ensure that test administration policies and procedures and test security requirements in all manuals and directions are followed.
  - Fully cooperate with MDE representatives conducting site visits or MTAS audits.
- Responsibilities after testing.
  - Ensure all secure test materials are collected, returned, and/or disposed of securely as required in any manual.

 Ensure requirements for embargoed final assessment results are followed.

# D. School Assessment Coordinator

- Responsibilities before testing.
  - a. Implement test administration and test security policies and procedures.
  - b. Read and complete the Assurance of Test Security and Non-Disclosure.
  - c. Ensure all staff who handle test materials, administer tests, or have access to secure test content read and complete the *Assurance of Test Security and Non-Disclosure*.
  - d. Identify appropriate tests for students and ensure student data sent to service providers for testing are correct.
  - e. Prepare testing conditions, including the following: schedule rooms and computer labs; arrange for test monitors and administrators; arrange for additional staff to assist with unexpected situations; arrange for technology staff to assist with technical issues; develop a plan for tracking which students test on which computers or devices; plan seating arrangements for students; ensure preparations are completed for Optional Local Purpose Assessment (OLPA), Minnesota Comprehensive Assessment (MCA), and ACCESS online testing; ensure accommodations are properly reported; confirm how secure paper test materials will arrive and quantities to expect; address accommodations and specific test administration procedures; determine staff who will enter the student responses from paper accommodated test materials and scores from MTAS administrations online.
  - f. Train staff, including all state-provided training materials, policies and procedures, and test-specific training.
  - g. Maintain security of test content and test materials.
    - (1) Receive secure paper test materials from the service provider and immediately lock them in a previously identified secure area, inventory same, and contact service provider with any discrepancies.
    - (2) Organize secure test materials for online administrations and keep them secure.
    - (3) Follow chain of custody for providing test materials to test monitors and administrators. The chain of custody must address the process for providing test materials on the day of testing, distributing test materials to and collecting test materials from students at the time of testing, keeping test materials secure between testing sessions, and returning test materials after testing is completed.
    - (4) Identify need for additional test materials to district assessment coordinator.
    - (5) Provide MTAS student data collection forms if necessary.

- (6) Distribute applicable ACCESS and Alternate ACCESS *Test Administrator Scripts* and *Test Administration Manuals* to test administrators so they can become familiar with the script and prepare for test administration.
- (7) Confirm that all students taking ACCESS and Alternate ACCESS have appropriate test materials and preprinted student information on the label is accurate.

#### Responsibilities on testing day(s).

- a. Distribute materials to test monitors and ACCESS test administrators and ensure security of test materials between testing sessions and that district procedures are followed.
- b. Ensure *Test Monitor and Student Directions* and *Test Administrator Scripts* are followed and answer questions regarding same.
- Fully cooperate with MDE representatives conducting site visits or MTAS audits, as applicable.
- d. Conduct random, unannounced visits to testing rooms to observe staff adherence to test security and test administration policies and procedures.
- Report testing irregularities to district assessment coordinator using the Test Administration Report.
- Report security breaches to the district assessment coordinator as soon as possible.

#### Responsibilities after testing.

- a. Ensure that all paper test materials are kept locked and secure and security checklists completed.
- b. Ensure that student responses from paper accommodated test materials and MTAS scores are entered.
- c. Arrange for secure disposal of all test materials that are not required to be returned within 48 hours after the close of the testing window.
- Return secure test materials as outlined in applicable manuals and resources.
- e. Prepare materials for pickup by designated carrier on designated date(s). Maintain security of all materials.
- f. Ensure requirements for embargoed final assessment results are followed.

## E. <u>Technology Coordinator</u>

- 1. Ensure that district is prepared for online test administration and provide technical support to district staff.
- Acquire all necessary user identifications and passwords.
- 3. Read and complete the Assurance of Test Security and Non-Disclosure.

- 4. Fully cooperate with MDE representatives conducting site visits or MTAS audits.
- 5. Attend district training and any service provider technology training.
- 6. Review, use, and be familiar with all service provider technical documentation.
- Prepare computers and devices for online testing.
- Confirm site readiness.
- Provide all necessary accessories for testing, technical support/troubleshooting during test administration and contact service provider help desks as needed.

#### F. <u>Test Monitor</u>

- 1. Responsibilities before testing.
  - a. Read and complete the Assurance of Test Security and Non-Disclosure.
  - b. Attend trainings related to test administration and security.
  - c. Complete required training course(s) for tests administering.
  - d. Be knowledgeable about how to contact the school assessment coordinator during testing, where to pick up materials on day of test, and plan for securing test materials between test sessions.
  - e. Be knowledgeable regarding student accommodations.
  - Remove or cover any instructional posters or visual materials in the testing room.
- 2. Responsibilities on testing day(s).
  - a. Before test.
    - (1) Receive and maintain security of test materials.
    - (2) Verify that all test materials are received.
    - (3) Ensure proper number of computers/devices or paper accommodated test materials are present.
    - (4) Verify student testing tickets and appropriate allowable materials.
    - (5) Assign numbered test books to individual students.
    - (6) Complete information as directed.
    - (7) Record extra test materials.
  - b. During test.
    - (1) Verify that students are logged in and taking the correct test or using the correct grade-level and tier test booklet for students with paper accommodated test materials.
    - (2) Follow all directions and scripts exactly.

- (3) Follow procedures for restricting student access to cell phones and other electronic devices, including wearable electronic devices.
- (4) Stay in testing room and remain attentive during entire test session. Practice active monitoring by circulating throughout the room during testing.
- (5) Be knowledgeable about responding to emergency or unusual circumstances and technology issues.
- (6) Do not review, discuss, capture, email, post, or share test content in any format.
- (7) Ensure all students have been provided the opportunity to independently demonstrate their knowledge.
- (8) Fully cooperate with MDE representatives conducting site visits or MTAS audits.
- (9) Document the students who tested with the test monitor and any other adult(s) who were present in the testing room (e.g., staff providing assistance, paraprofessionals, etc.).
- (10) Document students who require a scribe or translated directions or any unusual circumstances and report to school assessment coordinator.
- (11) Report any possible security breaches as soon as possible.

#### c. After test.

- (1) Follow directions and scripts exactly.
- (2) Collect all materials and keep secure after each session. Upon completion return to the school assessment coordinator.
- (3) Immediately report any missing test materials to the school assessment coordinator.

#### G. MTAS Test Administrator

- Before testing.
  - a. Read and complete the Assurance of Test Security and Non-Disclosure.
  - b. Attend trainings related to test administration and security.
  - Complete required training course(s) for tests administering.
  - d. Be knowledgeable as to when and where to pick up MTAS materials and the school's plan for keeping test materials secure.
  - e. Prepare test materials for administration, including objects and manipulatives, special instructions, and specific adaptations for each student.
- Responsibility on testing day(s).

- a. Before the test.
  - (1) Maintain security of materials.
  - (2) Confirm appropriate MTAS materials are available and prepared for student.
- b. During the test.
  - (1) Administer each task to each student and record the score.
  - (2) Be knowledgeable about how to contact the district or school assessment coordinator, if necessary, and responding to emergency and unusual circumstances.
  - (3) Fully cooperate with MDE representatives conducting site visits or MTAS audits.
  - (4) Document and report and unusual circumstances to district or school assessment coordinator.
- c. After the test.
  - (1) Keep materials secure.
  - (2) Return all materials.
  - (3) Return objects and manipulatives to classroom.
  - (4) Enter MTAS scores online or return data collection forms to the district or school assessment coordinator.

#### H. MARSS Coordinator

- Responsibilities before testing.
  - a. Confirm all eligible students have unique state student identification (SSID) or MARSS numbers.
  - b. Ensure English language and special education designations are current and correct for students testing based on those designations.
  - c. Submit MARSS data on an ongoing basis to ensure accurate student demographic and enrollment information.
- 2. Responsibilities after testing.
  - a. Ensure accurate enrollment of students in schools during the accountability windows.
  - b. Ensure MARSS identifying characteristics are correct, especially for any student not taking an accountability test.
  - Work with district assessment coordinator to edit discrepancies during the Post-test Edit window in Test WES.

#### I. Any Person with Access to Test Materials

Read and complete the Assurance of Test Security and Non-Disclosure.

#### IV. TEST SECURITY

- A. Test Security Procedures will be adopted by school district administration.
- B. Students will be informed of the following:
  - 1. The importance of test security;
  - Expectation that students will keep test content secure;
  - Expectation that students will act with honesty and integrity during test administration;
  - 4. Expectation that students will not access cell phones, wearable technology (e.g., smart watches, fitness trackers), or other devices that can electronically send or receive information. The test of a student who wears a device during testing must be invalidated.

If a student completes testing and then accesses a cell phone or other prohibited device (including wearable technology), the school district must take further action to determine if the test should be invalidated, rather than automatically invalidating the test.

- Availability of the online Test Security Tip Line on the MDE website for reporting suspected incidents of cheating or other improper or unethical behavior.
- C. Staff will be informed of the following:
  - Availability of the online Test Security Tip Line on the MDE website for reporting suspected incidents of cheating or other improper or unethical behavior.
  - 2. Other contact information and options for reporting security concerns.

#### V. REQUIRED DOCUMENTATION FOR PROGRAM AUDIT

- A. The school district shall maintain records necessary for program audits conducted by MDE. The records must include documentation consisting of the following:
  - 1. Signed Assurance of Test Security and Non-Disclosure forms must be maintained for two years after the end of the academic year in which the testing took place.
  - School district security checklists provided in the test materials shipment must be maintained for two years after the end of the academic school year in which testing took place.
  - School security checklists provided in the test materials shipment must be maintained for two years after the end of the academic school year in which testing took place.
  - 4. Test Monitor Test Materials Security Checklist provided for each group of students assigned to a test monitor must be maintained for two years after the end of the academic school year in which testing took place.
  - 5. School district test monitor tracking documentation must be maintained for two years after the end of the academic year in which the tracking took place.

- 6. ACCESS and Alternate ACCESS Packing List and Security Checklist provided in the test materials shipment must be maintained for two years after the end of the academic school year in which testing took place.
- 7. Documentation of school district staff training on test administration and test security must be maintained for two years after the end of the academic school year in which testing took place.
- 8. Test Security Notification must be maintained for two years after the end of the academic school year in which testing took place.
- 9. Test Administration Report must be maintained for one year after the end of the academic school year in which testing took place.
- 10. Record of staff trainings and test-specific trainings must be maintained for one year after the end of the academic year in which testing took place.

#### VI. RETALIATION PROHIBITED

An employee who discloses information to the MDE Commissioner or a parent or guardian about service disruptions or technical interruptions related to administering assessments under this section is protected under section 181.932, governing disclosure of information by employees.

#### [NOTE: The 2024 Minnesota legislature enacted this provision.]

#### Legal References:

Minn. Stat. § 13.34 (Examination Data)

Minn. Stat. § 120B.11 (School District Process for Reviewing Curriculum Instruction, and Student Achievement Goals; Striving for Comprehensive Achievement and Civic Readinessthe World's Best Worlforce)

Minn. Stat. § 120B.30 (Statewide Testing and Reporting System)

Minn. Stat. § 120B.36, Subd. 2 (School Accountability)

Minn. Rules Parts 3501.<del>0640-3501.</del>066055 (Academic Standards for Language

Arts)

Minn. Rules Parts 3501.0700-3501.0745 (Academic Standards for

Mathematics) 42

Minn. Rules Parts 3501.0820 (Academic Standards for the Arts)
Minn. Rules Parts 3501.0900-3501.096055 (Academic Standards in Science)

Minn. Rules Parts 3501.1300-3501.1345 (Academic Standards for Social Studies)

Minn. Rules Parts 3501.1400-3501.1410 (Academic Standards for Physical Education)

20 U.S.C. § 6301, et seq. (Every Student Succeeds Act)

#### Cross References:

MSBA/MASA Model Policy 601 (School District Curriculum and Instruction Goals)

MSBA/MASA Model Policy 613 (Graduation Requirements)

MSBA/MASA Model Policy 615 (Testing Accommodations, Modifications, and

Exemptions for IEPs, Section 504 Plans, and LEP Students)

MSBA/MASA Model Policy 616 (School District System Accountability)

Minnesota PearsonAccess Next Resources and Forms:

http://minnesota.pearsonaccessnext.com/policies-and-procedures/

Revised:<u>10/28/2024</u>

# 615 TESTING ACCOMMODATIONS, MODIFICATIONS, AND EXEMPTIONS FOR IEPS, SECTION 504 PLANS, AND LEP STUDENTS

#### I. PURPOSE

The purpose of the policy is to provide adequate opportunity for students identified as having individualized education program (IEP), Rehabilitation Act of 1973, Section§ 504 accommodation plan (504 plan), or English Learner (EL) needs to participate in statewide assessment systems designed to hold schools accountable for the academic performance of all students.

#### II. GENERAL STATEMENT OF POLICY

#### A. Minnesota Test of Academic Skills (MTAS)

- 1. The school district will utilize the existing annual review of IEPs or 504 plans to review, on a case-by-case basis, and determine how a student with a disability will participate in statewide testing.
- Participation decisions will be made separately for mathematics, reading, and science. The assessment options are the Minnesota Comprehensive Assessment (MCA) and the MTAS.

#### 3. Eligibility Requirements

- The following requirements must be met for a student with a significant cognitive disability to be eligible for the MTAS:
  - (1) The IEP team must consider the student's ability to access the MCA, with or without accommodations;
  - (2) The IEP must review the student's instructional program to ensure that the student is receiving instruction linked to the general education curriculum to the extent appropriate. If instruction is not linked to the general education curriculum, the IEP team must review the student's goals and determine how access to the general curriculum will be provided;
  - (3) The IEP team determined the student's cognitive functioning to be significantly below age expectations. The team also determined that the student's disability has a significant impact on his or her ability to function in multiple environments, including home, school, and community;
  - (4) The IEP team determined that the student needs explicit and intensive instruction and/or extensive supports in multiple settings to acquire, maintain, and generalize academic and life skills in order to actively participate in school, work, home, and community environments;

- (5) The IEP team must document, in the IEP, reasons the MCA is or is not an appropriate measure of the student's academic progress and how the student would participate in statewide testing.
- b. MTAS participation decisions must not be made on the following factors:
  - (1) Student's disability category;
  - (2) Placement;
  - (3) Participation in a separate, specialized curriculum;
  - (4) An expectation that the student will receive a low score on the MCA;
  - (5) Language, social, cultural, or economic differences;
  - (6) Concern for accountability calculations.

#### B. <u>Alternate ACCESS for ELs</u>

1. The school district will utilize the existing annual review of IEPs or 504 plans to review, on a case-by-case basis, and determine how an identified EL student with a disability will participate in statewide testing.

#### 2. Eligibility Requirements

- a. The student must be identified as EL in MARSS in order to take an English language proficiency assessment.
- b. The student must have a significant cognitive disability. If the student has been identified as eligible to take the MTAS in mathematics, reading, or science, the student meets this criterion.
- c. For students in grades that the MTAS is not administered:
  - (1) the student must have cognitive functioning significantly below age level;
  - (2) the student's disability must have a significant impact on his or her ability to function in multiple environments, including home, school, and community; and
  - (3) the student needs explicit and intensive instruction and/or extensive supports in multiple settings to acquire, maintain, and generalize academic and life skills in order to actively participate in school, work, home, and community environments.
- d. The IEP team must consider the student's ability to access the ACCESS, with or without accommodations.

- The IEP team must document, in the IEP, reasons the MCA is or is not an appropriate English language proficiency assessment for the student.
- 3. Alternate ACCESS participation decisions must not be made on the following factors:
  - Student's disability category;
  - Participation in a separate, specialized curriculum;
  - c. Current level of English language proficiency;
  - d. The expectation that the student will receive a low score on the ACCESS for ELs;
  - e. Language, social, cultural, or economic differences;
  - f. Concern for accountability calculations.

#### C. EL Students New to the United States

EL students new to the United States will take all assessments, including all academic assessments (math, reading, and science), as well as the English Language Proficiency Assessment (ACCESS).

#### III. DEFINITION OF TERMS

See the current "Procedures Manual for the Minnesota Assessments" which is produced by the Minnesota Department of Education and available through minnesota.pearsonaccessnext.com/policies-and-procedures.

## IV. GRANTING AND DOCUMENTING ACCOMMODATIONS, MODIFICATIONS, OR EXEMPTIONS FOR TESTING

See Chapter 5 of the current "Procedures Manual for the Minnesota Assessments" and 2020-21 — Guidelines for Administration of Accommodations and Linguistic Supports. http://minnesota.pearsonaccessnewt.com/resources/resources-training/manuals/Cuidelines%20fer%20Accomm 2020-21.pdf

#### V. RECORDS

All test accommodations, modifications, or exemptions shall be reported to the school district test administrator. The school district test administrator shall be responsible for keeping a list of all such test accommodations, modifications, and exemptions for school district audit purposes. Testing results will be documented and reported.

#### Legal References:

Minn. Stat. § 120B.11 (School District Process for Reviewing Curriculum, Instruction, and Student Achievement Goals; Striving for Comprehensive Achievement and Civic Readiness-the World's Best Workforce)

Minn. Stat. § 120B.30 (Statewide Testing and Reporting System)

Minn. Stat. § 125A.08 (Individualized Education Programs)

Minn. Rules Parts 3501.066040-3501.0655 (Academic Standards for Language Arts)

Minn. Rules Parts 3501.0700-3501.0745 (Academic Standards for Mathematics)

Minn. Rules Parts 3501.0820 (Academic Standards for the Arts)

Minn. Rules Parts 3501.0900-3501.096055 (Academic Standards in Science)
Minn. Rules Parts 3501.1300-3501.1345 (Academic Standards for Social

Studies)

Minn. Rules Parts 3501.1400-3501.1410 (Academic Standards for Physical Education)

Eligibility Requirements for the Minnesota Test of Academic Skills (MTAS) https://education.mn.gov/mdeprod/groups/educ/documents/hiddencontent/mdaw/mda2/~edisp/006087.pdf

Alternate ACCESS for ELLs Participation Guidelines,

https://education.mn.gov/mdeprod/groups/educ/documents/hiddencontent/mdaw/mdq5/~edisp/049763.pdf

#### Cross References:

MSBA/MASA Model Policy 104 (School District Mission Statement)

MSBA/MASA Model Policy 601 (School District Curriculum and Instruction

MSBA/MASA Model Policy 613 (Graduation Requirements)

MSBA/MASA Model Policy 614 (School District Testing Plan and Procedure)
MSBA/MASA Model Policy 616 (School District System Accountability)

#### 619 STAFF DEVELOPMENT FOR STANDARDS

#### I. PURPOSE

The purpose of this policy is to establish opportunities for staff development which advance the staff's ability to work effectively with the Graduation Assessment Requirements and with students as they progress to achievement of those Graduation Assessment Requirements and meet the requirements of federal law.

#### II. GENERAL STATEMENT OF POLICY

The school district is committed to developing staff policies and processes for continuous improvement of curriculum, instruction, and assessment to ensure effective implementation of the Graduation Assessment Requirements and federal law at all levels.

#### III. STANDARDS FOR STAFF DEVELOPMENT

- A. The Advisory Committee for Comprehensive Continuous Improvement of Student Achievement (Committee) shall address the needs of all staff in prioritizing staff development which will ensure effective implementation of the Graduation Assessment Requirements and federal law at all levels. The Committee will advise the school board on the planning of staff development opportunities.
- B. The school district shall place a high priority on staff development including activities, programs, and other efforts to implement the Graduation Assessment Requirements effectively and to upgrade that implementation continuously.
- C. Staff development plans for the school district shall address identified needs for Graduation Assessment Requirements implementation throughout all levels of the school district programs.
- D. In service, staff meeting, and district and building level staff development plans and programs shall focus on improving implementation of the Graduation Assessment Requirements at all levels for all students, including those with special needs.

#### IV. TRAINING AND PROFESSIONAL DEVELOPMENT

#### A. Paraprofessionals

The school district will provide each paraprofessional who assists a licensed teacher in providing student instruction with initial training. Such training will include training in emergency procedures, confidentiality, vulnerability, reporting obligations, discipline, policies, roles, and responsibilities, and building orientation. Training will be provided within the first 60 days a paraprofessional begins supervising or working with students.

Additionally, with regard to paraprofessionals providing support to special education students, the school district will ensure that annual training opportunities are required to enable the paraprofessional to further develop the knowledge and skills that are specific to the students with whom the paraprofessional works, including understanding disabilities, the unique and individual needs of each student according to the student's disability and how the disability affects the student's education and behavior, following lesson plans, and implementing follow-up instructional procedures and activities.

#### B. Teachers and Administrators

The school district will provide high quality and ongoing professional development activities as required by state and federal laws.

#### Legal References:

Minn. Stat. § 120B.02 (Educational Expectations and Graduation

Requirements for Minnesota's Students)

Minn. Stat. § 120B.11 (School District Process for Reviewing Curriculum, Instruction, and Student Achievement Goals; Striving for Comprehensive Achievement and Civic Readinessthe World's Pact Worldforce)

Minn. Stat. § 120B.363 (Credential for Education Paraprofessionals)

Minn. Stat. § 122A.16 (Qualified Teacher Defined)
Minn. Stat. § 122A.60 (Staff Development Program)

Minn. Rules Parts 3501.066040-3501.0655 (Academic Standards for

Language Arts)

Minn. Rules Parts 3501.0700-3501.0745 (Academic Standards for

Mathematics)

Minn. Rules Parts 3501.0820 (Academic Standards for the Arts)

Minn. Rules Parts 3501.0900-3501.0960 (Academic Standards in Science) Minn. Rules Parts 3501.1200-3501.1210 (Academic Standards for English Language Development)

Minn. Rules Parts 3501.1300-3501.1345 (Academic Standards for Social

Studies)

Minn. Rules Parts 3501.1400-3501.1410 (Academic Standards for

Physical Education)

20 U.S.C. § 6301, et seq. (Every Student Succeeds Act)

#### Cross References:

MSBA/MASA Model Policy 104 (School District Mission Statement)

MSBA/MASA Model Policy 601 (School District Curriculum and Instruction

Goals)

MSBA/MASA Model Policy 613 (Graduation Requirements)

MSBA/MASA Model Policy 616 (School District System Accountability)

Revised: 10/28/2024

#### **624 ONLINE INSTRUCTION**

[NOTE: In 2023, the Minnesota Legislature repealed the Online Learning Option Act (Minnesota Statutes, section 124D.095) and replaced it with the Online Instruction Act (Minnesota Statutes, section 124D.094). This policy fully replaces the old Model Policy 624].

#### I. PURPOSE

The purpose of this policy is to recognize and govern online instruction options of students enrolled in the school district for purposes of compulsory attendance and address enrollment of students with an online instruction site for supplemental or full-time online learning.

#### II. GENERAL STATEMENT OF POLICY

- A. The school district shall not prohibit an enrolled student from applying to enroll in online instruction.
- B. The school district shall grant academic credit for completing the requirements of an online instruction course or program.

## III. DEFINITIONS

- A. "Blended instruction" means a form of digital instruction that occurs when a student learns part time in a supervised physical setting and part time through online instruction under paragraph (E).
- B. "Digital instruction" means instruction facilitated by technology that offers students an element of control over the time, place, path, or pace of learning and includes blended and online instruction.
- C. "Enrolling district" means the school district in which a student is enrolled under Minnesota Statutes, section 120A.22, subdivision 4.
- D. "Online course syllabus" means a written document that identifies the state academic standards taught and assessed in a supplemental online course under paragraph (I); course content outline; required course assessments; instructional methods; communication procedures with students, guardians, and the enrolling district under paragraph (C); and supports available to the student.
- E. "Online instruction" means a form of digital instruction that occurs when a student learns primarily through digital technology away from a supervised physical setting.
- F. "Online instructional site" means a site that offers courses using online instruction under paragraph (E) and may enroll students receiving online instruction under paragraph (E).
- G. "Online teacher" means an employee of the enrolling district under paragraph (C) or the supplemental online course provider under paragraph (J) who holds the appropriate licensure under Minnesota Rules, chapter 8710, and is trained to provide online instruction under paragraph (E).
- H. "Student" means a Minnesota resident enrolled in a school defined under Minnesota

- Statutes, section 120A.22, subdivision 4, in kindergarten through grade 12 up to the age of 21.
- I. "Supplemental online course" means an online learning course taken in place of a course provided by the student's enrolling district under paragraph (C).
- J. "Supplemental online course provider" means a school district, an intermediate school district, an organization of two or more school districts operating under a joint powers agreement, or a charter school located in Minnesota that is authorized by the Minnesota Department of Education (MDE) to provide supplemental online courses under paragraph (I).

#### IV. DIGITAL INSTRUCTION

- A. An enrolling district may provide digital instruction, including blended instruction and online instruction, to the district's own enrolled students. Enrolling districts may establish agreements to provide digital instruction, including blended instruction and online instruction, to students enrolled in the cooperating schools.
- B. When online instruction is provided, an online teacher shall perform all duties of teacher of record under Minnesota Rules, part 8710.0310. Unless the Commissioner of MDE grants a waiver, a teacher providing online instruction shall not instruct more than 40 students in any one online learning course or section.
- C. Students receiving online instruction full time shall be reported as enrolled in an online instructional site.
- D. Curriculum used for digital instruction shall be aligned with Minnesota's current academic standards and benchmarks.
- E. Digital instruction shall be accessible to students under sections 504 and 508 of the federal Rehabilitation Act and Title II of the federal Americans with Disabilities Act.
- F. An enrolling district providing digital instruction and a supplemental online course provider shall assist an enrolled student whose family qualifies for the education tax credit under Minnesota Statutes, section 290.0674 to acquire computer hardware and educational software so they may participate in digital instruction. Funds provided to a family to support digital instruction or supplemental online courses may only be used for qualifying expenses as determined by the provider. Nonconsumable materials purchased with public education funds remain the property of the provider. Records for any funds provided must be available for review by the public or MDE.
- G. An enrolling district providing digital instruction shall establish and document procedures for determining attendance for membership and keep accurate records of daily attendance under Minnesota Statutes, section 120A.21.

#### V. SUPPLEMENTAL ONLINE COURSES

- A. Notwithstanding Minnesota Statutes, sections 124D.03 and 124D.08 and Minnesota Statutes, chapter 124E, procedures for applying to take supplemental online courses other than those offered by the student's enrolling district are as provided in this subdivision.
- B. Any kindergarten through grade 12 student may apply to take a supplemental online course. The student, or the student's parent or guardian for a student under age 17, must submit an application for the proposed supplemental online course or courses. A student may:
  - 1. apply to take an online course from a supplemental online course provider that

- meets or exceeds the academic standards of the course in the enrolling district they are replacing;
- apply to take supplemental online courses for up to 50 percent of the student's scheduled course load; and
- 3. apply to take supplemental online courses no later than 15 school days after the student's enrolling district's term has begun. An enrolling district may waive the 50 percent course enrollment limit or the 15-day time limit; and
- 4. enroll in additional courses with the online learning provider under a separate agreement that includes terms for paying any tuition or course fees.

#### [NOTE: The 2024 Minnesota legislature added this provision.]

- C. A student taking a supplemental online course must have the same access to the computer hardware and education software available in a school as all other students in the enrolling district.
- D. A supplemental online course provider must have a current, approved application to be listed by MDE as an approved provider. The supplemental online course provider must:
  - use an application form specified by MDE;
  - 2. notify the student, the student's guardian if they are age 17 or younger, and enrolling district of the accepted application to take a supplemental online course within ten days of receiving a completed application;
  - notify the enrolling district of the course title, credits to be awarded, and the start date of the online course. A supplemental online course provider must make the online course syllabus available to the enrolling district;
  - 4. request applicable academic support information for the student, including a copy of the IEP, EL support plan, or 504 plan; and
  - 5. track student attendance and monitor academic progress and communicate with the student, the student's guardian if they are age 17 or younger, and the enrolling district's designated online learning liaison.
- E. A supplemental online course provider may limit enrollment if the provider's school board or board of directors adopts by resolution specific standards for accepting and rejecting students' applications. The provisions may not discriminate against any protected class or students with disabilities.
- F. A supplemental online course provider may request that MDE review an enrolling district's written decision to not accept a student's supplemental online course application. The student may participate in the supplemental online course while the application is under review. Decisions shall be final and binding for both the enrolling district and the supplemental online course provider.
- G. A supplemental online course provider must participate in continuous improvement cycles with MDE.

#### VI. ENROLLING DISTRICT

- A. An enrolling district may not restrict or prevent a student from applying to take supplemental online courses.
- B. An enrolling district may request an online course syllabus to review whether the

academic standards in the online course meet or exceed the academic standards in the course it would replace at the enrolling district.

- C. Within 15 days after receiving notice of a student applying to take a supplemental online course, the enrolling district must notify the supplemental online course provider whether the student, the student's guardian, and the enrolling district agree that academic standards in the online course meet or exceed the academic standards in the course it would replace at the enrolling district. If the enrolling district does not agree that the academic standards in the online course meet or exceed the academic standards in the course it would replace at the enrolling district, then:
  - the enrolling district must provide a written explanation of the district's decision to the student, the student's guardian, and the supplemental online course provider; and
  - the online provider must provide a response to the enrolling district explaining how the course or program meets the graduation requirements of the enrolling district.
- D. An enrolling district may reduce the course schedule of a student taking supplemental online courses in proportion to the number of supplemental online learning courses the student takes.
- E. An enrolling district must appoint an online learning liaison who:
  - provides information to students and families about supplemental online courses;
  - provides academic support information including IEPs, EL support plans, and
     504 plans to supplemental online providers; and
  - monitors attendance and academic progress, and communicates with supplemental online learning providers, students, families, and enrolling district staff.
- F. An enrolling district must continue to provide support services to students taking supplemental online courses as they would for any other enrolled student including support for English learners, case management of an individualized education program, and meal and nutrition services for eligible students.
- G. An online learning student must receive academic credit for completing the requirements of a supplemental online learning course. If a student completes an online learning course that meets or exceeds a graduation standard or the grade progression requirement at the enrolling district, that standard or requirement is met.
- H. Secondary credits granted to a supplemental online learning student count toward the graduation and credit requirements of the enrolling district. The enrolling district must apply the same graduation requirements to all students, including students taking supplemental online courses.
- I. An enrolling district must provide access to extracurricular activities for students taking supplemental online courses on the same basis as any other enrolled student.

#### VII. REPORTING

Courses that include blended instruction and online instruction must be reported in the manner determined by the Commissioner of MDE.

**LEGAL REFERENCES:** Minn. Stat. § 120A.21 (Enrollment of a Student in Foster Care)

Minn. Stat. § 120A.22 (Compulsory Instruction)

Minn. Stat. § 120A.24 (Reporting)

Minn. Stat. § 124D.03 (Enrollment Options Act)
Minn. Stat. § 124D.08 (School Board's Approval to Enroll in

Nonresident District; Exceptions)

Minn. Stat. § 124D.094 (Online Instruction Act)

Minn. Stat. Ch. 121E (Charter Schools)

Minn. Rules Ch. 8710 (Teacher and Other School Professional

Licensing)

#### **CROSS REFERENCES:**

MSBA/MASA Model Policy 613 (Graduation Requirements)

MSBA/MASA Model Policy 620 (Credit for Learning)

Revised: 10/28/2024

#### 707 TRANSPORTATION OF PUBLIC SCHOOL STUDENTS

## I. PURPOSE

The purpose of this policy is to provide for the transportation of students consistent with the requirements of law.

#### II. GENERAL STATEMENT OF POLICY

- A. The policy of the school district is to provide for the transportation of students in a manner which will protect their health, welfare, and safety.
- B. The school district recognizes that transportation is an essential part of the school district services to students and parents but further recognizes that transportation by school bus is a privilege and not a right for an eligible student.

#### III. DEFINITIONS

- "Child with a disability" includes every child identified under federal and state special A. education law as deaf or hard of hearing, blind or visually impaired, deafblind, or having a speech or language impairment, a physical impairment, other health disability, developmental cognitive disability, an emotional or behavioral disorder, specific learning disability, autism spectrum disorder, traumatic brain injury, or severe multiple impairments, and who needs special education and related services, as determined by the rules of the Commissioner of the Minnesota Department of Education ("Commissioner"). A licensed physician, an advanced practice nurse, a physician assistant, or a licensed psychologist is qualified to make a diagnosis and determination of attention deficit disorder or attention deficit hyperactivity disorder for purposes of identifying a child with a disability. In addition, every child under age three, and at the school district's discretion from age three to seven, who needs special instruction and services, as determined by the rules of the Commissioner, because the child has a substantial delay or has an identifiable physical or mental condition known to hinder normal development is a child with a disability. A child with a short-term or temporary physical or emotional illness or disability, as determined by the rules of the Commissioner, is not a child with a disability.
- B. "Home" is the legal residence of the child. In the discretion of the school district, "home" also may be defined as a licensed day care facility, school day care facility, a respite care facility, the residence of a relative, or the residence of a person chosen by the student's parent or guardian as the home of a student for part or all of the day, if requested by the student's parent or guardian, or an afterschool program for children operated by a political subdivision of the state, if the facility, residence, or program is within the attendance area of the school the student attends. Unless otherwise specifically provided by law, a homeless student is a resident of the school district if enrolled in the school district.
- C. "Homeless student" means a student, including a migratory student, who lacks a fixed, regular, and adequate nighttime residence and includes: students who are sharing the housing of other persons due to loss of housing, economic hardship, or a similar reason; are living in motels, hotels, trailer parks, or camping grounds due to the lack of alternative adequate accommodations; are living in emergency or transitional shelters; are abandoned in hospitals; are awaiting foster care placement; have a primary nighttime residence that is a public or private place not designed for or ordinarily used as a regular sleeping accommodation for human beings; are living in

cars, parks, public spaces, abandoned buildings, substandard housing, bus or train stations, or similar settings, and migratory children who qualify as homeless because they are living in any of the preceding listed circumstances.

- D. "Nonpublic school" means any school, church, or religious organization, or home school wherein a resident of Minnesota may legally fulfill the compulsory instruction requirements of Minnesota Statutes, section 120A.22, which is located within the state, and which meets the requirements of Title VI of the Civil Rights Act of 1964.
- E. "Nonresident student" is a student who attends school in the school district and resides in another district, defined as the "nonresident district." In those instances when the divorced or legally separated parents or parents residing separately share joint physical custody of a student and the parents reside in different school districts, the student shall be a resident of the school district designated by the student's parents. When parental rights have been terminated by court order, the legal residence of a student placed in a residential or foster facility for care and treatment is the district in which the student resides.
- F. "Pupil support services" are health, counseling, and guidance services provided by the public school in the same district where the nonpublic school is located.
- G. "School of origin," for purposes of determining the residence of a homeless student, is the school that the student attended when permanently housed or the school in which the student was last enrolled.
- H. "Shared time basis" is a program where students attend public school for part of the regular school day and who otherwise fulfill the requirements of Minnesota Statutes, section 120A.22 by attendance at a nonpublic school.
- I. "Student" means any student or child attending or required to attend any school as provided in Minnesota law and who is a resident or child of a resident of Minnesota.

#### IV. ELIGIBILITY

- A. Upon the request of a parent or guardian, the school district shall provide transportation to and from school, at the expense of the school district, for all resident students who reside two miles or more from the school, except for those students whose transportation privileges have been revoked or have been voluntarily surrendered by the student's parent or guardian.
- B. The school district may, in its discretion, also provide transportation to any student to and from school, at the expense of the school district, for any other purpose deemed appropriate by the school board.
- C. In the discretion of the school district, transportation along regular school bus routes may also be provided, where space is available, to any person where such use of a bus does not interfere with the transportation of students. The cost of providing such transportation must be paid by those individuals using these services or some third-party payor. Bus transportation also may be provided along school bus routes when space is available for participants in early childhood family education programs and school readiness programs if these services do not result in an increase in the school district's expenditures for transportation
- D. For purposes of stabilizing enrollment and reducing mobility, the school district may, in its discretion, establish a full-service school zone and may provide transportation for students attending a school in that full-service school zone. A full-service school zone may be established for a school that is located in an area with higher than average crime or other social and economic challenges and that provides education, health or human services, or other parental support in collaboration with a city, county, state, or nonprofit agency.

#### V. TRANSPORTATION OF NONRESIDENT STUDENTS

- A. If requested by the parent of a nonresident student, the school district shall provide transportation to a nonresident student within its borders at the same level of service that is provided to resident students.
- B. If the school district decides to transport a nonresident student within the student's resident district, the school district will notify the student's resident district of its decision, in writing, prior to providing transportation.
- C. When divorced or legally separated parents or parents residing separately reside in different school districts and share physical custody of a student, the parents shall be responsible for the transportation of the student to the border of the school district during those times when the student is residing with the parent in the nonresident school district.
- D. The school district may provide transportation to allow a student who attends a high-need English language learner program and who resides within the transportation attendance area of the program to continue in the program until the student completes the highest grade level offered by the program.

#### VI. TRANSPORTATION OF RESIDENT STUDENTS TO NONDISTRICT SCHOOLS

- A. In general, the school district shall not provide transportation between a resident student's home and the border of a nonresident district where the student attends school under the Enrollment Options Program. A parent may be reimbursed by the nonresident district for the costs of transportation from the pupil's residence to the border of the nonresident district if the student is from a family whose income is at or below the poverty level, as determined by the federal government. The reimbursement may not exceed the pupil's actual cost of transportation or 15 cents per mile traveled, whichever is less. Reimbursement may not be paid for more than 250 miles per week. (Minn. Stat. SMinnesota Statutes, section 124D.03, subdivision Subd. 8).
- B. Resident students shall be eligible for transportation to and from a nonresident school district at the expense of the school district, if in the discretion of the school district, inadequate room, distance to school, unfavorable road conditions, or other facts or conditions make attendance in the resident student's own district unreasonably difficult or impracticable. The school district, in its discretion, may also provide for transportation of resident students to schools in other districts for grades and departments not maintained in the district, including high school, for the whole or a part of the year or for resident students who attend school in a building rented or leased by the school district in an adjacent district.
- C. In general, the school district is not responsible for transportation for any resident student attending school in an adjoining state under a reciprocity agreement but may provide such transportation services at its discretion.

# VII. SPECIAL EDUCATION STUDENTS/STUDENTS WITH A DISABILITY/ STUDENTS WITH TEMPORARY DISABILITIES

A. Upon a request of a parent or guardian, the board must provide necessary transportation, consistent with Minnesota Statutes, section 123B.92, subdivision 1(b)(4), for a resident child with a disability not yet enrolled in kindergarten for the provision of special instruction and services. Special instruction and services for a child with a disability not yet enrolled in kindergarten include an individualized education program (IEP) team placement in an early childhood program when that placement is necessary to address the child's level of functioning and needs.

- B. Resident students with a disability whose disabling conditions are such that the student cannot be safely transported on the regular school bus and/or school bus route and/or when the student is transported on a special route for the purpose of attending an approved special education program shall be entitled to special transportation at the expense of the school district or the day training and habilitation program attended by the student. The school district shall determine the type of vehicle used to transport students with a disability on the basis of the disabling condition and applicable laws. This provision shall not be applicable to parents who transport their own child under a contract with the school district.
- C. Resident students with a disability who are boarded and lodged at Minnesota state academies for educational purposes, but who also are enrolled in a public school within the school district, shall be provided transportation, by the school district to and from said board and lodging facilities, at the expense of the school district.
- D. If a resident student with a disability attends a public school located in a contiguous school district and the school district of attendance does not provide special instruction and services, the school district shall provide necessary transportation for the student between the school district boundary and the educational facility where special instruction and services are provided within the school district. The school district may provide necessary transportation of the student between its boundary and the school attended in the contiguous district, but shall not pay the cost of transportation provided outside the school district boundary.
- E. When a student with a disability or a student with a short-term or temporary disability is temporarily placed for care and treatment in a day program located in another school district and the student continues to live within the school district during the care and treatment, the school district shall provide the transportation, at the expense of the school district, to that student. The school district may establish reasonable restrictions on transportation, except if a Minnesota court or agency orders the child placed at a day care and treatment program and the school district receives a copy of the order, then the school district must provide transportation to and from the program unless the court or agency orders otherwise. Transportation shall only be provided by the school district during regular operating hours of the school district.
- F. When a nonresident student with a disability or a student with a short-term or temporary disability is temporarily placed in a residential program within the school district, including correctional facilities operated on a fee-for-service basis and state institutions, for care and treatment, the school district shall provide the necessary transportation at the expense of the school district. Where a joint powers entity enters into a contract with a privately owned and operated residential facility for the provision of education programs for special education students, the joint powers entity shall provide the necessary transportation.
- G. Each driver and aide assigned to a vehicle transporting students with a disability will be provided with appropriate training for the students in their care, will assist students with their safe ingress and egress from the bus, will ensure the proper use of protective safety devices, and will be provided with access to emergency health care information as required by law.
- H. Any parent of a student with a disability who believes that the transportation services provided for that child are not in compliance with the applicable law may utilize the alternative dispute resolution and due process procedures provided for in Minnesota Statutes, chapter 125A.

#### **VIII. HOMELESS STUDENTS**

A. Homeless students shall be provided with transportation services comparable to other students in the school district.

- B. Upon request by the student's parent, guardian, or homeless education liaison, the school district shall provide transportation for a homeless student as follows:
  - 1. A resident student who becomes homeless and is residing in a public or private shelter location or has other non-shelter living arrangements within the school district shall be provided transportation to and from the student's school of origin and the shelter or other non-shelter location on the same basis as transportation services are provided to other students in the school district.
  - 2. A resident student who becomes homeless and is residing in a public or private shelter location or has other non-shelter living arrangements outside of the school district shall be provided transportation to and from the student's school of origin and the shelter or other non-shelter location on the same basis as transportation services are provided to other students in the school district, unless the school district and the school district in which the student is temporarily placed agree that the school district in which the student is temporarily placed shall provide transportation.
  - 3. If a nonresident student is homeless and is residing in a public or private homeless shelter or has other non-shelter living arrangements within the school district, the school district may provide transportation services between the shelter or non-shelter location and the student's school of origin outside of the school district upon agreement with the school district in which the school of origin is located.
  - 4. A homeless nonresident student enrolled under Minnesota Statutes section 124D.08, subdivision 2a, must be provided transportation from the student's district of residence to and from the school of enrollment.

#### IX. AVAILABILITY OF SERVICES

Transportation shall be provided on all regularly scheduled school days or make-up days. Transportation will not be provided during the summer school break. Transportation may be provided for summer instructional programs for students with a disability or in conjunction with a learning year program. Transportation between home and school may also be provided, in the discretion of the school district, on staff development days.

#### X. MANNER OF TRANSPORTATION

The scheduling of routes, establishment of the location of bus stops, manner and method of transportation, control and discipline of school children, the determination of fees, and any other matter relating thereto shall be within the sole discretion, control and management of the school board. The school district may, in its discretion, provide room and board, in lieu of transportation, to a student who may be more economically and conveniently provided for by that means.

#### XI. RESTRICTIONS

Transportation by the school district is a privilege and not a right for an eligible student. A student's eligibility to ride a school bus may be revoked for a violation of school bus safety or conduct policies, or violation of any other law governing student conduct on a school bus pursuant to the school district's discipline policy. Revocation of a student's bus riding privilege is not an exclusion, expulsion, or suspension under the Pupil Fair Dismissal Act. Revocation procedures for a student who is an individual with a disability under 20 United States Code, section 1415 (Individuals with Disabilities Act), 29 United States Code, section 794 (the Rehabilitation Act), and 42 United States Code, section 12132, (Americans with Disabilities Act) are governed by these provisions.

#### XII. FEES

- A. In its discretion, the school district may charge fees for transportation of students to and from extracurricular activities conducted at locations other than school, where attendance is optional.
- B. The school district may charge fees for transportation of students to and from school when authorized by law. If the school district charges fees for transportation of students to and from school, guidelines shall be established for that transportation to ensure that no student is denied transportation solely because of inability to pay. The school district also may waive fees for transportation if the student's parent is serving in, or within the past year has served in, active military service as defined in Minnesota Statutes section 190.05.
- C. The school district may charge reasonable fees for transportation of students to and from post-secondary institutions for students enrolled under the post-secondary enrollment options program. Families who qualify for mileage reimbursement may use their state mileage reimbursement to pay this fee
- D. Where, in its discretion, the school district provides transportation to and from an instructional community-based employment station that is part of an approved occupational experience vocational program, the school district may require the payment of reasonable fees for transportation from students who receive remuneration for their participation in these programs.

#### Legal References:

Minn. Stat. § 120A.22 (Compulsory Instruction)

Minn. Stat. §§ 121A.40-121A.56 (Pupil Fair Dismissal Act)

Minn. Stat. § 121A.59 (Bus Transportation a Privilege Not a Right)

Minn. Stat. § 123B.36 (Authorized Fees)

Minn. Stat. § 123B.41 (Definitions)

Minn. Stat. § 123B.44 (Provision of Pupil Support Services)

Minn. Stat. § 123B.84 (Policy)

Minn. Stat. § 123B.88 (Independent School Districts; Transportation)

Minn. Stat. § 123B.92 (Transportation Aid Entitlement)

Minn. Stat. § 124D.03 (Enrollment Options Program)

Minn. Stat. § 124D.04 (Options for Enrolling in Adjoining States)

Minn. Stat. § 124D.041 (Reciprocity with Adjoining States)

Minn. Stat. § 124D.08 (School Board's Approval to Enroll in Nonresident District; Exceptions)

Minn. Stat. Ch. 125A (Special Education and Special Programs)

Minn. Stat. § 125A.02 (Children with a Disability Defined)

Minn. Stat. § 125A.12 (Attendance in Another District)

Minn. Stat. § 125A.15 (Placement in Another District; Responsibility)

Minn. Stat. § 125A.51 (Placement of Children Without Disabilities; Education and Transportation)

Minn. Stat. § 125A.515 (Placement of Students; Approval of Education Program)

Minn. Stat. § 125A.65 (Attendance at Academies for the Deaf and Blind)

Minn. Stat. § 126C.01 (Definitions)

Minn. Stat. § 127A.47 (Payments to Resident and Nonresident Districts)

Minn. Stat. § 190.05 (Definitions)

Minn. Rules Part 7470.1600 (Transporting Pupils with Disability)

Minn. Rules Part 7470.1700 (Drivers and Aides for Pupils with Disability)

20 U.S.C. § 1415 (Individuals with Disabilities Education Act)

29 U.S.C. § 794 (Rehabilitation Act of 1973, § 504)

42 U.S.C. § 2000d (Prohibition against Exclusion from Participation in, Denial of Benefits of, and Discrimination under Federally Assisted Programs on Ground of Race, Color, or National Origin)

42 U.S.C. § 11431 et seq. (McKinney-Vento Homeless Assistance Act

of 2001)

42 U.S.C. § 12132 et seq. (Americans with Disabilities Act)

Cross References:

MSBA/MASA Model Policy 708 (Transportation of Nonpublic School

Students)

MSBA/MASA Model Policy 709 (Student Transportation Safety Policy)
MSBA/MASA Model Policy 710 (Extracurricular Transportation)

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#### 708 TRANSPORTATION OF NONPUBLIC SCHOOL STUDENTS

#### I. PURPOSE

The purpose of this policy is to address transportation rights of nonpublic school students and to provide equality of treatment in transporting such students pursuant to law.

#### II. GENERAL STATEMENT OF POLICY

The policy of the school district is to recognize the rights of nonpublic school students and to provide equal transportation to those students as required by law.

#### III. ELIGIBILITY

- A. The school district shall provide equal transportation within the district for all students to any school when transportation is deemed necessary by the school district because of distance or traffic conditions in like manner and form as provided in Minnesota Statutes, sections 123B.88 and 123B.92 when applicable.
- B. Upon the request of a parent or guardian, the school district must provide school bus transportation to the school district boundary for students residing in the school district at least the same distance from a nonpublic school actually attended in another school district as public school students are transported in the transporting school district. Such transportation must be provided whether or not there is another nonpublic school within the transporting school district, if the transportation is to schools maintaining grades or departments not maintained in the school district or if the attendance of such students at school can more safely, economically, or conveniently be provided for by such means.
- C. The school district may provide school bus transportation to a nonpublic school in another school district for students residing in the school district and attending that school, whether there is or is not another nonpublic school within the transporting school district, if the transportation is to schools maintaining grades or departments not maintained in the school district or if the attendance of such students at school can more safely, economically, or conveniently be provided for by such means. If the school district transports students to a nonpublic school located in another school district, the nonpublic school mustahall pay the cost of such transportation provided outside the school district boundaries.
- D. The school district must provide the necessary transportation within school district boundaries between the nonpublic school and a public school or neutral site for nonpublic school students who are provided pupil support services if the school district elects to provide pupil support services at a site other than a nonpublic school.
- E. When transportation is provided, the scheduling of routes, manner and method of transportation, control and discipline of students, and any other matter relating thereto shall be within the sole discretion, control, and management of the school district. A nonpublic or charter school student transported by the school district shall comply with school district student bus conduct and student bus discipline policies.
- F. The school board and a nonpublic school may mutually agree to a written plan for the board to provide nonpublic pupil transportation to nonpublic school students. The school district must report the number of nonpublic school students transported and the nonpublic pupil transportation expenditures incurred in the

form and manner specified by the Minnesota Commissioner of Education.

- G. If the school board provides pupil transportation through the school's employees, the school board may transport nonpublic school students according to the plan and retain the nonpublic pupil transportation aid attributable to that plan. A nonpublic school may make a payment to the school district to cover additional transportation services agreed to in the written plan for nonpublic pupil transportation services not required under Minnesota Statutes, sections 123B.84 to 123B.87.
- H. A school board that contracts for pupil transportation services may enter into a contractual arrangement with a school bus contractor according to the written plan adopted by the school board and the nonpublic school to transport nonpublic school students and retain the nonpublic pupil transportation aid attributable to that plan for the purposes of paying the school bus contractor. A nonpublic school may make a payment to the school district to cover additional transportation services agreed to in the written plan for nonpublic pupil transportation services included in the contract that are not required under Minnesota Statutes, sections 123B.84 to 123B.87.
- Additional transportation to and from a nonpublic school may be provided at the expense of the school district when such services are provided in the discretion of the school district.

#### IV. STUDENTS WITH DISABILITIES

- If a resident student with a disability attends a nonpublic school located within the A. school district, the school district must provide necessary transportation for the student within the school district between the nonpublic school and the educational facility where special instruction and services are provided on a shared-time basis. If a resident student with a disability attends a nonpublic school located in another school district and if no agreement exists for the provision of special instruction and services on a shared time basis to that student by the school district of attendance and where the special instruction and services are provided within the school district, the school district mustehall provide necessary transportation for that student between the school district boundary and the educational facility. The school district may provide necessary transportation for that student between its boundary and the nonpublic school attended, but the nonpublic school shall-must pay the cost of transportation provided outside the school district boundary. School districts may make agreements for who provides transportation. Parties serving students on a shared time basis have access to a due process hearing system as provided by law.
- B. When the disabling conditions of a student with a disability are such that the student cannot be safely transported on the regular school bus and/or school bus route and/or when the student is transported on a special route for the purpose of attending an approved special education program, the student shall be entitled to special transportation at the expense of the school district or the day training and habilitation program attended by the student. The school district shall determine the type of vehicle used to transport students with a disability on the basis of the disabling conditions and applicable laws. This section shall not be applicable to parents who transport their own child under a contract with the school district.
- C. Each driver and aide assigned to a vehicle transporting students with a disability must (1) be instructed in basic first aid and procedures for the students under their care: (2) within one month after the effective date of assignment, participate in a program of in-service training on the proper methods of dealing with the specific needs and problems of students with disabilities; (3) assist students with disabilities on and off the bus when necessary for their safe ingress and egress from the bus; and (4) ensure that proper safety devices are in use and fastened properly.
- D. Each driver and aide assigned to a vehicle transporting students with a disability shall have available to them the following information in hard copy or immediately

accessible through a two-way communication system: (1) the student's name and address; (2) the nature of the student's disabilities; (3) emergency health care information; and (4) the names and telephone numbers of the student's physician, parents, guardians, or custodians, and some person other than the student's parents or custodians who can be contacted in case of an emergency.

E. Any parent of a student with a disability who believes that the transportation services provided for that child are not in compliance with the applicable law may utilize the due process procedures provided for in Minnesota Statutes chapter 125A.

#### V. APPLICATION OF GENERAL POLICY

The provisions of the school district's policy on transportation of public school students [Model Policy 707] shall apply to the transportation of nonpublic school students except as specifically provided herein.

#### Legal References:

Minn. Stat. § 123B.44 (Provision of Pupil Support Services)

Minn. Stat. § 123B.84 (Policy)

Minn. Stat. § 123B.86 (Equal Treatment)

Minn. Stat. § 123B.88 (Independent School Districts, Transportation)
Minn. Stat. § 123B.91, Subd. 1a (School District Bus Safety
Requirements)

Minn. Stat. § 123B.92 (Transportation Aid Entitlement)

Minn. Stat. Ch. 125A (Special Education and Special Programs) Minn. Stat. § 125A.18 (Special Instruction; Nonpublic Schools) Minn. Rules Part 7470.1600 (Transporting Pupils with Disability)

Minn. Rules Part 7470.1700 (Drivers and Aides for Pupils with Disability)

Americans United, Inc. as Protestants and Other Am. United for Separation of Church and State, et al. v. Independent Sch. Dist. No.

622, et al., 288 Minn. 1996, 179 N.W.2d 146 (Minn. 1970) Eldredge v. Independent Sch. Dist. No. 625, 422 N.W.2d 319 (Minn. Ct. App. 1988)

Healy v. Independent Sch. Dist. No. 625, 962 F.2d 1304 (8th Cir. 1992)

Minn. Op. Atty. Gen. 166a-7 (June 3, 1983)
Minn. Op. Atty. Gen. 166a-7 (Sept. 14, 1981)
Minn. Op. Atty. Gen. 166a-7 (July 15, 1976)
Minn. Op. Atty. Gen. 166a-7 (July 17, 1970)
Minn. Op. Atty. Gen. 166a-7 (Oct. 3, 1969)
Minn. Op. Atty. Gen. 166a-7 (Sept. 12, 1969)

#### Cross References:

MSBA/MASA Model Policy 707 (Transportation of Public School

Students)

MSBA/MASA Model Policy 709 (Student Transportation Safety Policy)

Revised: 10/28/2024

#### 709 STUDENT TRANSPORTATION SAFETY POLICY

#### I. PURPOSE

The purpose of this policy is to provide safe transportation for students and to educate students on safety issues and the responsibilities of school bus ridership.

#### II. PLAN FOR STUDENT TRANSPORTATION SAFETY TRAINING

#### A. School Bus Safety Week

The school district may designate a school bus safety week. The National School Bus Safety Week is the third week in October.

#### B. Student School Bus Safety Training

- 1. The school district shall provide students enrolled in grades kindergarten (K) through 10 with age-appropriate school bus safety training of the following concepts:
  - a. transportation by school bus is a privilege, not a right;
  - school district policies for student conduct and school bus safety;
  - appropriate conduct while on the bus;
  - d. the danger zones surrounding a school bus;
  - e. procedures for safely boarding and leaving a school bus;
  - f. procedures for safe vehicle lane crossing; and
  - q. school bus evacuation and other emergency procedures.
- 2. All students in grades K through 6 who are transported by school bus and are enrolled during the first or second week of school must receive the school bus safety training by the end of the third week of school. All students in grades 7 through 10 who are transported by school bus and are enrolled during the first or second week of school must receive the school bus safety training or receive bus safety instruction materials by the end of the sixth week of school, if they have not previously received school bus training. Students in grades K through 10 who enroll in a school after the second week of school, are transported by school bus, and have not received training in their previous school districts shall undergo school bus safety training or receive bus safety instructional materials within 4 weeks of their first day of attendance.
- 3. The school district and a nonpublic school with students transported by school bus at public expense must provide students enrolled in grades K through 3 school bus safety training twice during the school year.
- 4. Students taking driver's training instructional classes must receive training in the laws and proper procedures for operating a motor vehicle in the vicinity of a school bus as required by Minnesota Statutes, section 169.446, subdivision 2.

- The school district and a nonpublic school with students transported by school bus at public expense must conduct a school bus evacuation drill at least once during the school year.
- The school district will make reasonable accommodations in training for students known to speak English as a second language and students with disabilities.
- 7. The school district may provide kindergarten students with school bus safety training before the first day of school.
- 8 The school district shall adopt and make available for public review a curriculum for transportation safety education.
- 9. Nonpublic school students transported by the school district will receive school bus safety training by their nonpublic school. The nonpublic schools may use the school district's school transportation safety education curriculum. Upon request by the school district superintendent, the nonpublic school must certify to the school district's school transportation safety director that all students enrolled in grades K through 10 have received the appropriate training.

#### C. Active Transportation Safety Training

#### 1. Training required

- a. The school district must provide public school pupils enrolled in kindergarten through grade 3 with age-appropriate active transportation safety training. At a minimum, the training must include pedestrian safety, including crossing roads.
- b. The school district must provide pupils enrolled in grades 4 through 8 with age-appropriate active transportation safety training. At a minimum, the training must include:
  - (1) pedestrian safety, including crossing roads safely using the searching left, right, left for vehicles in traffic technique; and
  - (2) bicycle safety, including relevant traffic laws, use and proper fit of protective headgear, bicycle parts and safety features, and safe biking techniques; and
  - (3) electric-assisted bicycle safety, including that a person under the age of 15 is not allowed to operate an electric-assisted bicycle.

#### [NOTE: The 2024 Minnesota legislature enacted this provision.]

#### 2. Deadlines.

- a. Students under subdivision 1, paragraph (a), who are enrolled during the first or second week of school and have not previously received active transportation safety training specified in that paragraph must receive the safety training by the end of the third week of school.
- b. Students under subdivision 1, paragraph (b), who are enrolled during the first or second week of school and have not previously received active transportation safety training specified in that paragraph must receive the safety training by the end of the sixth week of school.
- c. Students under subdivision 1, paragraph (a) or (b), who enroll in a school after the second week of school and have not received the appropriate active transportation safety training in their previous school

district must undergo the training or receive active transportation safety instructional materials within four weeks of the first day of attendance.

d. The school district and a nonpublic school may provide kindergarten pupils with active transportation safety training before the first day of school.

#### Instruction

- The school district may provide active transportation safety training through distance learning.
- b. The district and a nonpublic school must make reasonable accommodations for the active transportation safety training of pupils known to speak English as a second language and pupils with disabilities.

#### III. CONDUCT ON SCHOOL BUSES AND CONSEQUENCES FOR MISBEHAVIOR

- A. Riding the school bus is a privilege, not a right. The school district's general student behavior rules are in effect for all students on school buses, including nonpublic and charter school students.
- B. Consequences for school bus/bus stop misconduct will be imposed by the school district under adopted administrative discipline procedures. In addition, all school bus/bus stop misconduct will be reported to the school district's transportation safety director. Serious misconduct may be reported to local law enforcement.

#### School Bus and Bus Stop Rules

The school district school bus safety rules are to be posted on every bus. If these rules are broken, the school district's discipline procedures are to be followed. In most circumstances, consequences are progressive and may include suspension of bus privileges. It is the school bus driver's responsibility to report unacceptable behavior to the school district's Transportation Office/School Office.

#### Rules at the Bus Stop

- Get to your bus stop 5 minutes before your scheduled pick up time. The school bus driver will not wait for late students.
- b. Respect the property of others while waiting at your bus stop.

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- c. Keep your arms, legs, and belongings to yourself.
- d. Use appropriate language.
- e. Stay away from the street, road, or highway when waiting for the bus.
- f. Wait until the bus stops before approaching the bus.
- q. After getting off the bus, move away from the bus.
- h. If you must cross the street, always cross in front of the bus where the driver can see you. Wait for the driver to signal to you before crossing the street.
- i. No fighting, harassment, intimidation, or horseplay.
- j. No use of alcohol, tobacco, or drugs.

#### 3. Rules on the Bus

- a. Immediately follow the directions of the driver.
- h. Sit in your seat facing forward.
- c. Talk quietly and use appropriate language.
- d. Keep all parts of your body inside the bus.
- Keep your arms, legs, and belongings to yourself. e.
- f. No fighting, harassment, intimidation, or horseplay.
- Do not throw any object.
- h. No eating, drinking, or use of alcohol, tobacco, or drugs.
- Do not bring any weapons or dangerous objects on the school bus. i.
- Do not damage the bus. j.

#### 4. Consequences

Consequences for school bus/bus stop misconduct will apply to all regular and late routes. Decisions regarding a student's ability to ride the bus in connection with cocurricular and extracurricular events (for example, field trips or competitions) will be in the sole discretion of the school district. Parents or guardians will be notified of any suspension of bus privileges.

#### (1) Elementary (K-6)

1st offense - warning

2nd offense - 3 school-day suspension from riding the bus

3rd offense – 5 school-day suspension from riding the bus

4th offense - 10 school-day suspension from riding the bus/meeting with parent

Further offenses - individually considered. Students may be suspended for longer periods of time, including the remainder of the school year.

#### Secondary (7-12) (2)

1st offense - warning

2nd offense – 5 school-day suspension from riding the bus

3rd offense – 10 school-day suspension from riding the bus

4th offense - 20 school-day suspension from riding the

bus/meeting with parent

5th offense - suspended from riding the bus for the remainder of the school year

#### (3) Other Discipline

Based on the severity of a student's conduct, more serious consequences may be imposed at any time. Depending on the nature of the offense, consequences such as suspension or expulsion from school also may result from school bus/bus stop misconduct.

#### (4) Records

Records of school bus/bus stop misconduct will be forwarded to the individual school building and will be retained in the same manner as other student discipline records. Reports of student misbehavior on a school bus or in a bus-loading or unloading area that are reasonably believed to cause an immediate and substantial danger to the student or surrounding persons or property shall be provided by the school district to local law enforcement and the Department of Public Safety in accordance with state and federal law.

#### (5) Vandalism/Bus Damage

Students damaging school buses will be responsible for the damages. Failure to pay such damages (or make arrangements to pay) within 2 weeks may result in the loss of bus privileges until damages are paid.

#### (6) Notice

School bus and bus stop rules and consequences for violations of these rules will be reviewed with students annually and copies of these rules will be made available to students. School bus rules are to be posted on each school bus.

#### (7) <u>Criminal Conduct</u>

In cases involving criminal conduct (for example, assault, weapons, drug possession, or vandalism), the appropriate school district personnel and local law enforcement officials will be informed.

#### IV. PARENT AND GUARDIAN INVOLVEMENT

#### A. Parent and Guardian Notification

The school district school bus and bus stop rules will be provided to each family. Parents and quardians are asked to review the rules with their children.

#### B. Parents/Guardians Responsibilities for Transportation Safety

Parents/Guardians are responsible to:

- 1. Become familiar with school district rules, policies, regulations, and the principles of school bus safety, and thoroughly review them with their children;
- 2. Support safe riding and walking practices, and recognize that students are responsible for their actions;
- Communicate safety concerns to their school administrators;
- 4. Monitor bus stops, if possible;
- 5. Have their children to the bus stop 5 minutes before the bus arrives;
- 6. Have their children properly dressed for the weather; and

7. Have a plan in case the bus is late.

#### V. SCHOOL BUS DRIVER DUTIES AND RESPONSIBILITIES

- A. School bus drivers shall have a valid Class A, B, or C Minnesota driver's license with a school bus endorsement. A person possessing a valid driver's license, without a school bus endorsement, may drive a type III vehicle set forth in Sections VII.B. and VII.C., below. Drivers with a valid Class D driver's license, without a school bus endorsement, may operate a "type A-I" school bus as set forth in Section VII.D., below.
- B. The school district shall conduct mandatory drug and alcohol testing of all school district bus drivers and bus driver applicants in accordance with state and federal law and school district policy.
- C. A school bus driver, with the exception of a driver operating a type A-I school bus or type III vehicle, who has a commercial driver's license and who is convicted of a criminal offense, a serious traffic violation, or of violating any other state or local law relating to motor vehicle traffic control, other than a parking violation, in any type of motor vehicle in a state or jurisdiction other than Minnesota, shall notify the Minnesota Division of Driver and Vehicle Services (Division) of the conviction within 30 days of the conviction. For purposes of this paragraph, a "serious traffic violation" means a conviction of any of the following offenses:
  - 1. excessive speeding, involving any single offense for any speed of 15 miles per hour or more above the posted speed limit;
  - reckless driving;
  - improper or erratic traffic lane changes;
  - 4. following the vehicle ahead too closely;
  - a violation of state or local law, relating to motor vehicle traffic control, arising in connection with a fatal accident;
  - 6. driving a commercial vehicle without obtaining a commercial driver's license or without having a commercial driver's license in the driver's possession;
  - driving a commercial vehicle without the proper class of commercial driver's license and/or endorsements for the specific vehicle group being operated or for the passengers or type of cargo being transported;
  - 8. a violation of a state or local law prohibiting texting while driving a commercial vehicle; and
  - 9. a violation of a state or local law prohibiting the use of a hand-held mobile telephone while driving a commercial vehicle.
- D. A school bus driver, with the exception of a driver operating a type A-I school bus or type III vehicle, who has a commercial driver's license and who is convicted of violating, in any type of motor vehicle, a Minnesota state or local law relating to motor vehicle traffic control, other than a parking violation, shall notify the person's employer of the conviction within 30 days of conviction. The notification shall be in writing and shall contain all the information set forth in Attachment A accompanying this policy.
- E. A school bus driver, with the exception of a driver operating a type A-I school bus or type III vehicle, who has a Minnesota commercial driver's license suspended, revoked, or cancelled by the state of Minnesota or any other state or jurisdiction and who loses the right to operate a commercial vehicle for any period or who is disqualified from operating a commercial motor vehicle for any period shall notify the person's employer of the suspension, revocation, cancellation, lost privilege, or disqualification. Such

notification shall be made before the end of the business day following the day the employee received notice of the suspension, revocation, cancellation, lost privilege, or disqualification. The notification shall be in writing and shall contain all the information set forth in Attachment B accompanying this policy.

F. A person who operates a type III vehicle and who sustains a conviction as described in Section VII.C.1.g. (i.e., driving while impaired offenses), VII.C.1.h. (i.e., felony, controlled substance, criminal sexual conduct offenses, or offenses for surreptitious observation, indecent exposure, use of minor in a sexual performance, or possession of child pornography or display of pornography to a minor), or VII.C.1.i. (multiple moving violations) while employed by the entity that owns, leases, or contracts for the school bus, shall report the conviction to the person's employer within 10 days of the date of the conviction. The notification shall be in writing and shall contain all the information set forth in Attachment C accompanying this policy.

#### VI. SCHOOL BUS DRIVER TRAINING

#### A. <u>Training</u>

- 1. All new school bus drivers shall be provided with pre-service training, including in-vehicle (actual driving) instruction, before transporting students and shall meet the competency testing specified in the Minnesota Department of Public Safety Model School Bus Driver Training Manual. All school bus drivers shall receive in-service training annually. For purposes of this section, "annually" means at least once every 380 days from the initial or previous evaluation and at least once every 380 days from the initial or previous license verification. The school district shall retain on file an annual individual school bus driver "evaluation certification" form for each school district driver as contained in the Model School Bus Driver Training Manual.
- 2. All bus drivers operating a type III vehicle will be provided with annual training and certification as set forth in Section VII.C.1.b., below, by either the school district or the entity from whom such services are contracted by the school district.

#### B. <u>Evaluation</u>

School bus drivers with a Class D license will be evaluated annually and all other bus drivers will be assessed periodically for the following competencies:

- Safely operate the type of school bus the driver will be driving;
- Understand student behavior, including issues relating to students with disabilities:
- 3. Ensure orderly conduct of students on the bus and handling incidents of misconduct appropriately;
- Know and understand relevant laws, rules of the road, and local school bus safety policies;
- Handle emergency situations; and
- 6. Safely load and unload students.

The evaluation must include completion of an individual "school bus driver evaluation form" (road test evaluation) as contained in the Model School Bus Driver Training Manual.

#### VII. OPERATING RULES AND PROCEDURES

#### A. General Operating Rules

- 1. School buses shall be operated in accordance with state traffic and school bus safety laws and the procedures contained in the Minnesota Department of Public Safety Model School Bus Driver Training Manual.
- 2. Only students assigned to the school bus by the school district shall be transported. The number of students or other authorized passengers transported in a school bus shall not be more than the legal capacity for the bus. No person shall be allowed to stand when the bus is in motion.
- 3. The parent/guardian may designate, pursuant to school district policy, a day care facility, respite care facility, the residence of a relative, or the residence of a person chosen by the parent or guardian as the address of the student for transportation purposes. The address must be in the attendance area of the assigned school and meet all other eligibility requirements.
- 4. Bus drivers must minimize, to the extent practical, the idling of school bus engines and exposure of children to diesel exhaust fumes.
- 5. To the extent practical, the school district will designate school bus loading/unloading zones at a sufficient distance from school air-intake systems to avoid diesel fumes from being drawn into the systems.
- 6. A bus driver may not operate a school bus while communicating over, or otherwise operating, a cellular phone for personal reasons, whether hand-held or hands free, when the vehicle is in motion or a part of traffic. For purposes of this paragraph, "school bus" has the meaning given in Minnesota Statutes, section 169.011, subdivision 71. In addition, "school bus" also includes type III vehicles when driven by employees or agents of the school district. "Cellular phone" means a cellular, analog, wireless, or digital telephone capable of sending or receiving telephone or text messages without an access line for service.

#### B. <u>Type III Vehicles</u>

- 1. Type III vehicles are restricted to passenger cars, station wagons, vans, and buses having a maximum manufacturer's rated seating capacity of 10 or fewer people including the driver and a gross vehicle weight rating of 10,000 pounds or less. A van or bus converted to a seating capacity of 10 or fewer and placed in service on or after August 1, 1999, must have been originally manufactured to comply with the passenger safety standards.
- Type III vehicles must be painted a color other than national school bus yellow.
- 3. Type III vehicles shall be state inspected in accordance with legal requirements.
- 4. Vehicles model year 2007 or older must not be used as type III vehicles to transport school children, except those vehicles that are manufactured to meet the structural requirements of federal motor vehicle safety standard 222, Code of Federal Regulations, title 49, part 571.
- 5. If a type III vehicle is school district owned, the school district name will be clearly marked on the side of the vehicle. The type III vehicle must not have the words "school bus" in any location on the exterior of the vehicle or in any interior location visible to a motorist.

- 6. A "type III vehicle" must not be outwardly equipped and identified as a type A, B, C, or D bus.
- 7. Eight-lamp warning systems and stop arms must not be installed or used on type III vehicles.
- 8. Type III vehicles must be equipped with mirrors as required by law.
- 9. Any type III vehicle may not stop traffic and may not load or unload before making a complete stop and disengaging gears by shifting into neutral or park. Any type III vehicle used to transport students must not load or unload so that a student has to cross the road, except where not possible or impractical, then the driver or assistant must escort a student across the road. If the driver escorts the student across the road, then the motor must be stopped, the ignition key removed, the brakes set, and the vehicle otherwise rendered immobile.
- 10. Any type III vehicle used to transport students must carry emergency equipment including:
  - Fire extinguisher. A minimum of one 10BC rated dry chemical type fire extinguisher is required. The extinguisher must be mounted in a bracket and must be located in the driver's compartment and be readily accessible to the driver and passengers. A pressure indicator is required and must be easily read without removing the extinguisher from its mounted position.
  - b. First aid kit and body fluids cleanup kit. A minimum of a 10-unit first aid kit and a body fluids cleanup kit is required. They must be contained in removable, moisture- and dust-proof containers mounted in an accessible place within the driver's compartment and must be marked to indicate their identity and location.
  - c. Passenger cars and station wagons may carry a fire extinguisher, a first aid kit, and warning triangles in the trunk or trunk area of the vehicle if a label in the driver and front passenger area clearly indicates the location of these items.
- 11. Students will not be regularly transported in private vehicles that are not state inspected as type III vehicles. Only emergency, unscheduled transportation may be conducted in vehicles with a seating capacity of 10 or fewer without meeting the requirements for a type III vehicle. Also, parents may use a private vehicle to transport their own children under a contract with the district. The school district has no system of inspection for private vehicles.
- 12. All drivers of type III vehicles will be licensed drivers and will be familiar with the use of required emergency equipment. The school district will not knowingly allow a person to operate a type III vehicle if the person has been convicted of an offense that disqualifies the person from operating a school bus.
- 13. Type III vehicles will be equipped with child passenger restraints, and child passenger restraints will be utilized to the extent required by law.

# C. <u>Type III Vehicle Driven by Employees with a Driver's License Without a School Bus Endorsement</u>

1. The holder of a Class A, B, C, or D driver's license, without a school bus endorsement, may operate a type III vehicle, described above, under the following conditions:

- The operator is an employee of the entity that owns, leases, or contracts for the school bus, which may include the school district.
- the operator's employer, which may include the school district, has adopted and implemented a policy that provides for annual training and certification of the operator in:
  - (1) safe operation of a type III vehicle;
  - (2) understanding student behavior, including issues relating to students with disabilities;
  - encouraging orderly conduct of students on the bus and handling incidents of misconduct appropriately;
  - (4) knowing and understanding relevant laws, rules of the road, and local school bus safety policies;
  - (5) handling emergency situations;
  - (6) proper use of seat belts and child safety restraints;
  - (7) performance of pretrip vehicle inspections;
  - (8) safe loading and unloading of students, including, but not limited to:
    - utilizing a safe location for loading and unloading students at the curb, on the nontraffic side of the roadway, or at off-street loading areas, driveways, yards, and other areas to enable the student to avoid hazardous conditions;
    - (b) refraining from loading and unloading students in a vehicular traffic lane, on the shoulder, in a designated turn lane, or a lane adjacent to a designated turn lane;
    - (c) avoiding a loading or unloading location that would require a student to cross a road, or ensuring that the driver or an aide personally escort the student across the road if it is not reasonably feasible to avoid such a location;
    - (d) placing the type III vehicle in "park" during loading and unloading;
    - (e) escorting a student across the road under clause (c) only after the motor is stopped, the ignition key is removed, the brakes are set, and the vehicle is otherwise rendered immobile; and
  - (9) compliance with paragraph V.F. concerning reporting convictions to the employer within 10 days of the date of conviction.
- c. A background check or background investigation of the operator has been conducted that meets the requirements under Minnesota Statutes, section 122A.18, subdivision 8, or Minnesota Statutes, section 123B.03 for school district employees; Minnesota Statutes, section 144.057 or Minnesota Statutes, chapter 245C for day care employees; or Minnesota

- Statutes, section 171.321, subdivision 3, for all other persons operating a type III vehicle under this section.
- d. Operators shall submit to a physical examination as required by Minnesota Statutes, section 171.321, subdivision 2.
- e. The operator's employer requires preemployment drug testing of applicants for operator positions. Current operators must comply with the employer's policy under Minnesota Statutes, section 181.951, subdivisions 2, 4, and 5. Notwithstanding any law to the contrary, the operator's employer may use a breathalyzer or similar device to fulfill random alcohol testing requirements.
- f. The operator's driver's license is verified annually by the entity that owns, leases, or contracts for the type III vehicle as required by Minnesota Statutes, section 171.321, subdivision 5.
- g. A person who sustains a conviction, as defined under Minnesota Statutes, 609.02, of violating Minnesota Statutes, section 169A.25, 169A.26, 169A.27 (driving while impaired offenses), or 169A.31 (alcohol-related school bus driver offenses), or whose driver's license is revoked under Minnesota Statutes, sections 169A.50 to 169A.53 of the implied consent law, or who is convicted of violating or whose driver's license is revoked under a similar statute or ordinance of another state, is precluded from operating a type III vehicle for 5 years from the date of conviction.
- h. A person who has ever been convicted of a disqualifying offense as defined in Minnesota Statutes, section 171.3215, subdivision1(c), (i.e., felony, controlled substance, criminal sexual conduct offenses, or offenses for surreptitious observation, indecent exposure, use of minor in a sexual performance, or possession of child pornography or display of pornography to a minor) may not operate a type III vehicle.
- i. A person who sustains a conviction, as defined under Minnesota Statutes, section 609.02, of a moving offense in violation of Minnesota Statutes, chapter 169 within 3 years of the first of 3 other moving offenses is precluded from operating a type III vehicle for 1 year from the date of the last conviction.
- j. Students riding the type III vehicle must have training required under Minnesota Statutes, section 123B.90, Subd. 2 (See Section II.B., above).
- k. Documentation of meeting the requirements listed in this section must be maintained under separate file at the business location for each type III vehicle operator. The school district or any other entity that owns, leases, or contracts for the type III vehicle operating under this section is responsible for maintaining these files for inspection.
- 2. The Type III vehicle must bear a current certificate of inspection issued under Minnesota Statutes, section 169.451.
- 3. An employee of the school district who is not employed for the sole purpose of operating a type III vehicle may, in the discretion of the school district, be exempt from paragraphs VII.C.1.d. (physical examination) and VII.C.1.e. (drug testing), above.
- D. <u>Type A-I "Activity" Buses Driven by Employees with a Driver's License Without a School Bus Endorsement</u>

- The holder of a Class D driver's license, without a school bus endorsement, may operate a type A-I school bus or a Multifunction School Activity Bus (MFSAB) under the following conditions:
  - The operator is an employee of the school district or an independent contractor with whom the school district contracts for the school bus and is not solely hired to provide transportation services under this paragraph.
  - b. The operator drives the school bus only from points of origin to points of destination, not including home-to-school trips to pick up or drop off students.
  - The operator is prohibited from using the 8-light system if the vehicle is so equipped.
  - d. The operator has submitted to a background check and physical examination as required by Minnesota Statutes, section 171.321, subdivision 2.
  - e. The operator has a valid driver's license and has not sustained a conviction of a disqualifying offense as set forth in Minnesota Statutes, section 171.02, subdivisions 2a(h) 2a(j).
  - f. The operator has been trained in the proper use of child safety restraints as set forth in the National Highway Traffic Safety Administration's "Guideline for the Safe Transportation of Preschool Age Children in School Buses," if child safety restraints are used by passengers, in addition to the training required in Section VI., above.
  - g. The bus has a gross vehicle weight rating of 14,500 pounds or less and is designed to transport 15 or fewer passengers, including the driver.
- 2. The school district shall maintain annual certification of the requirements listed in this section for each Class D license operator.
- 3. A school bus operated under this section must bear a current certificate of inspection.
- 4. The word "School" on the front and rear of the bus must be covered by a sign that reads "Activities" when the bus is being operated under authority of this section.

#### **VIII. SCHOOL DISTRICT EMERGENCY PROCEDURES**

- A. If possible, school bus drivers or their supervisors shall call "911" or the local emergency phone number in the event of a serious emergency.
- B. School bus drivers shall meet the emergency training requirements contained in Unit III "Crash & Emergency Preparedness" of the Minnesota Department of Public Safety Model School Bus Driver Training Manual. This includes procedures in the event of a crash (accident).
- C. School bus drivers and bus assistants for special education students requiring special transportation service because of their handicapping condition shall be trained in basic first aid procedures, shall within one (1) month after the effective date of assignment participate in a program of in-service training on the proper methods for dealing with the specific needs and problems of students with disabilities, assist students with disabilities on and off the bus when necessary for their safe ingress and egress from the bus; and ensure that protective safety devices are in use and fastened properly.

- D. Emergency Health Information shall be maintained on the school bus for students requiring special transportation service because of their handicapping condition. The information shall state:
  - the student's name and address;
  - the nature of the student's disabilities;
  - 3. emergency health care information; and
  - 4. the names and telephone numbers of the student's physician, parents, guardians, or custodians, and some person other than the student's parents or custodians who can be contacted in case of an emergency.

#### IX. SCHOOL DISTRICT VEHICLE MAINTENANCE STANDARDS

- A. All school vehicles shall be maintained in safe operating conditions through a systematic preventive maintenance and inspection program adopted or approved by the school district.
- B. All school vehicles shall be state inspected in accordance with legal requirements.
- C. A copy of the current daily pre-trip inspection report must be carried in the bus. Daily pre-trip inspections shall be maintained on file in accordance with the school district's record retention schedule. Prompt reports of defects to be immediately corrected will be submitted.
- D. Daily post-trip inspections shall be performed to check for any children or lost items remaining on the bus and for vandalism.

#### SCHOOL TRANSPORTATION SAFETY DIRECTOR

X.

The school board has designated an individual to serve as the school district's school transportation safety director. The school transportation safety director shall have day-to-day responsibility for student transportation safety, including transportation of nonpublic school children when provided by the school district. The school transportation safety director will assure that this policy is periodically reviewed to ensure that it conforms to law. The school transportation safety director shall certify annually to the school board that each school bus driver meets the school bus driver training competencies required Minnesota Statutes, section 171.321, subdivision 4. The transportation safety director also shall annually verify or ensure that the private contractor utilized by the school has verified the validity of the driver's license of each employee who regularly transports students for the school district in a type A, B, C, or D school bus, type III vehicle, or MFSAB with the National Driver Register or the Department of Public Safety. Upon request of the school district superintendent or the superintendent of the school district where nonpublic students are transported, the school transportation safety director also shall certify to the superintendent that students have received school bus safety training in accordance with state law. The name, address and telephone number of the school transportation safety director are on file in the school district office. Any questions regarding student transportation or this policy may be addressed to the school transportation safety director.

#### XI. STUDENT TRANSPORTATION SAFETY COMMITTEE

The school board may establish a student transportation safety committee. The chair of the student transportation safety committee is the school district's school transportation safety director. The school board shall appoint the other members of the student transportation safety committee. Membership may include parents, school bus drivers, representatives of school bus companies, local law enforcement officials, other school district staff, and representatives from other units of local government.

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Minn. Stat. § 123B.03 (Background Check)
Minn. Stat. § 123B.42 (Textbooks; Individual Instruction or Cooperative
Learning Material; Standard Tests)
Minn. Stat. § 123B.88 (Independent School Districts; Transportation)
Minn. Stat. § 123B.885 (Diesel School Buses; Operation of Engine; Parking)
Minn. Stat. § 123B.90 (School Bus Safety Training)
Minn. Stat. § 123B.91 (School District Bus Safety Responsibilities)
Minn. Stat. § 123B.935 (Active Transportation Safety Training)
Minn. Stat. § 144.057 (Background Studies on Licensees and Other Personnel)
Minn. Stat. Ch. 169 (Traffic Regulations)
Minn. Stat. § 169.011, Subds. 15, 16, and 71 (Definitions)
Minn. Stat. § 169.02 (Scope)
Minn. Stat. § 169.443 (Safety of School Children; Bus Driver's Duties)
Minn. Stat. § 169.446, Subd. 2 (Safety of School Children; Training and
Education Rules)
Minn. Stat. § 169.451 (Inspecting School and Head Start Buses; Rules;
Misdemeanor)
Minn. Stat. § 169.454 (Type III Vehicle Standards)
Minn. Stat. § 169.4582 (Reportable Offense on School Buses) Minn.
Stat. §§ 169A.25-169A.27 (Driving While Impaired)
Minn. Stat. § 169A.31 (Alcohol-Related School Bus or Head Start Bus Driving)
Minn. Stat. §§ 169A.50-169A.53 (Implied Consent Law)
Minn. Stat. § 171.02, Subds. 2, 2a, and 2b (Licenses; Types, Endorsements,
Restrictions)
Minn. Stat. § 171.168 (Notice of Violation by Commercial Driver)
Minn. Stat. § 171.169 (Notice of Commercial License Suspension)
Minn. Stat. § 171.321 (Qualifications of School Bus and Type III Vehicle Drivers)
Minn. Stat. § 171.3215, Subd. 1(c) (Canceling Bus Endorsement for Certain
Offenses)
Minn. Stat. § 181.951 (Authorized Drug and Alcohol Testing)
Minn. Stat. Ch. 245C (Human Services Background Studies)
Minn. Stat. § 609.02 (Definitions)
Minn. Rules Parts 7470.1000-7470.1700 (School Bus Inspection)
49 C.F.R. Part 383 (Commercial Driver's License Standards; Requirements and
Penalties)
49 C.F.R. § 383.31 (Notification of Convictions for Driver Violations)
49 C.F.R. § 383.33 (Notification of Driver's License Suspensions)
49 C.F.R. § 383.5 (Transportation Definitions)
49 C.F.R. § 383.51 (Disqualification of Drivers)
49 C.F.R. Part 571 (Federal Motor Vehicle Safety Standards)
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#### Cross References:

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MSBA/MASA Model Policy 416 (Drug and Alcohol Testing)
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MSBA/MASA Model Policy 506 (Student Discipline)

MSBA/MASA Model Policy 515 (Protection and Privacy of Pupil Records)
MSBA/MASA Model Policy 707 (Transportation of Public Students)
MSBA/MASA Model Policy 708 (Transportation of Nonpublic Students)
MSBA/MASA Model Policy 710 (Extracurricular Transportation)

## Notification to Employer Of Moving Violation

Commercial Drivers License 49 CFR 383.31 Minnesota Statute 171.168

Minnesota Statute 171.168					
Upon conviction of any moving violation by any state or local jurisdiction the holder of a Minnesota Commercial Driver License must notify their employer(s) in writing within 30 days of such conviction.					
DRIVER NAME (First Name, MI, Last Name)				STATE	
COMMERCIAL DRIVER'S LICENSE NUMBER	DID THE VIOLATION HA			PPEN IN A CMV?	
		€ YES	€ NO		
DATE OF CONVICTION.					
LOCATION OF OFFENSE C	ITY		ST	ATE	
DETAILS ABOUT THE OFFENSE, INCLUDING ANY RESUREVOCATION, OR CANCELLATION OF DRIVING PRIVILE	JLTIN EGES	IG SUSPEN		DATE	
SIGNATURE OF DRIVER					

Page 3 Part 383 - Special Training Requirements for Longer Combination Vehicles (LCV)

# Notification to Employer Of Suspension, Revocation, Cancellation or Disqualification

Commercial Drivers License 49 CFR 383.33 Minnesota Statute 171.169

The holder of a Minnesota Commercial Driver License shall notify their employer(s) in writing of any suspension, revocation, cancellation, loss of privilege or disqualification, before the end of the business day following the day the driver (employee) received notice of the suspension, revocation, cancellation, loss of privilege or disqualification.

DRIVER NAME (First Name, MI, Last Name)			STATE
COMMERCIAL DRIVER'S LICENSE NUMBER	CIAL DRIVER'S LICENSE NUMBER  DID THE VIOLATION HA  € YES € NO		PPEN IN A CMV?
DATE OF CONVICTION			
LOCATION OF OFFENSE	CITY	ST	ATE
DETAILS ABOUT THE OFFENSE, INCLUDING ANY RES REVOCATION, OR CANCELLATION OF DRIVING PRIVI	SULTIN	IG SUSPENSION, S:	DATE
SIGNATURE OF DRIVER			

## Type III School Bus Driver Notification to Employer Of Violation

# Alcohol Related Offense (Minnesota Statute 169A) <u>Disqualifying Offense (Minnesota Statute 171.3215 sub 1)</u> <u>Moving Violation (Minnesota Statute 169)</u>

Minnesota Statute 171.02 sub 2b

An operator who sustains a conviction as described in 171.02 sub 2b paragraph (h), (i) or (j) while employed by the entity that owns, leases, or contracts for the school bus shall report the conviction to the employer(s) in writing within 10 days of such conviction.						
DRIVER NAME (First Name, MI, Last Name)			STATE			
DRIVER'S LICENSE NUMBER	DID THE	VIOLATION HA	PPEN IN A CMV?			
	€ YES	€ №				
DATE OF CONVICTION						
LOCATION OF OFFENSE CITY		ST	ATE			
DETAILS ABOUT THE OFFENSE, INCLUDING ANY RESULTI REVOCATION, OR CANCELLATION OF DRIVING PRIVILEGE	NG SUSPEI S:	NSION,	DATE			
SIGNATURE OF DRIVER						

Revised: 10/28/2024

#### 802 DISPOSITION OF OBSOLETE EQUIPMENT AND MATERIAL

#### I. PURPOSE

The purpose of this policy is to provide guidelines for the superintendent to assist in timely disposition of obsolete equipment and material.

#### II. GENERAL STATEMENT OF POLICY

Effective use of school building space, and consideration for safety of personnel, will at times require disposal of obsolete equipment and material.

#### III. DEFINITIONS

- A. "Contract" means an agreement entered into by the school district for the sale of supplies, materials, or equipment.
- B. "Official newspaper" is a regular issue of a qualified legal newspaper.

#### IV. MANNER OF DISPOSITION

#### A. <u>Authorization</u>

The superintendent shall be authorized to dispose of obsolete equipment and materials by selling it at a fair price consistent with the procedures outlined in this policy. Any sale exceeding the minimum amount for which bids are required must first be specifically authorized by the school board. The superintendent shall be authorized to properly dispose of used books, materials, and equipment deemed to have little or no value.

#### B. Contracts Over \$175,000

- If the value of the equipment or materials is estimated to exceed \$175,000, sealed bids shall be solicited by two weeks' published notice in the official newspaper. This notice shall state the time and place of receiving bids and contain a brief description of the subject matter. Additional publication in the official newspaper or elsewhere may be made as the school board shall deem necessary.
- 2. The sale shall be awarded to the highest responsible bidder, be duly executed in writing, and be otherwise conditioned as required by law.
- 3. A record shall be kept of all bids, with names of bidders and amounts of bids, and an indication of the successful bid. A bid containing an alteration or erasure of any price contained in the bid which is used in determining the highest responsible bid shall be rejected unless the alteration or erasure is corrected by being crossed out and the correction printed in ink or typewritten adjacent thereto and initialed in ink by the person signing the bid.
- 4. In the case of identical high bids from two or more bidders, the school board may, at its discretion, utilize negotiated procurement methods with the tied high bidders so long as the price paid does not go below the high tied bid price. In the case where only a single bid is received, the school board may, at its discretion, negotiate a mutually agreeable contract with the bidder so long as the price paid does not fall below the original bid. If no satisfactory

bid is received, the board may readvertise.

- 5. All bids obtained shall be kept on file for a period of at least one year after their receipt. Every contract made without compliance with the foregoing provisions shall be void.
- Data submitted by a business to a school in response to a request for bids are 6. private until opened. Once opened, the name of the bidder and the dollar amount specified become public; all other data are private until completion of the selection process, meaning the school has completed its evaluation and ranked the responses. After completion of the selection process, all data submitted by all bidders are public except trade secret data. If all responses are rejected prior to completion of the selection process, all data remain private, except the name of the bidder and the dollar amount specified which were made public at the bid opening for one year from the proposed opening date or until resolicitation results in completion of the selection process or until a determination is made to abandon the purchase, whichever occurs sooner, at which point the remaining data becomes public. Data created or maintained by the school district as part of the selection or evaluation process are protected as nonpublic data until completion of the selection or evaluation process. At that time, the data are public with the exception of trade secret data.

#### C. Contracts From \$25,000 to \$175,000

If the amount of the sale is estimated to exceed \$25,000 but not to exceed \$175,000, the contract may be made either upon sealed bids in the manner directed above or by direct negotiation, by obtaining two or more quotations for the purchase or sale when possible, and without advertising for bids or otherwise complying with the requirements of competitive bidding notice. All quotations obtained shall be kept on file for a period of at least one year after receipt.

#### D. Contracts \$25,000 or Less

If the amount of the sale is estimated to be \$25,000 or less, the contract may be made either upon quotation or in the open market, in the discretion of the school board. The sale in the open market may be by auction. If the contract is made on quotation, it shall be based, so far as practicable, on at least two quotations which shall be kept on file for a period of at least one year after receipt.

## E. <u>Electronic Sale of Surplus Supplies, Materials, and Equipment</u>

Notwithstanding the other procedural requirements of this policy, the school district may contract to sell supplies, materials, and equipment which is surplus, obsolete, or unused through an electronic selling process in which purchasers compete to purchase the supplies, materials, or equipment at the highest purchase price in an open and interactive environment.

#### F. Notice of Ouotation

Notice of procedures to receive quotations shall be given by publication or other means as appropriate to provide reasonable notice to the public.

#### G. Sales to Employees

No officer or employee of the school district shall sell or procure for sale or possess or control for sale to any other officer or employee of the school district any property or materials owned by the school district unless the property and materials are not

needed for public purposes and are sold to a school district employee after reasonable public notice, at a public auction or by sealed response, if the employee is not directly involved in the auction or sale process. Reasonable notice shall include at least one week's published or posted notice. A school district employee may purchase no more than one motor vehicle from the school district at any one auction. This section shall not apply to the sale of property or materials acquired or produced by the school district for sale to the general public in the ordinary course of business. Nothing in this section shall prohibit an employee of the school district from selling or possessing for sale public property if the sale or possession for sale is in the ordinary course of business or the normal course of the employee's duties.

#### H. Exceptions for Surplus School Computers

- 1. A school district may bypass the requirements for competitive bidding and is not subject to any other laws relating to school district contracts if it is disposing of surplus school computer and related equipment, including a tablet device, by conveying the property and title to:
  - a. another school district;
  - b. the state department of corrections;
  - c. the board of trustees of Minnesota State Colleges and Universities;
  - d. the family of a student residing in the district whose total family income meets the federal definition of poverty; or
  - e. a charitable organization under section 501(c)(3) of the Internal Revenue Code that is registered with the attorney general's office for educational use.
- 2. If surplus school computers are not disposed of as described in Paragraph 1., upon adoption of a written resolution of the school board, when updating or replacing school computers, including tablet devices, used primarily by students, the school district may sell or give used computers or tablets to qualifying students at the price specified in the written resolution. A student is eligible to apply to the school board for a computer or tablet under this subdivision if the student is currently enrolled in the school and intends to enroll in the school in the year following the receipt of the computer or tablet. If more students apply for computers or tablets than are available, the school must first qualify students whose families are eligible for free or reduced-price meals and then dispose of the remaining computers or tablets by lottery.

#### Legal References:

Minn. Stat. § 13.591 (Business Data)

Minn. Stat. § 15.054 (Sale or Purchase of State Property; Penalty)

Minn. Stat. § 123B.29 (Sale at Auction)

Minn. Stat. § 123B.52 (Contracts)

Minn. Stat. § 471.345 (Uniform Municipal Contracting Law) Minn. Stat. § 471.85 (Property Transfer; Public Corporations)

Minn. Stat. § 645.11 (Published Notice)

#### Cross References:

MSBA School Law Bulletin "F" (School District Contract and Bidding

Procedures)